## 12

## Engineering Theory of Prismatic Members

## 12-1. INTRODUCTION

St. Venant's theory of flexure-torsion is restricted to the case wherc-

1. There are no surface forces applied to the cylindrical surface.
2. The end cross sections can warp freely.

The warping function $\phi$ consists of a term due to flexure $\left(\phi_{f}\right)$ and a term due to pure torsion $\left(\phi_{t}\right)$. Since $\phi$ is independent of $x_{1}$, the linear expansion

$$
\begin{equation*}
\sigma_{11}=\frac{F_{1}}{A}+\frac{M_{2}}{I_{2}} x_{3}-\frac{M_{3}}{I_{3}} x_{2} \tag{12-1}
\end{equation*}
$$

is the exact solution $\dagger$ for $\sigma_{11}$. The total shearing stress is given by

$$
\begin{equation*}
\sigma_{1 s}=\sigma_{t}+\sigma_{f} \tag{12-2}
\end{equation*}
$$

where $\sigma_{t}$ is the pure-torsion distribution (due to $\phi_{t}$ ) and $\sigma_{f}$ represents the flexural distribution (due to $\phi_{f}$ ). We generally determine $\sigma_{f}$ by applying the engineering theory of shear stress distribution, which assumes that the cross section is rigid with respect to in-plane deformation. Using (12-1) leads to the following expression for the flexural shear flow (see (11-106)):

$$
\begin{equation*}
q_{B}=q_{A}-\frac{Q_{3}}{I_{3}} F_{2}-\frac{Q_{2}}{I_{2}} F_{3} \tag{12-3}
\end{equation*}
$$

The warping function will depend on $x_{1}$ if forces are applied to the cylindrical surface or the ends are restrained with respect to warping. A term due to variable warping must be added to the linear expansion for $\sigma_{11}$. This leads to an additional term in the expression for the flexural shear flow. Since (12-1)
$\dagger$ A linear variation of normal stress is cxact for a homogeneous beam. Composite beams (e.g. a sandwich beam) are treated by assuming a linear variation in extensional strain and obtaining the distributions of $\sigma_{11}$ from the stress-strain relation. See Probs. $11-14$ and 12-1.
satisfies the definition equations for $F_{1}, M_{2}, M_{3}$ identically, the normal stress correction is self-equilibrating; i.e., it is statically equivalent to zero. Also, the shear flow correction is statically equivalent to only a torsional moment since (12-3) satisfies the definition equations for $F_{2}, F_{3}$ identically.
In the engineering theory of members, we neglect the effect of variable warping on the normal and shearing stress; i.e., we use the stress distribution predicted by the St. Venant theory, which is based on constant warping and no warping restraint at the ends. In what follows, we develop the governing equations for the engineering theory and illustrate the two general solution procedures. This formulation is restricted to the linear geometric case. In the next chapter, we present a more refined theory which accounts for warping restraint, and investigate the error involved in the engineering theory.

## 12-2. FORCE-EQUILIBRIUM EQUATIONS

In the engineering theory, we take the stress resultants and couples referred to the centroid as force quantities, and determine the stresses using ( $12-1$ ), (12-3), and the pure-torsional distribution due to $M_{T}$. To establish the forceequilibrium equations, we consider the differential element shown in Fig. 12-1. The statically equivalent external force and moment vectors per unit

$$
\vdash d x_{1} / 2 \rightarrow \quad d x_{1} / 2 \longrightarrow
$$


$\vec{M}_{-}+\frac{d \vec{M}_{1}}{d x_{1}}\left(-\frac{d x_{1}}{2}\right)$
Fig. 12-1. Differential element for equilibrium analysis.
length along $X_{1}$ are denoted by $\vec{b}, \vec{m}$. Summing forces and moments about 0 leads to the following vector equilibrium equations (note that $\vec{F}_{-}=-\vec{F}_{+}$, $\left.\vec{M}_{-}=-\vec{M}_{+}\right):$

$$
\begin{array}{r}
\frac{d \vec{F}_{+}}{d x_{1}}+\vec{b} \\
=\overrightarrow{0}  \tag{a}\\
\frac{d \vec{M}_{+}}{d x_{1}}+\vec{m}+\left(\vec{l}_{1} \times \vec{F}_{+}\right)
\end{array}=\overrightarrow{0}
$$

We obtain the scalar equilibrium equations by introducing the component expansions and equating the coefficients of the unit vectors to zero. The resulting system uncouples into four sets of equations that are associated with stretching, flexure in the $X_{1}-X_{2}$ plane, flexure in the $X_{1}-X_{3}$ plane, and twist.

Stretching

$$
\frac{d F_{1}}{d x_{1}}+b_{1}=0
$$

Flexure in $X_{1}-X_{2}$ Plane

$$
\begin{array}{r}
\frac{d F_{2}}{d x_{1}}+b_{2}=0 \\
\frac{d M_{3}}{d x_{1}}+m_{3}+F_{2}=0 \tag{12-4}
\end{array}
$$

Flexure in $X_{1}-X_{3}$ Plane

$$
\begin{array}{r}
\frac{d F_{3}}{d x_{1}}+b_{3}=0 \\
\frac{d M_{2}}{d x_{1}}+m_{2}-F_{3}=0
\end{array}
$$

Twist

$$
\frac{d M_{1}}{d x_{1}}+m_{1}=0
$$

This uncoupling is characteristic only of prismatic members; the equilibrium equations for an arbitrary curved member are generally coupled, as we shall show in Chapter 15.

The flexure equilibrium equations can be reduccd by solving for the shear force in terms of the bending moment, and then substituting in the remaining equations. We list the results below for future reference.

Flexure in $X_{1}-X_{2}$ Plane

$$
\begin{gathered}
F_{2}=-\frac{d M_{3}}{d x_{1}}-m_{3} \\
\frac{d^{2} M_{3}}{d x_{1}^{2}}+\frac{d m_{3}}{d x_{1}}-b_{2}=0
\end{gathered}
$$

Flexure in $X_{1}-X_{3}$ Plane

$$
\begin{gathered}
F_{3}=\frac{d M_{2}}{d x_{1}}+m_{2} \\
\frac{d^{2} M_{2}}{d x_{1}^{2}}+\frac{d m_{2}}{d x_{1}}+b_{3}=0
\end{gathered}
$$

SEC. 12-3.
Note that the shearing force is known once the bending moment variation is determined.

The statically equivalent external force and moment components acting on the end cross sections are called end forces. We generally use a bar superscript to indicate an end action in this text. Also, we use $A, B$ to denote the negative and positive end points (see Fig. 12-2) and take the positive sense of an end


Fig. 12-2. Notation and positive direction for end forces.
force to coincide with the corresponding coordinate axis. The end forces are related to the stress resultants and couples by

$$
\begin{align*}
\bar{F}_{B j} & =\left[F_{j}\right]_{x_{1}=L} \\
\bar{M}_{B j} & =\left[M_{j}\right]_{x_{1}=L}  \tag{12-6}\\
\bar{F}_{A j} & =-\left[F_{j}\right]_{x_{1}=0} \\
\bar{M}_{A j} & =-\left[M_{j}\right]_{x_{1}=0}
\end{align*}
$$

A minus sign is required at $A$, since it is a negative face.

## 12-3. FORCE-DISPLACEMENT RELATIONS; PRINCIPLE OF VIRTUAL FORCES

We started by selecting the stress resultants and stress couples as force parameters. Applying the equilibrium conditions to a differential element results in a set of six differential equations relating the six force parameters. To complete the formulation, we must select a set of displacement parameters and relate the force and displacement parameters. These equations are generally called force-displacement relations. Since we have six equilibrium equations, we must introduce six displacement parameters in order for the formulation to be consistent.
Now, the force parameters are actually the statically equivalent forces and moments acting at the centroid. This suggests that we take as displacement
parameters the equivalent rigid body translations and rotations of the cross section at the centroid. We define $\vec{u}$ and $\vec{\omega}$ as
$\vec{u}=\sum u_{j} \vec{l}_{j}=$ equivalent rigid body translation vector at the centroid
$\bar{\omega}=\sum \omega_{j} \vec{l}_{j}=$ equivalent rigid body rotation vector
By equivalent displacements, we mean

$$
\begin{equation*}
\iint_{A}(\text { force intensity }) \text { (displacement) } d A=\vec{F} \cdot \vec{u}+\vec{M} \cdot \vec{\omega} \tag{12-8}
\end{equation*}
$$

Note that (12-7) corresponds to a linear distribution of displacements over the cross section, whereas the actual distribution is nonlinear, owing to shear deformation. In this approach, we are allowing for an average shear deformation determined such that the energy is invariant.

We establish the force-displacement relations by applying the principle of virtual forces to the differential element shown in Fig. 12-3. The virtual-force


Fig. 12-3. Statically permissible force system.
system is statically permissible; that is, it satisfies the one-dimensional equilibrium equations

$$
\begin{align*}
\frac{d}{d x_{1}}\left(\Delta \stackrel{\rightharpoonup}{F}_{+}\right) & =\dot{0}  \tag{a}\\
\frac{d}{d x_{1}}\left(\Delta \vec{M}_{+}\right)+\left(\vec{i}_{1} \times \Delta \stackrel{\rightharpoonup}{F}_{+}\right) & =\stackrel{0}{0}
\end{align*}
$$

Specializing the principle of virtual forces for the one-dimensional elastic case, we can write

$$
\begin{equation*}
d \widetilde{V}^{*} d x_{1}=\sum d_{i} \Delta P_{i} \tag{b}
\end{equation*}
$$

where $d_{i}$ represents a displacement quantity, and $P_{i}$ is the external force quantity corresponding to $d_{i}$. The term $d \bar{V}^{*}$ is the first-order change in the onedimensional complementary energy density due to increments in the stress resultants and couples.

Evaluating the right-hand side of (b), we have

$$
\begin{equation*}
\sum d_{i} \Delta P_{i}=\left[\Delta \vec{F}_{+} \cdot \frac{d \vec{u}}{d x_{1}}+\Delta \vec{M}_{+} \cdot \frac{d \vec{\omega}}{d x_{1}}+\left(\frac{d}{d x_{1}} \Delta \vec{M}_{+}\right) \cdot \vec{\omega}\right] d x_{1} \tag{c}
\end{equation*}
$$

Using the second equation in (a), (c) takes the form

$$
\begin{equation*}
\sum d_{i} \Delta P_{i}=\left[\Delta \vec{F}_{+} \cdot\left(\frac{d \vec{u}}{d x_{1}}+\vec{i}_{1} \times \vec{\omega}\right)+\Delta \vec{M}_{+} \cdot \frac{d \vec{\omega}}{d x_{1}}\right] d x_{1} \tag{d}
\end{equation*}
$$

Finally, evaluating the products, we obtain

$$
\begin{align*}
\sum d_{i} \Delta P_{i}= & {\left[\Delta F_{1} u_{1,1}+\Delta F_{2}\left(u_{2,1}-\omega_{3}\right)+\Delta F_{3}\left(u_{3,1}+\omega_{2}\right)\right.} \\
& +\Delta M_{1} \omega_{1,1}+\Delta M_{2}\left(\omega_{2,1}+\Delta M_{3} \omega_{3,1}\right] d x_{1} \tag{12-9}
\end{align*}
$$

Continuing, we expand $d \bar{V}^{*}$ :

$$
\begin{align*}
d \bar{V}^{*} & =\sum_{j=1}^{3}\left(\frac{\partial \bar{V}^{*}}{\partial F_{j}} \Delta F_{j}+\frac{\partial \bar{V}^{*}}{\partial M_{j}} \Delta M_{j}\right)  \tag{12-10}\\
& =\sum_{j=1}^{3}\left(e_{j} \Delta F_{j}+k_{j} \Delta M_{j}\right)
\end{align*}
$$

The quantities $e_{j}$ and $k_{j}$ are one-dimensional deformation measures. Equating $(12-9)$ and $(12-10)$ leads to the following relation between the deformation measures and the displacements:

$$
\begin{array}{ll}
e_{1}=\frac{\partial \bar{V}^{*}}{\partial F_{1}}=u_{1,1} & k_{1}=\frac{\partial \bar{V}^{*}}{\partial M_{1}}=\omega_{1,1} \\
e_{2}=\frac{\partial \bar{V}^{*}}{\partial F_{2}}=u_{2,1}-\omega_{3} & k_{2}=\frac{\partial \bar{V}^{*}}{\partial M_{2}}=\omega_{2,1} \\
e_{3}=\frac{\partial \bar{V}^{*}}{\partial F_{3}}=u_{3,1}+\omega_{2} & k_{3}=\frac{\partial \bar{V}^{*}}{\partial M_{3}}=\omega_{3,1} \tag{12-11}
\end{array}
$$

We see that-

1. $e_{1}$ is the average extensional strain.
2. $e_{2}, e_{3}$ are average transverse shear deformations.
3. $k_{1}$ is a twist deformation.
4. $k_{2}, k_{3}$ are average bending deformation measures (relative rotations of the cross section about $X_{2}, X_{3}$ ).
Once the form of $\bar{V}^{*}$ is specified, we can evaluate the partial derivatives. In what follows, we suppose that the material is linearly elastic. We allow for the possibility of an initial extensional strain, but no initial shear strain. The general expression for $\bar{V}^{*}$ is.

$$
\begin{equation*}
\bar{V}^{*}=\iint_{A}\left[\frac{1}{2 E} \sigma_{1}^{2}+\sigma_{1} \varepsilon_{1}^{0}+\frac{1}{2 G}\left(\sigma_{12}^{2}+\sigma_{13}^{2}\right)\right] d A \tag{a}
\end{equation*}
$$

where $\varepsilon_{1}^{0}$ denotes the initial extensional strain. Now, $\bar{V}^{*}$ for unrestrained torsion-ffexure is given by (11-98). Since we are using the engineering theory
of shear stress distribution, it is inconsistent to retain terms involving in-plane deformation, i.e., $v_{1} / E$. Adding terms due to $\sigma_{1}=F_{1} / A, \sigma_{1} \varepsilon_{1}^{0}$, and neglecting the coupling between $F_{2}, F_{3}$ leads to

$$
\begin{align*}
\tilde{V}^{*}= & F_{1} e_{1}^{0}+\frac{1}{2 A E} F_{1}^{2}+\frac{1}{2 G A_{2}} F_{2}^{2}+\frac{1}{2 G A_{3}} F_{3}^{2}  \tag{12-12}\\
& +\frac{1}{2 G J} M_{T}^{2}+k_{2}^{0} M_{2}+\frac{1}{2 E I_{2}} M_{2}^{2}+k_{3}^{0} M_{3}+\frac{1}{2 E I_{3}} M_{3}^{2}
\end{align*}
$$

where

$$
\begin{aligned}
M_{T} & =M_{1}+F_{2} \bar{x}_{3}-F_{3} \bar{x}_{2} \\
e_{1}^{0} & =\frac{1}{A} \iint \varepsilon_{1}^{0} d A \\
k_{2}^{0} & =\frac{1}{I_{2}} \iint x_{3} \varepsilon_{1}^{0} d A \\
k_{3}^{0} & =\frac{-1}{I_{3}} \iint x_{2} \varepsilon_{1}^{0} d A
\end{aligned}
$$

We take (12-12) as the definition of the one-dimensional linearly elastic complementary energy density for the engineering theory. One can interpret $e_{1}^{0}, k_{2}^{0}, k_{3}^{0}$ as "weighted" or equivalent initial strain measures.

Differentiating (12-12) with respect to the stress resultants and couples, and substituting in (12-11), we obtain the following force-displacement relations:

$$
\begin{array}{ll}
e_{1}=e_{1}^{0}+\frac{F_{1}}{A E}=u_{1,1} & k_{1}=\frac{M_{T}}{G J}=\omega_{1,1} \\
e_{2}=\frac{F_{2}}{G A_{2}}+\frac{M_{T}}{G J} \bar{x}_{3}=u_{2,1}-\omega_{3} & k_{2}=k_{2}^{0}+\frac{M_{2}}{E I_{2}}=\omega_{2,1} \\
e_{3}=\frac{F_{3}}{G A_{3}}-\frac{M_{T}}{G J} \bar{x}_{2}=u_{3,1}+\omega_{2} & k_{3}=k_{3}^{0}+\frac{M_{3}}{E I_{3}}=\omega_{3,1} \tag{12-13}
\end{array}
$$

To interpret the coupling between the shear and twist deformations, we note (see Fig. 12-4) that

$$
\begin{align*}
& u_{2}=\bar{x}_{3} \omega_{1}  \tag{a}\\
& u_{3}=-\bar{x}_{2} \omega_{1}
\end{align*}
$$

defines the centroidal displacements due to a rigid body rotation about the shear center. Comparing (a) with (12-13), we see that the cross section twists about the shear center, not the centroid. This result is a consequence of neglecting the in-plane deformation terms in $\bar{V}^{*}$, i.e., of using (12-12).
Instead of working with centroidal quantities ( $M_{1}, u_{2}, u_{3}$ ), we could have started with $M_{r}$ and the translations of the shear center. This presupposes that the cross section rotates about the shear center. We replace $u_{2}, u_{3}$ (see Fig. 12-4) by

$$
\begin{align*}
& u_{2}=u_{S 2}+\omega_{1} \bar{x}_{3}  \tag{12-14}\\
& u_{3}=u_{S 3}-\omega_{1} \bar{x}_{2}
\end{align*}
$$

SEC. 12-3 FORCE-DISPLACEMENT RELATIONS
where $u_{S 2}, u_{S 3}$ denote the translations of the shear center. The terms involving
$F_{2}, F_{3}, M_{1}$ in $(12-9)$ transform to $F_{2}, F_{3}, M_{1}$ in (12-9) transform to

$$
\begin{equation*}
\Delta M_{T} \omega_{1,1}+\Delta F_{2}\left(u_{S 2,1}-\omega_{3}\right)+\Delta F_{3}\left(u_{S 3,1}+\omega_{2}\right) \tag{a}
\end{equation*}
$$

Then, taking $M_{T}$ as an independent force parameter, we obtain

$$
\begin{align*}
\frac{M_{T}}{G J} & =\omega_{1,1} \\
\frac{F_{2}}{G A_{2}} & =u_{S 2,1}-\omega_{3}  \tag{12-15}\\
\frac{F_{3}}{G A_{2}} & =u_{S 3,1}+\omega_{2}
\end{align*}
$$

Since the section twists about the shear center, it is more convenient to work with $M_{T}$ and the translations of the shear center. Once $u_{S 2}, u_{S 3}$, and $\omega_{1}$ are


Fig. 12-4. Translations of the centroid and the shear center.
known, we can determine $u_{2}$, $u_{3}$ from (12-14). We list the uncoupled sets of force-displacement relations below for future reference.

Stretching

$$
e_{1}^{0}+\frac{F_{1}}{A E}=u_{1,1}
$$

Flexure in $X_{1}-X_{2}$ Plane

$$
\begin{aligned}
\frac{F_{2}}{G A_{2}} & =u_{S 2,1}-\omega_{3} \\
k_{3}^{0}+\frac{M_{3}}{E I_{3}} & =\omega_{3,1}
\end{aligned}
$$

## Flexure in $X_{1}-X_{3}$ Plane

$$
\begin{aligned}
\frac{F_{3}}{G A_{3}} & =u_{S 3,1}+\omega_{2} \\
k_{2}^{0}+\frac{M_{2}}{E I_{2}} & =\omega_{2,1}
\end{aligned}
$$

## Twist About the Shear Center

$$
\frac{M_{T}}{G J}=\omega_{1,1}
$$

The development presented above is restricted to an elastic material. Now, the principle of virtual forces applies for an arbitrary material. Instead of first specializing it for the elastic case, we could have started with its general form (see (10-94)),

$$
\begin{equation*}
\int_{x_{1}}\left[\iint_{A} \varepsilon^{T} \Delta \sigma d A\right] d x_{1}=\sum d_{i} \Delta P_{i} \tag{12-17}
\end{equation*}
$$

where $\varepsilon$ represents the actual strain matrix, and $\Delta \sigma$ denotes a system of statically permissible stresses due to the external force system, $\Delta P_{i}$. We express the integral as

$$
\begin{equation*}
\iint_{A} \varepsilon^{T} \Delta \sigma d A=\sum_{j=1}^{3}\left(e_{j} \Delta F_{j}+k_{j} \Delta M_{j}\right) \tag{12-18}
\end{equation*}
$$

and determine $e_{j}, k_{j}$, using $\Delta \sigma$ as defined by the engincering theory. For example, taking

$$
\begin{equation*}
\Delta \sigma_{1}=\frac{\Delta F_{1}}{A}+\frac{\Delta M_{2}}{I_{2}} x_{3}-\frac{\Delta M_{3}}{I_{3}} x_{2} \tag{a}
\end{equation*}
$$

leads to

$$
\begin{align*}
& e_{1}=\frac{1}{A} \iint \varepsilon_{1} d A \\
& k_{2}=\frac{1}{I_{2}} \iint x_{3} \varepsilon_{1} \cdot d A  \tag{b}\\
& k_{3}=\frac{-1}{I_{3}} \iint x_{2} \varepsilon_{1} d A
\end{align*}
$$

Once the extensional strain distribution is known, we can evaluate (b).
Using (12-18), the one-dimensional principle of virtual forces takes the form

$$
\begin{equation*}
\int_{x_{1}}\left[\sum\left(e_{j} \Delta F_{j}+k_{j} \Delta M_{j}\right)\right] d x_{1}=\sum d_{i} \Delta P_{i} \tag{12-19}
\end{equation*}
$$

The virtual-force system must satisfy the one-dimensional equilibrium equations (12-4). One should note that ( $12-19$ ) is applicable for an arbitrary material When the material is elastic, the bracketed term is equal to $d \bar{V}^{*}$, and we can write it as

$$
\begin{equation*}
\int_{x_{1}} d \bar{V}^{*} d x_{1}=\sum d_{i} \Delta P_{i} \tag{12-20}
\end{equation*}
$$

The expanded form for the linearly elastic case is

$$
\begin{align*}
& \int_{x_{1}}\left[\left(e_{1}^{0}+\frac{F_{1}}{A E}\right) \Delta F_{1}+\left(\frac{F_{2}}{G A_{2}}\right) \Delta F_{2}+\left(\frac{F_{3}}{G A_{3}}\right) \Delta F_{3}+\frac{M_{T}}{G J} \Delta M_{T}\right. \\
& \left.\quad+\left(k_{2}^{0}+\frac{M_{2}}{E I_{2}}\right) \Delta M_{2}+\left(k_{3}^{0}+\frac{M_{3}}{E I_{3}}\right) \Delta M_{3}\right] d x_{1}=\sum d_{i} \Delta P_{i} \tag{12-21}
\end{align*}
$$

We use (12-21) in the force method discussed in Sec. 12-6.

## 12-4. SUMMARY OF THE GOVERNING EQUATIONS

At this point, we summarize the governing equations for the linear engineering theory of prismatic members. We list the equations according to the different modes of deformation (stretching, flexure, etc.). The boundary conditions reduce to either a force or the corresponding displacement is prescribed at each end.

Stretching ( $F_{1}, u_{1}$ )

$$
\begin{align*}
F_{1,1}+b_{1} & =0 \\
e_{1}^{0}+\frac{F_{1}}{A E} & =u_{1,1} \tag{12-22}
\end{align*}
$$

$F_{1}$ or $u_{1}$ prescribed at $x_{1}=0, L$
Flexure in $X_{1}-X_{2}$ Plane ( $F_{2}, M_{3}, u_{2}, \omega_{3}$ )
$F_{2,1}+b_{2}=0$
$M_{3,1}+m_{3}+F_{2}=0$
$\frac{F_{2}}{G A_{2}}=u_{2,1}-\omega_{3}$
$\frac{M_{3}}{E I_{3}}+k_{3}^{0}=\omega_{3,1}$
$u_{2}$ or $F_{2}$ prescribed at $x_{1}=0, L$
$M_{3}$ or $\omega_{3}$ prescribed at $x_{1}=0, L$
Flexure in the $X_{1}-X_{3}$ Plane $\left(F_{3}, M_{2}, u_{3}, \omega_{2}\right)$

$$
\begin{align*}
& F_{3,1}+b_{3}=0 \\
& M_{2,1}+m_{2}-F_{3}=0 \\
& \frac{F_{3}}{G A}=u_{3,1}+\omega_{2} \\
& \frac{M_{2}}{E I_{2}}+k_{2}^{0}=\omega_{2,1} \tag{12-24}
\end{align*}
$$

$u_{3}$ or $F_{3}$ prescribed at $x_{1}=0, L$
$\omega_{2}$ or $M_{2}$ prescribed at $x_{1}=0, L$

Twist About the Shear Center $\left(M_{T}, \omega_{1}, u_{2}, u_{3}\right)$

$$
\begin{aligned}
& M_{T, l}+m_{T}=0 \\
& \frac{M_{T}}{G J}=\omega_{1,1}
\end{aligned}
$$

$$
\begin{equation*}
M_{T} \text { or } \omega_{1} \text { prescribed at } x_{1}=0, L \tag{12-25}
\end{equation*}
$$

$m_{T}=m_{1}+b_{2} \bar{x}_{3}-b_{3} \bar{x}_{2}$
$u_{2}=\bar{x}_{3} \omega_{1}$
$u_{3}=-\bar{x}_{2} \omega_{1}$

## 12-5. DISPLACEMENT METHOD OF SOLUTION_PRISMATIC MEMBER

The displacement method involves integrating the governing differential equations and leads to expressions for the force and displacement parameters as functions of $x_{1}$. When the applied external loads are independent of the displacements, we can integrate the force-equilibrium equations directly and then find the displacements from the force-displacement relations. If the applied load depends on the displacements (c.g., a beam on an elastic foundation), we must first express the equilibrium equations in terms of the displacement parameters. This problem is more difficult, since it requires solving a differential equation rather than just successive integration. The following examples illustrate the application of the displacement method to a prismatic member.

## Example 12-1

We consider the case where $b_{2}=$ const (Fig. E12-1). This loading will produce flexure in the $X_{1}-X_{2}$ plane and also twist about the shear center if the shear center does not lie on the $X_{2}$ axis. We solve the two uncoupled problems, supcrimpose the results, and then apply the boundary conditions.

## Flexure in $X_{1}-X_{2}$ Plane

We start with the force-equilibrium equations,

$$
\begin{align*}
F_{2,1} & =-b_{2}  \tag{a}\\
M_{3,1} & =-F_{2} \tag{b}
\end{align*}
$$

Integrating (a), and noting that $b_{2}=$ const, we have

$$
\begin{equation*}
F_{2}=\left.F_{2}\right|_{x_{1}=0}-b_{2} x_{1} \tag{c}
\end{equation*}
$$

For convenience, we use subscripts $A, B$ for quantities associated with $x_{1}=0, L$ :

$$
\begin{equation*}
\left.F_{j}\right|_{x_{1}=0}=\left.F_{A j} \quad F_{j}\right|_{x_{1}=L}=F_{B j} \quad \text { etc. } \tag{d}
\end{equation*}
$$

With this notation, (c) simplifies to

$$
\begin{equation*}
F_{2}=F_{A 2}-b_{2} x_{1} \tag{e}
\end{equation*}
$$

Substituting for $F_{2}$ in (b), and integrating, we obtain

$$
\begin{equation*}
M_{3}=M_{A 3}-x_{1} F_{A 2}+\frac{1}{2} b_{2} x_{1}^{2} \tag{f}
\end{equation*}
$$

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We consider next the force-displacement relations,

$$
\begin{align*}
\omega_{3,1} & =\frac{M_{3}}{E I_{3}}  \tag{g}\\
u_{2,1} & =\omega_{3}+\frac{F_{2}}{G A_{2}} \tag{h}
\end{align*}
$$

Integrating (g) and then (h), we obtain

$$
\begin{equation*}
\omega_{3}=\omega_{A 3}+\frac{1}{E I_{3}}\left(x_{1} M_{A 3}-\frac{1}{2} x_{1}^{2} F_{A 2}+\frac{1}{6} b_{2} x_{1}^{3}\right) \tag{i}
\end{equation*}
$$

$u_{2}=u_{A 2}+x_{1} \omega_{A 3}+F_{A 2}\left(\frac{x_{1}}{G A_{2}}-\frac{x_{1}^{3}}{6 E I_{3}}\right)+M_{A 3}\left(\frac{x_{1}^{2}}{2 E I_{3}}\right)+\frac{b_{2} x_{1}^{2}}{2}\left(-\frac{1}{G A_{2}}+\frac{x_{1}^{2}}{12 E I_{3}}\right)$
The general flexual solution (for $b_{2}=\mathrm{const}$ ) is given by (e), (f), and (i).
Fig. E12-1


Centroid

## Twist About the Shear Center

The applied torsional moment with respect to the shear center is

$$
\begin{equation*}
m_{T}=b_{2} \bar{x}_{3} \tag{j}
\end{equation*}
$$

Substituting for $m_{T}$ in the governing equations,

$$
\begin{align*}
M_{T, 1} & =-m_{T} \\
\omega_{1,1} & =\frac{M_{T}}{G J} \tag{k}
\end{align*}
$$

and integrating, we obtain

$$
\begin{align*}
M_{T} & =M_{A T}-b_{2} \bar{x}_{3} x_{1} \\
\omega_{1} & =\dot{\omega}_{A 1}+\frac{1}{G J}\left(x_{1} M_{A T}-\frac{1}{2} b_{2} \bar{x}_{3} x_{1}^{2}\right) \tag{l}
\end{align*}
$$

The additional centroidal displacements due to twist are

$$
\begin{align*}
& u_{2}=\bar{x}_{3} \omega_{1} \\
& u_{3}=-\bar{x}_{2} \omega_{1} \tag{m}
\end{align*}
$$

## Cantilever Case

We suppose that the left end is fixed, and the right end is free. The boundary conditions are

$$
\begin{align*}
u_{A 2} & =\omega_{A 3}=\omega_{A 1}=0 \\
F_{B 2} & =M_{B 3}=M_{B T}=0 \tag{n}
\end{align*}
$$

Specializing the general solution for these boundary conditions requires

$$
\begin{align*}
F_{A 2} & =b_{2} L \\
M_{A 3} & =\frac{1}{2} b_{2} L^{2}  \tag{o}\\
M_{A T} & =b_{2} \bar{x}_{3} L
\end{align*}
$$

and the final expressions reduce to

$$
\begin{aligned}
F_{2} & =b_{2}\left(L-x_{1}\right) \\
M_{3} & =b_{2}\left(\frac{L^{2}}{2}-L x_{1}+\frac{1}{2} x_{1}^{2}\right) \\
M_{T} & =b_{2} \bar{x}_{3}\left(L-x_{1}\right) \\
u_{2} & =\bar{x}_{3} \omega_{1}+b_{2} L x_{1}\left(\frac{1}{G A_{2}}-\frac{1}{6 E I_{3}}\right)+\frac{1}{2} b_{2} L^{2}\left(\frac{x_{1}^{2}}{2 E I_{3}}\right)+\frac{b_{2} x_{1}^{2}}{2}\left(\frac{x_{1}^{2}}{12 E I_{3}}-\frac{1}{G A_{2}}\right) \\
u_{3} & =-\bar{x}_{2} \omega_{1} \\
\omega_{3} & =\frac{b_{2}}{E I_{3}}\left(\frac{x_{1} L^{2}}{2}-\frac{x_{1}^{2} L}{2}+\frac{x_{1}^{3}}{3}\right) \\
\omega_{1} & =\frac{b_{2} \bar{x}_{3} x_{1}}{G J}\left(L-\frac{1}{2} x_{1}\right)
\end{aligned}
$$

It is of interest to compare the deflections due to bending and shear deformation. Evaluating $u_{2}$ at $x_{1}=L$, we have

$$
\begin{align*}
&\left.u_{B 2}\right|_{\text {bending }}=\frac{1}{8} \frac{b_{2} L^{4}}{E I_{3}}=\delta_{B} \\
&\left.u_{B 2}\right|_{\text {shear deformation }}=\frac{1}{2} \frac{b_{2} L^{2}}{G A_{2}}=\delta_{S}  \tag{q}\\
& \frac{\delta_{S}}{\delta_{B}}=\frac{E}{G} \frac{I_{3}}{L^{2} A_{2}}
\end{align*}
$$

As an illustration, we consider a rectangular cross section and isotropic material with $v=0.3(d=$ depth $):$

$$
\begin{align*}
\frac{E}{G} & =2.6 \\
\frac{I_{3}}{A_{2}} & =\frac{6 I_{3}}{5} \frac{d^{2}}{A}=\frac{d^{2}}{10}  \tag{r}\\
\frac{\delta_{S}}{\delta_{B}} & =1.04\left(\frac{d}{L}\right)^{2}
\end{align*}
$$

By definition, $d / L$ is small with respect to unity for a member element and, therefore, it is
reasonable to neglect transverse shear deformation with respect to bending deformation for the isotropic case. $\dagger$ Formally, one sets $1 / A_{2}=0$.

## Fixed-End Case

We consider next the case where both ends are fixed. The boundary conditions are

$$
\begin{align*}
& u_{A 2}=\omega_{A 3}=\omega_{A 1}=0 \\
& u_{B 2}=\omega_{B 3}=\omega_{B 1}=0 \tag{s}
\end{align*}
$$

Specializing (h), (i), and (k) for this case, we obtain

$$
\begin{align*}
F_{A 2} & =\frac{b_{2} L}{2} \\
M_{A 3} & =\frac{b_{2} L^{2}}{12}  \tag{t}\\
M_{A T} & =\frac{1}{2} b_{2} \bar{x}_{3} L
\end{align*}
$$

The final expressions are

$$
\begin{align*}
F_{2} & =b_{2}\left(\frac{L}{2}-x_{1}\right) \\
M_{3} & =b_{2}\left(\frac{L^{2}}{12}-\frac{L x_{1}}{2}+\frac{x_{1}^{2}}{2}\right) \\
M_{T} & =b_{2} \bar{x}_{3}\left(\frac{L}{2}-x_{1}\right) \\
u_{2} & =\omega_{1} \bar{x}_{3}+\frac{b_{2}}{2 G A_{2}}\left(L x_{1}-x_{1}^{2}\right)+\frac{b_{2}}{24 E I_{3}}\left(L^{2} x_{1}^{2}-2 L x_{1}^{3}+x_{1}^{4}\right)  \tag{u}\\
u_{3} & =-\bar{x}_{2} \omega_{1} \\
\omega_{3} & =\frac{b_{2}}{E I_{3}}\left(\frac{L^{2}}{12} x_{1}-\frac{L}{4} x_{1}^{2}+\frac{1}{6} x_{1}^{3}\right) \\
\omega_{1} & =\frac{b_{2} \bar{x}_{3}}{2 G J}\left(L x_{1}-x_{1}^{2}\right)
\end{align*}
$$

## Example 12-2

We consider a member (Fig. E12-2) restrained at the left end, and subjected only to forces applied at the right end. We allow for the possibility of support movement at $A$. The expressions for the translations and rotations at $B$ in terms of the end actions at $B$ and support movement at $A$ are called member force-displacement relations. We can obtain these relations for a prismatic member by direct integration of the force-displacement
$\dagger$ For shear deformation to be significant with respect to bending deformation, $G / E$ must be of
the same order as $I / A_{s} L^{2}$ where $A_{s}$ is the shear area. This is not possible for the isotropic case. However, it may be satisfied for a sandwich beam having a soft core. See Prob. 12-1.
relations. In the next section, we illustrate an alternative approach, which utilizes the principle of virtual forces. $\dagger$


The boundary conditions at $x_{1}=L$ are

$$
\begin{aligned}
{\left[F_{j}\right]_{x_{1}=L} } & =\bar{F}_{B j} \\
{\left[M_{j}\right]_{x_{1}}=L } & =\bar{M}_{B j}
\end{aligned}
$$

Integrating the force-equilibrium equations and applying (a) lead to the following expressions for the stress resultants and couples:

$$
\begin{align*}
F_{j} & =\bar{F}_{B j} \quad(j=1,2,3) \\
M_{T} & =\bar{M}_{B T} \\
M_{2} & =\bar{M}_{B 2}-\left(L-x_{1}\right) \bar{F}_{B 3}  \tag{b}\\
M_{3} & =\bar{M}_{B 3}+\left(L-x_{1}\right) \bar{F}_{B 2}
\end{align*}
$$

Using (b), the force-displacement relations take the form

$$
\begin{align*}
u_{1,1} & =\frac{1}{A E} \bar{F}_{B 1} \\
\omega_{3,1} & =\frac{1}{E I_{3}}\left[\bar{M}_{B 3}+\left(L-x_{1}\right) \bar{F}_{B 2}\right] \\
u_{2,1} & =\omega_{3}+\frac{1}{G A_{2}} \bar{F}_{B 2}+\frac{\bar{x}_{3}}{G J} \bar{M}_{B T}  \tag{c}\\
\omega_{2,1} & =\frac{1}{E I_{2}}\left[\bar{M}_{B 2}-\left(L-x_{1}\right) \bar{F}_{B 3}\right] \\
u_{3,1} & =-\omega_{2}+\frac{1}{G A_{3}} \bar{F}_{B 3}-\frac{\bar{x}_{2}}{G J} \bar{M}_{B T} \\
\omega_{1,1} & =\frac{1}{G J} \bar{M}_{B T}
\end{align*}
$$

$\dagger$ See Prob. 12-11.

SEC. 12-5 DISPLACEMENT METHOD OF SOLUTION

Integrating (c) and setting $x_{1}=L$, we obtain

$$
\begin{align*}
u_{B 1} & =u_{A 1}+\frac{L}{A E} \bar{F}_{B 1} \\
\omega_{B 3} & =\omega_{A 3}+\frac{L}{E I_{3}} \bar{M}_{B 3}+\frac{L^{2}}{2 E I_{3}} \bar{F}_{B 2} \\
u_{B 2} & =u_{A 2}+L \omega_{A 3}+\frac{L^{2}}{2 E I_{3}} \bar{M}_{B 3}+\frac{L \bar{x}_{3}}{G J} \bar{M}_{B T}+\left(\frac{L}{G A_{2}}+\frac{L^{3}}{3 E I_{3}}\right) \bar{F}_{B 2} \\
\omega_{B 2} & =\omega_{A 2}+\frac{L}{E I_{2}} \bar{M}_{B 2}-\frac{L^{2}}{2 E I_{2}} \bar{F}_{B 3}  \tag{d}\\
u_{B 3} & =u_{A 3}-L \omega_{A 2}-\frac{L^{2}}{2 E I_{2}} \bar{M}_{B 2}-\frac{L \bar{x}_{2}}{G J} \bar{M}_{B T}+\left(\frac{L}{G A_{3}}+\frac{L^{3}}{3 E I_{2}}\right) \bar{F}_{B 3} \\
\omega_{B 1} & =\omega_{A 1}+\frac{L}{G J} \bar{M}_{B T}
\end{align*}
$$

Finally, we replace $\bar{M}_{B T}$ by

$$
\begin{equation*}
\bar{M}_{B T}=\bar{M}_{B 1}+\bar{x}_{3} \bar{F}_{B 2}-\bar{x}_{2} \bar{F}_{B 3} \tag{e}
\end{equation*}
$$

and write the equations in matrix form:


$$
+\left\{u_{A 1}, u_{A 2}+L \omega_{A 3}, u_{A 3}-L \omega_{A 2}, \omega_{A 1}, \omega_{A 2}, \omega_{A 3}\right\}
$$

The coefficient matrix is called the member "flexibility" matrix and is generally denoted by $\mathrm{f}_{B}$.
We obtain expressions for the end forces in terms of the end displacements by inverting
f. The final relations are listed below for future reference:

$$
\begin{aligned}
\bar{F}_{B 1}= & \frac{A E}{L}\left(u_{B 1}-u_{A 1}\right) \\
\bar{F}_{B 2}= & \frac{12 E I_{3}^{*}}{L^{3}}\left(u_{B 2}-u_{A 2}\right)-\frac{6 E I_{3}^{*}}{L^{2}}\left(\omega_{B 3}+\omega_{A 3}\right)-\frac{12 E I_{3}^{*} \bar{x}_{3}}{L^{3}}\left(\omega_{B 1}-\omega_{A 1}\right) \\
\bar{F}_{B 3}= & \frac{12 E I_{2}^{*}}{L^{3}}\left(u_{B 3}-u_{A 3}\right)+\frac{6 E I_{2}^{*}}{L^{2}}\left(\omega_{B 2}+\omega_{A 2}\right)+\frac{12 E I_{2}^{*} \bar{x}_{2}}{L^{3}}\left(\omega_{B 1}-\omega_{A 1}\right) \\
\bar{M}_{B 1}= & {\left[\frac{G J}{L}+\frac{12 E}{L^{3}}\left(\bar{x}_{3}^{2} I_{3}^{*}+\bar{x}_{2}^{2} I_{2}^{*}\right)\right]\left(\omega_{B 1}-\omega_{A 1}\right) } \\
& -\frac{12 E I_{3}^{*} \bar{x}_{3}}{L^{3}}\left(u_{B 2}-u_{A 2}\right)+\frac{6 E I_{3}^{*} \bar{x}_{3}}{L^{2}}\left(\omega_{B 3}+\omega_{A 3}\right) \\
& +\frac{12 E I_{2}^{*} \bar{x}_{2}}{L^{3}}\left(u_{B 3}-u_{A 3}\right)+\frac{6 E I_{2}^{*} \bar{x}_{2}}{L^{2}}\left(\omega_{B 2}+\omega_{A 2}\right) \\
\bar{M}_{B 2}= & \frac{6 E I_{2}^{*}}{L^{2}}\left(u_{B 3}-u_{A 3}\right)+\frac{6 E I_{2}^{*} \bar{x}_{2}}{L^{2}}\left(\omega_{B 1}-\omega_{A 1}\right) \\
& +\left(4+a_{2}\right) \frac{E I_{2}^{*}}{L} \omega_{B 2}+\left(2-a_{2}\right) \frac{E I_{2}^{*}}{L} \omega_{A 2} \\
\bar{M}_{B 3}= & -\frac{6 E I_{3}^{*}}{L^{2}}\left(u_{B 2}-u_{A 2}\right)+\frac{6 E I_{3}^{*} \bar{x}_{3}}{L^{2}}\left(\omega_{B 1}-\omega_{A 1}\right) \\
& +\left(4+a_{3}\right) \frac{E I_{3}^{*}}{L} \omega_{B 3}+\left(2-a_{3}\right) \frac{E I_{3}^{*}}{L} \omega_{A 3}
\end{aligned}
$$

where

$$
\begin{array}{ll}
a_{2}=\frac{12 E I_{2}}{G A_{3} L^{2}} & a_{3}=\frac{12 E I_{3}}{G A_{2} L^{2}} \\
I_{2}^{*}=\frac{I_{2}}{1+a_{2}} & I_{3}^{*}=\frac{I_{3}}{1+a_{3}}
\end{array}
$$

We introduce the assumption of negligible transverse shear deformation by setting $a_{2}=a_{3}=0$.

The end forces at $A$ and $B$ are related by

$$
\begin{align*}
\bar{F}_{A j} & =-\bar{F}_{B j} \quad(j=1,2,3) \\
\bar{M}_{A 1} & =-\bar{M}_{B 1}  \tag{i}\\
\bar{M}_{A 2} & =-\bar{M}_{B 2}+L \bar{F}_{B 3} \\
\bar{M}_{A 3} & =-\bar{M}_{B 3}-L \bar{F}_{B 2}
\end{align*}
$$

We list only the expressions for $\bar{M}_{A 2}, \widetilde{M}_{A 3}$ :

$$
\begin{aligned}
\bar{M}_{A 2}= & \frac{6 E I_{2}^{*}}{L^{2}}\left(u_{B 3}-u_{A 3}\right)+\frac{6 E I_{2}^{*} \bar{x}_{2}}{L^{2}}\left(\omega_{B 1}-\omega_{A 1}\right) \\
& +\left(4+a_{2}\right) \frac{E I_{2}^{*}}{L} \omega_{A 2}+\left(2-a_{2}\right) \frac{E I_{2}^{*}}{L} \omega_{B 2} \\
\bar{M}_{A 3}= & -\frac{6 E I_{3}^{*}}{L^{2}}\left(u_{B 2}-u_{A 2}\right)+\frac{6 E I_{3}^{*} \bar{x}_{3}}{L^{2}}\left(\omega_{B 1}-\omega_{A 1}\right) \\
& +\left(4+a_{3}\right) \frac{E I_{3}^{*}}{L} \omega_{A 3}+\left(2-a_{3}\right) \frac{E I_{3}^{*}}{L} \omega_{B 3}
\end{aligned}
$$

As an illustration, consider the case of linear restraint against translation of the centroid, e.g., a beam on a linearly elastic foundation. The distributed loading consists of two terms, one due to the applied external loading and the other due to the restraint force. We write

$$
\begin{equation*}
b_{2}=q-k u_{2} \tag{l}
\end{equation*}
$$

where $q$ denotes the external distributed load and $k$ is the stiffness factor for the restraint. We suppose $m_{3}=k_{3}^{0}=0, k$ is constant, and transverse shear deformation is negligible. Specializing ( $k$ ) for this case, we have

$$
\begin{gather*}
\omega_{3}=u_{2,1} \\
M_{3}=E I_{3} u_{2,11}  \tag{m}\\
F_{2}=-E I_{3} u_{2,111} \\
\frac{d^{4} u_{2}}{d x_{1}^{4}}+\frac{k}{E I_{3}} u_{2}=\frac{q}{E I_{3}}  \tag{n}\\
F_{2} \text { or } u_{2} \text { prescribed }  \tag{o}\\
\left.M_{3} \text { or } \omega_{3} \text { prescribed }\right\} \text { at } x_{1}=0, L
\end{gather*}
$$

The general solution of ( $n$ ) is

$$
\begin{align*}
u_{2} & =u_{2, p}+e^{-\lambda x_{1}}\left(C_{1} \sin \lambda x_{1}+C_{2} \cos \lambda x_{1}\right)+e^{\lambda x_{1}}\left(C_{3} \sin \lambda x_{1}+C_{4} \cos \lambda x_{1}\right) \\
\lambda & =\left(\frac{k}{4 E I_{3}}\right)^{1 / 4} \tag{p}
\end{align*}
$$

where $u_{2, p}$ represents the particular solution due to $q$. Enforcement of the boundary conditions at $x=0, L$ leads to the equations relating the four integration constants.
The function $e^{-\lambda x}$ decays with increasing $x$, whereas $e^{\lambda x}$ increases with increasing $x$. For $\lambda x>\approx 3, e^{-\lambda x} \approx 0$. If the member length $L$ is greater than $2(3 / \lambda)=2 L_{b}$ (we interpret. $L_{b}$ as the width of the boundary layer), we can approximate the solution by the following:

$$
\begin{array}{lc}
0 \leqslant x_{1}<L_{b}: & u_{2}=u_{2, p}+e^{-\lambda x_{1}}\left(C_{1} \sin \lambda x_{1}+C_{2} \cos \lambda x_{1}\right) \\
L_{B}<x_{1}<L-L_{b}: & u_{2}=u_{2, p}  \tag{q}\\
L-L_{b}<x_{1} \leqslant L: & u_{2}=u_{2, p}+e^{\lambda x_{1}}\left(C_{3} \sin \lambda x_{1}+C_{4} \cos \lambda x_{1}\right)
\end{array}
$$

The constants $\left(C_{1}, C_{2}\right)$ are determined from the boundary conditions at $x_{1}=0$ and $\left(C_{3}, C_{4}\right)$ from the conditions at $x_{1}=L$. Note that $C_{3}$ and $C_{4}$ must be of order $e^{-\lambda L}$ since $u_{2}$ is finite at $x_{1}=L$.

## Application 1

The boundary conditions at $x_{1}=0$ (Fig. E12-3A) are

$$
\begin{aligned}
u_{2} & =0 \\
M_{3} & =E I_{3} u_{2,11}=0
\end{aligned}
$$

Since $q$ is constant, the particular solution follows directly from ( n ),

$$
u_{2, p}=q / k
$$

The complete solution is

$$
u_{2}=\frac{q}{k}\left(1-e^{-\lambda x_{1}} \cos \lambda x_{1}\right)
$$



Fig. E12-3A

## Application 2

The boundary conditions at $x_{1}=0$ (Fig. E12-3B) are

$$
\begin{aligned}
u_{2,1} & =0 \\
F_{2} & =-E I_{3} u_{2,111}=-P / 2
\end{aligned}
$$

and the solution is

$$
u_{2}=\frac{P \lambda}{2 k} e^{-\lambda x_{1}}\left(\cos \lambda x_{1}+\sin \lambda x_{1}\right)
$$

The four basic functions encountered are

$$
\begin{align*}
& \psi_{1}=e^{-\lambda x}(\cos \lambda x+\sin \lambda x) \\
& \psi_{2}=e^{-\lambda x} \sin \lambda x=-\frac{1}{2 \lambda} \psi_{1}^{\prime} \\
& \psi_{3}=e^{-\lambda x}(\cos \lambda x-\sin \lambda x)=\frac{1}{\lambda} \psi_{2}^{\prime}  \tag{12-26}\\
& \psi_{4}=e^{-\lambda x} \cos \lambda x=-\frac{1}{2 \lambda} \psi_{3}^{\prime}
\end{align*}
$$

Their values over the range from $\lambda x=0$ to $\lambda x=5$ are presented in Table 12-1.
Fig. E12-3B


## 12-6. FORCE METHOD OF SOLUTION

In the force method, we apply the principle of virtual forces to determine the displacement at a point and also to establish the equations relating the force redundants for a statically indeterminate member. We start with the onedimensional form of the principle of virtual forces developed in Sec. 12-3 (see Equation 12-19):

$$
\begin{equation*}
\int_{x_{1}}\left[\sum\left(e_{j} \Delta F_{j}+k_{j} \Delta M_{j}\right)\right] d x_{1}=\sum d_{i} \Delta P_{i} \tag{a}
\end{equation*}
$$

Table 12-1
Numerical Values of the $\psi$ Functions

| $\sigma x$ | $\psi_{1}$ | $\psi_{2}$ | $\psi_{3}$ |  | $\psi_{4}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0 | 1.000 | 0.000 | 1.000 | 1.000 | 0 |
| 0.2 | 0.965 | 0.163 | 0.640 | 0.802 | 0.2 |
| 0.4 | 0.878 | 0.261 | 0.356 | 0.617 | 0.4 |
| 0.6 | 0.763 | 0.310 | 0.143 | 0.453 | 0.6 |
| 0.8 | 0.635 | 0.322 | -0.009 | 0.313 | 0.8 |
| 1.0 | 0.508 | 0.310 | -0.111 | 0.199 | 1.0 |
| 1.2 | 0.390 | 0.281 | -0.172 | 0.109 | 1.2 |
| 1.4 | 0.285 | 0.243 | -0.201 | 0.042 | 1.4 |
| 1.6 | 0.196 | 0.202 | -0.208 | -0.006 | 1.6 |
| 1.8 | 0.123 | 0.161 | -0.199 | -0.038 | 1.8 |
| 2.0 | 0.067 | 0.123 | -0.179 | -0.056 | 2.0 |
| 2.2 | 0.024 | 0.090 | -0.155 | -0.065 | 2.2 |
| 2.4 | -0.006 | 0.061 | -0.128 | -0.067 | 2.4 |
| 2.6 | -0.025 | 0.038 | -0.102 | -0.064 | 2.6 |
| 2.8 | -0.037 | 0.020 | -0.078 | -0.057 | 2.8 |
| 3.0 | -0.042 | 0.007 | -0.056 | -0.049 | 3.0 |
| 3.2 | -0.043 | -0.002 | -0.038 | -0.041 | 3.2 |
| 3.4 | -0.041 | -0.009 | -0.024 | -0.032 | 3.4 |
| 3.6 | -0.037 | -0.012 | -0.012 | -0.024 | 3.6 |
| 3.8 | -0.031 | -0.014 | -0.004 | -0.018 | 3.8 |
| 4.0 | -0.026 | -0.014 | 0.002 | -0.012 | 4.0 |
| 4.2 | -0.020 | -0.013 | 0.006 | -0.007 | 4.2 |
| 4.4 | -0.016 | -0.012 | 0.008 | -0.004 | 4.4 |
| 4.6 | -0.011 | -0.000 | 0.009 | -0.001 | 4.6 |
| 4.8 | -0.008 | -0.008 | 0.009 | 0.001 | 4.8 |
| 5.0 | -0.005 | -0.007 | 0.008 | 0.002 | 5.0 |

where $e_{j}, k_{j}$ are the actual one-dimensional deformation measures; $d_{i}$ represents a displacement quantity;
$\Delta P_{i}$ is an external virtual force applied in the direction of $d_{i}$.
The relations between the deformation measures and the internal forces depend on the material properties and the assumed stress expansions. The appropriate relations for the linear elastic engineering theory are given by (12-13). If a displacement is prescribed, the corresponding force is actually a reaction. We use $d_{k}, \Delta R_{k}$ to denote a prescribed displacement and the corresponding reaction increment, and write (a) as

$$
\begin{equation*}
\int_{x_{1}}\left[\sum\left(e_{j} \Delta F_{j}+k_{j} \Delta M_{j}\right)\right] d x_{1}-\sum \bar{d}_{k} \Delta R_{k}=\sum d_{i} \Delta P_{i} \tag{12-27}
\end{equation*}
$$

where $d_{i}$ represents an unknown displacement quantity.
To determine the displacement at some point, say $Q$, in the direction defined by the unit vector $\bar{t}_{Q}$, we apply a virtual force $\Delta P_{Q} \bar{t}_{q}$, and generate the necessary internal forces and reactions required for equilibrium using the one-dimensional force-equilibrium equations. We express the required virtual-force system as

$$
\begin{align*}
\Delta F_{j} & =F_{j, Q} \Delta P_{Q} \\
\Delta M_{j} & =M_{j, Q} \Delta P_{Q}  \tag{12-28}\\
\Delta R_{k} & =R_{k, Q} \Delta P_{Q}
\end{align*}
$$

Introducing (12-28) in (12-27) and canceling $\Delta P_{Q}$ leads to

$$
\begin{equation*}
d_{Q}=-\sum R_{k, Q} \bar{d}_{k}+\int_{x_{i}}\left[\sum\left(e_{j} F_{j, Q}+k_{j} M_{j, Q}\right)\right] d x_{1} \tag{12-29}
\end{equation*}
$$

This expression is applicable for an arbitrary material, but is restricted to the linear geometric case. Since the only requircment on the virtual force system is that it be statically permissible, one can always work with a statically determinate virtual force system. The expanded form of (12-29) for the linearly elastic case follows from (12-21):

$$
\begin{align*}
d_{Q}= & -\sum R_{k, Q} \vec{d}_{k}+\int_{x_{1}}\left[\left(e_{1}^{0}+\frac{F_{1}}{A E}\right) F_{1, Q}\right. \\
& +\left(\frac{F_{2}}{G A_{2}}\right) F_{2, Q}+\left(\frac{F_{3}}{G A_{3}}\right) F_{3, Q}+\frac{M_{T}}{G J} M_{T, Q}  \tag{12-30}\\
& \left.+\left(k_{2}^{0}+\frac{M_{2}}{E I_{2}}\right) M_{2, Q}+\left(k_{3}^{0}+\frac{M_{3}}{E I_{3}}\right) M_{3, Q}\right] d x_{1}
\end{align*}
$$

where

$$
\begin{aligned}
& e_{1}^{0}=\frac{1}{A} \iint_{\varepsilon_{1}} d A \\
& k_{2}^{0}=\frac{1}{I_{2}} \iint x_{3} \varepsilon_{1}^{0} d A \\
& k_{3}^{0}=\frac{-1}{I_{3}} \iint x_{2} \varepsilon_{1}^{0} d A
\end{aligned}
$$

Finally, we can express $(12-29)$ for the elastic case in terms of $V^{*}$ :

$$
\begin{equation*}
d_{Q}=\int_{x_{1}} \frac{\partial \bar{V}^{*}}{\partial P_{Q}} d x_{1}-\sum d_{k} \frac{\partial R_{k}}{\partial P_{Q}} \tag{12-31}
\end{equation*}
$$

This form follows from (12-20) and applies for an arbitrary elastic material.

## Example 12-4

We consider the channel member shown in Fig. E12-4A. We suppose that the material is linearly elastic and that there is no support movement. We will determine the vertical


Fig. E12-4A

displacement of the web at point $Q$ due to-

1. the concentrated force $P$
2. a temperature increase $\Delta T$, given by

$$
\Delta T=a_{1} x_{1}+a_{2} x_{1} x_{2}+a_{3} x_{1} x_{3}
$$

## Force System Due to $P$

Applying the equilibrium conditions to the segment shown in Fig. E12-4B leads to

$$
\begin{align*}
F_{2} & =-P \\
M_{T} & =+P e  \tag{a}\\
M_{3} & =-P\left(L-x_{1}\right) \\
F_{1} & =F_{3}=M_{2}=0
\end{align*}
$$

Fig. E12-4B


## Virtual-Force System

We take $d_{Q}$ positive when downward, i.e., in the $-X_{2}$ direction. To be consistent we must apply a unit downward force at $Q$. The required internal forces follow from Fig. E12-4C:

$$
\left.\begin{array}{ll}
0 \leqslant x_{1} \leqslant \frac{L}{2} \quad & \left\{\begin{array}{l}
F_{2, Q}=-1 \\
M_{T, Q}=e \\
M_{3, Q}=-\left(\frac{L}{2}-x_{1}\right) \\
F_{1, Q}=F_{3, Q}=M_{2, Q}=0
\end{array}\right.
\end{array}\right\}
$$

Fig. E12-4C


## Initial Deformations

The initial extensional strain due to the temperature increase is

$$
\begin{equation*}
\varepsilon_{1}^{0}=\alpha \Delta T=\alpha\left(a_{1} x_{1}+a_{2} x_{1} x_{2}+a_{3} x_{1} x_{3}\right) \tag{d}
\end{equation*}
$$

The equivalent one-dimensional initial deformations are

$$
\begin{align*}
& e_{1}^{0}=\frac{1}{A} \iint \varepsilon_{1}^{0} d A=\alpha a_{1} x_{1} \\
& k_{2}^{0}=\frac{1}{I_{2}} \iint x_{3} \varepsilon_{1}^{0} d A=\alpha a_{3} x_{1}  \tag{e}\\
& k_{3}^{0}=\frac{-1}{I_{3}} \iint x_{2} \varepsilon_{1}^{0} d A=-\alpha a_{2} x_{1}
\end{align*}
$$

## Determination of $d_{Q}$

Substituting for the forces and initial deformations in (12-30), we obtain

$$
\begin{align*}
d_{Q} & =\int_{0}^{L / 2}\left\{\frac{P}{G A_{2}}+\frac{P e^{2}}{G . J}+\left[\alpha a_{2} x_{1}+\frac{P}{E I_{3}}\left(L-x_{1}\right)\right]\left(\frac{L}{2}-x_{1}\right)\right\} d x_{1}  \tag{f}\\
& =P\left\{\frac{L}{2 G A_{2}}+\frac{e^{2} L}{2 G J}+\frac{5}{48} \frac{L^{3}}{E I_{3}}\right\}+\frac{\alpha a_{2} L^{2}}{48}
\end{align*}
$$

## Example 12-5

When the material is nonlinear, we must use (12-29) rather than (12-30). To illustrate the nonlincar case, we determine the vertical displacement due to $P$ at the right end

of the member shown in Fig. E12-5. We suppose that transverse shear deformation is negligible, and take the relation between $k_{3}$ and $M_{3}$ as

$$
\begin{equation*}
k_{3}=a_{1} M_{3}+a_{3} M_{3}^{3} \tag{a}
\end{equation*}
$$

Noting that only $F_{2, Q}$ and $M_{3, Q}$ are finite, and letting $e_{2}=0$, the general expression for $d_{Q}$ reduces to

$$
\begin{equation*}
d_{Q}=\int_{0}^{L} k_{3} M_{3, Q} d x_{1} \tag{b}
\end{equation*}
$$

Now,

$$
\begin{align*}
M_{3} & =-P\left(L-x_{1}\right) \\
M_{3, Q} & =-\left(L-x_{1}\right) \tag{c}
\end{align*}
$$

Then,

$$
\begin{equation*}
k_{3}=-P a_{1}\left(L-x_{1}\right)-P^{3} a_{3}\left(L-x_{1}\right)^{3} \tag{d}
\end{equation*}
$$

Substituting for $k_{3}$ in (b), we obtain

$$
d_{Q}=P a_{1} \frac{L^{3}}{3}+P^{3} a_{3} \frac{L^{5}}{5}
$$

We describe next the application of the principle of virtual forces in the analysis of a statically indeterminate member. We suppose that the member is statically indeterminate to the $r$ th degree. The first step involves selecting $r$ force quantities, $Z_{1}, Z_{2}, \ldots, Z_{r}$. These quantities may be either internal forces or reactions, and are generally called force redurdants.

Using the force-equilibrium equations, we express the internal forces and reactions in terms of the prescribed external forces and the force redundants.

$$
\begin{align*}
F_{j} & =F_{j, 0}+\sum_{k=1}^{r} F_{j, k} Z_{k} \\
M_{j} & =M_{j, 0}+\sum_{k=1}^{r} M_{j, k} Z_{k}  \tag{12-32}\\
R_{i} & =R_{i, 0}+\sum_{k=1}^{r} R_{i, k} Z_{k}
\end{align*}
$$

The member corresponding to $Z_{1}=Z_{2}=\cdots=Z_{r}=0$ is conventionally called the primary structure. Note that all the force analyses are carried out on the primary structure. The set $\left(F_{j, 0}, M_{j, 0}, R_{i, 0}\right)$ represents the internal forces and reactions for the primary structure due to the prescribed external forces. Also, ( $F_{j, k}, M_{j, k}, R_{i, k}$ ) represents the forces and reactions for the primary structure due to a unit value of $Z_{k}$. One must select the force resultants such that the resulting primary structure is stable.

Once the force redundants are known, we can find the total forces from (12-32). It remains to establish a system of $r$ equations relating the force redundants. With this objective, we consider the virtual-force system consisting of $\Delta Z_{k}$ and the corresponding internal forces and reactions,

$$
\begin{align*}
\Delta F_{j} & =F_{j, k} \Delta Z_{k} \\
\Delta M_{j} & =M_{j, k} \Delta Z_{k}  \tag{a}\\
\Delta R_{i} & =R_{i, k} \Delta Z_{k}
\end{align*}
$$

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This system is statically permissible. Substituting (a) in (12-27), and noting that $\Delta P_{i}=0$, we obtain

$$
\begin{equation*}
\int_{x_{1}}\left[\sum_{j}\left(e_{j} F_{j, k}+k_{j} M_{j, k}\right)\right] d x_{1}=\sum_{i} d_{i} R_{i, k} \tag{12-33}
\end{equation*}
$$

Taking $k=1,2, \ldots, r$ results in a set of $r$ equations relating the actual deformations. One can interpret these equations as compatibility conditions, since they represent restrictions on the deformations.

To proceed further, we must express the deformations in terms of $F_{j}, M_{j}$. In what follows, we suppose that the material is linearly elastic. The compatibility conditions for the linearly elastic case are given by

$$
\begin{gather*}
\int_{x_{1}}\left[\left(e_{1}^{0}+\frac{F_{1}}{A E}\right) F_{1, k}+\left(\frac{F_{2}}{G A_{2}}\right) F_{2, k}+\left(\frac{F_{3}}{G A_{3}}\right) F_{3, k}+\left(\frac{M_{T}}{G J}\right) M_{T, k}\right. \\
\left.+\left(k_{2}^{0}+\frac{M_{2}}{E I_{2}}\right) M_{2, k}+\left(k_{3}^{0}+\frac{M_{3}}{E I_{3}}\right) M_{3, k}\right] d x_{1}=\sum \bar{d}_{i} R_{i, k}  \tag{12-34}\\
k=1,2, \ldots, r
\end{gather*}
$$

A more compact form, which is valid for an arbitrary elastic material, is

$$
\begin{equation*}
\int_{x_{1}} \frac{\partial \bar{V}^{*}}{\partial Z_{k}} d x_{1}=\sum \bar{d}_{i} \frac{\partial R_{i}}{\partial Z_{k}} \quad(k=1,2, \ldots, r) \tag{12-35}
\end{equation*}
$$

The final step involves substituting for $F_{j}, M_{j}$ using (12-32). We write the resulting equations as

$$
\begin{equation*}
\sum_{j=1}^{r} f_{k j} Z_{j}=\Delta_{k} \quad(k=1,2, \ldots, r) \tag{12-36}
\end{equation*}
$$

where

$$
\begin{aligned}
f_{k j}=f_{j k}= & \int_{x_{1}}\left[\frac{1}{A E} F_{1, j} F_{1, k}+\frac{1}{G A_{2}} F_{2, j} F_{2, k}+\frac{1}{G A_{3}} F_{3, j} F_{3, k}\right. \\
& \left.+\frac{1}{G J} M_{T, j} M_{T, k}+\frac{1}{E I_{2}} M_{2, j} M_{2, k}+\frac{1}{E I_{3}} M_{3, j} M_{3, k}\right] d x_{1} \\
\Delta_{k}= & \sum \bar{d}_{i} R_{i, k}-\int_{x_{1}}\left[\left(e_{1}^{0}+\frac{F_{1,0}}{A E}\right) F_{1, k}+\left(\frac{F_{2,0}}{G A_{2}}\right) F_{2, k}+\left(\frac{F_{3,0}}{G A_{3}}\right) F_{3, k}\right. \\
& \left.+\left(\frac{M_{T, 0}}{G J}\right) M_{T, k}+\left(k_{2}^{0}+\frac{M_{2,0}}{E I_{2}}\right) M_{2, k}+\left(k_{3}^{0}+\frac{M_{3,0}}{E I_{3}}\right) M_{3, k}\right] d x_{1}
\end{aligned}
$$

The various terms in (12-36) have geometrical significance. Using (12-30), we see that $f_{j k}$ is the displacement of the primary structure in the direction of $Z_{j}$ due to a unit value of $Z_{k} \cdot$ Since $f_{j k}=f_{k j}$, it is also equal to the displacement in the direction of $Z_{k}$ due to a unit value of $Z_{j}$. Generalizing this result, we can write

$$
\begin{equation*}
\left(d_{i}\right)_{P_{j}=1}=\left(d_{j}\right)_{P_{i}=1} \tag{12-37}
\end{equation*}
$$

where $i, j$ are arbitrary points, and $P_{n}$ corresponds to $d_{n}$, i.e., $i$ has the same direction and sense. Equation (12-37) is called Maxwell's law of reciprocal deflections, and follows directly from ( $12-30$ ). The term $\Delta_{k}$ is the actual displacement of the point of application of $Z_{k}$, minus the displacement of the primary structure in the direction of $Z_{k}$ due to support movement, initial strain, and the prescribed external forces. If we take $Z_{k}$ as an internal force quantity (stress resultant or stress couple), $\Delta_{k}$ represents a relative displacement (translation or rotation) of adjacent cross sections.

One can interpret $(12-36)$ as a superposition of the displacements due to the various effects. They are generally called superposition equations in elementary texts. $\dagger$ If the material is physically nonlinear, (12-36) are not applicable, and one must start with ( $12-33$ ). The approach is basically the same as for the linear case. However, the final equations will be nonlinear. The following examples illustrate some of the details involved in applying the force method to statically indeterminate prismatic members.

## Example 12-6

This loading (Fig. E12-6A) will produce flexure in the $X_{1}-X_{2}$ plane and twist about the shear center; i.e., only $F_{2}, M_{3}$ and $M_{T}$ are finite. The member is indeterminate to the first degree. We will take the reaction at $B$ as the force redundant.


## Primary Structure

One can select the positive sense of the reactions arbitrarily. (See Fig. E12-6B.) Wc work with the twisting moment with respect to the shear center. The reactions are related to the internal forces by

$$
\begin{align*}
& R_{1}=Z_{1} \\
& R_{2}=-\left[F_{2}\right]_{x_{1}=0} \\
& R_{3}=-\left[M_{3}\right]_{X_{1}=0}  \tag{a}\\
& R_{4}=+\left[M_{T}\right]_{x_{1}=0}
\end{align*}
$$

$\dagger$ See, for example, Art. 13-2 in Ref. 3.

Fig. E12-6B



Force System Due to Prescribed External Forces $\left(F_{j .0}, M_{j .0,}, R_{i, 0}\right)$
Fig. E12-6C


$$
\begin{array}{rll}
F_{2,0} & =-q\left(L-x_{1}\right) & R_{1,0}=0 \\
M_{T, 0} & =q e\left(L-x_{1}\right) & R_{2,0}=q L \\
M_{3,0} & =-\frac{q}{2}\left(L-x_{1}\right)^{2} & R_{3,0}=\frac{q L^{2}}{2}  \tag{b}\\
F_{1,0} & =F_{3.0}=M_{2,0}=0 & R_{4,0}=q e L
\end{array}
$$

Force System Due to $Z_{1}=+1\left(F_{j, 1}, M_{j, 1}, R_{i, 1}\right)$
Fig. E12-6D


$$
\begin{array}{ll}
F_{2,1}=+1 & R_{1,1}=+1 \\
M_{T, 1}=-e & R_{2,1}=-1 \\
M_{3,1}=+\left(L-x_{1}\right) & R_{3,1}=-L \\
F_{1,1}=F_{3,1}=M_{2,1}=0 & R_{4,1}=-e
\end{array}
$$

## Equation for $Z_{1}$

We suppose that the member is linearly elastic. Specializing (12-36) for this problem,

$$
\begin{align*}
f_{11} Z_{1} & =\Delta_{1} \\
f_{11} & =\int_{0}^{L}\left[\frac{1}{G A_{2}}\left(F_{2,1}\right)^{2}+\frac{1}{G J}\left(M_{T, 1}\right)^{2}+\frac{1}{E I_{3}}\left(M_{3,1}\right)^{2}\right] d x_{1}  \tag{d}\\
\Delta_{1} & =\sum_{i=1}^{4} d_{i} R_{i, 1}-\int_{0}^{L}\left[\frac{1}{G A_{2}} F_{2,0} F_{2,1}+\frac{1}{G J} M_{T, 0} M_{T, 1}+\left(k_{3}^{0}+\frac{M_{3,0}}{E I_{3}}\right) M_{3,1}\right] d x_{1}
\end{align*}
$$

and then substituting for the forces and evaluating the resulting integrals, we obtain

$$
\begin{align*}
f_{11}= & \frac{L}{G A_{2}}+\frac{L e^{2}}{G J}+\frac{L^{3}}{3 E I_{3}} \\
\Delta_{1}= & d_{1}-d_{2}-L d_{3}-e d_{4}+\frac{q L^{2}}{2}\left[\frac{1}{G A_{2}}+\frac{e^{2}}{G J}+\frac{L^{2}}{4 E I_{3}}\right]  \tag{e}\\
& -\int_{0}^{L} k_{3}^{0}\left(L-x_{1}\right) d x_{1}
\end{align*}
$$

The value of $Z_{1}$ for no initial strain or support movement is

$$
\begin{equation*}
Z_{1}=\frac{3}{8} q L\left[\frac{1+\frac{4 E}{G}\left(\frac{I_{3}}{A_{2} L^{2}}+\frac{e^{2} I_{3}}{J L^{2}}\right)}{1+\frac{3 E}{G}\left(\frac{I_{3}}{A_{2} L^{2}}+\frac{e^{2} I_{3}}{J L^{2}}\right)}\right] \tag{f}
\end{equation*}
$$

## Final Forces

The total forces are obtained by superimposing the forces due to the prescribed external system and the redundants:

$$
\begin{align*}
F_{2} & =F_{2,0}+Z_{1} F_{2,1}=-q\left(L-x_{1}\right)+Z_{1} \\
M_{T} & =q e\left(L-x_{1}\right)-e Z_{1} \\
M_{3} & =-\frac{q}{2}\left(L-x_{1}\right)^{2}+\left(L-x_{1}\right) Z_{1} \\
R_{1} & =Z_{1}  \tag{g}\\
R_{2} & =q L-Z_{1} \\
R_{3} & =\frac{q L^{2}}{2}-L Z_{1} \\
R_{4} & =e\left(q L-Z_{1}\right)
\end{align*}
$$

Force System Due to $Z_{1}=+1$ (see Example 12-6)

$$
\begin{array}{ll}
F_{2,1}=+1 & M_{3,1}=L-x_{1} \\
R_{1,1}=+1 & R_{2,1}=-1  \tag{d}\\
R_{3,1}=-L &
\end{array}
$$

## Compatibility Equation

Since the material is nonlinear, we must use (12-33). Neglecting the transverse shear deformation term $\left(e_{2}\right)$, the compatibility condition reduces to

$$
\begin{equation*}
\int_{0}^{L} k_{3} M_{3,1} d x_{1}=\sum \vec{d}_{i} R_{i, 1} \tag{e}
\end{equation*}
$$

We substitute for $k_{3}$ using (a):

$$
\begin{equation*}
\int_{0}^{L}\left(a_{1} M_{3}+a_{3} M_{3}^{3}\right) M_{3,1} d x_{1}=\sum \bar{d}_{i} R_{i, 1}-\int_{0}^{L} k_{3}^{0} M_{3.1} d x_{1} \tag{f}
\end{equation*}
$$

Now,

$$
\begin{align*}
M_{3} & =M_{3,0}+Z_{1} M_{3.1} \\
& =-\frac{q}{2}\left(L-x_{1}\right)^{2}+Z_{1}\left(L-x_{1}\right) \tag{g}
\end{align*}
$$

Introducing (g) in (f), we obtain the following cubic equation for $Z_{1}$ :

$$
\begin{align*}
& Z_{1}^{3}\left(\frac{a_{3} L^{5}}{5}\right)+Z_{1}^{2}\left(-\frac{a_{3} q L^{6}}{4}\right)+Z_{1}\left(\frac{a_{1} L^{3}}{3}+\frac{3 a_{3} q^{2} L^{7}}{28}\right) \\
&=\frac{q L^{4}}{8}\left(a_{1}+\frac{a_{3} q^{2} L^{4}}{8}\right)+a_{1}-d_{2}-L \bar{d}_{3}-\int_{0}^{L} k_{3}^{0}\left(L-x_{1}\right) d x_{1} \tag{h}
\end{align*}
$$

For the physically linear case,

$$
\begin{equation*}
a_{1}=\frac{1}{E I_{3}} \quad a_{3}=0 \tag{i}
\end{equation*}
$$

and (h) reduces to

$$
\begin{equation*}
Z_{1}=\frac{3}{8} q L+\frac{3 E I_{3}}{L^{3}}\left[\bar{d}_{1}-\bar{d}_{2}-L \bar{d}_{3}-\int_{0}^{L} k_{3}^{0}\left(L-x_{1}\right) d x_{1}\right] \tag{j}
\end{equation*}
$$

## Example 12-8

The member shown (Fig. E12-8A) is fixed at both ends. We consider the case where the material is linearly elastic, and there are no support movements or initial strains. We take the end actions at $B$ referred to the shear center as the force redundants.

$$
\begin{align*}
& Z_{1}=\bar{F}_{B 2} \\
& Z_{2}=\bar{M}_{B 3}  \tag{a}\\
& Z_{3}=\bar{M}_{T B}
\end{align*}
$$

The forces acting on the primary structure are shown in Fig. E12-8B.

## Initial Force System

$$
\begin{gather*}
F_{2,0}=P \quad M_{3.0}=P\left(a-x_{1}\right)  \tag{b}\\
M_{T, 0}=P \bar{x}_{3}
\end{gather*}
$$

Fig. E12-8A


Fig. E12-8B


Fig. E12-8C


$$
Z=+1
$$

Fig. E12-8D


$$
\begin{gather*}
F_{2,1}=+1 \quad M_{3,1}=L-x_{1}  \tag{c}\\
M_{r, 1}=0
\end{gather*}
$$

$Z_{2}=+1$

Fig. E12-8E


$$
\begin{equation*}
M_{3,2}=+1 \quad F_{2,2}=M_{T, 2}=0 \tag{d}
\end{equation*}
$$

$$
Z_{3}=+1
$$

Fig. E12-8F


$$
\begin{equation*}
M_{T, 3}=+1 \quad F_{2,3}=M_{3,3}=0 \tag{e}
\end{equation*}
$$

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## Compatibility Equations

The compatibility equations for this problem have the form

$$
\begin{gather*}
\sum_{j=1}^{3} f_{k j} Z_{j}=\Delta_{k} \quad(k=1,2,3) \\
f_{k j}=\int_{0}^{L}\left[\frac{1}{G A_{2}} F_{2, j} F_{2, k}+\frac{1}{G J} M_{T, j} M_{T, k}+\frac{1}{E I_{3}} M_{3, j} M_{3, k}\right] d x_{1} \\
\Delta_{k}=-\int_{0}^{a}\left[\left(\frac{F_{2,0}}{G A_{2}}\right) F_{2, k}+\left(\frac{M_{T, 0}}{G J}\right) M_{T, k}+\left(\frac{M_{3,0}}{E I_{3}}\right) M_{3, k}\right] d x_{1} \tag{f}
\end{gather*}
$$

Substituting for the various forces and evaluating the resulting integrals lead to the following equations:

$$
\begin{align*}
\left(\frac{L}{G A_{2}}+\frac{L^{3}}{3 E I_{3}}\right) Z_{1}+\left(\frac{L^{2}}{2 E I_{3}}\right) Z_{2} & =-P\left[\frac{a}{G A_{2}}+\frac{1}{E I_{3}}\left(\frac{a^{3}}{3}+\frac{a^{2} b}{2}\right)\right] \\
\left(\frac{L^{2}}{2 E I_{3}}\right) Z_{1}+\left(\frac{L}{E I_{3}}\right) Z_{2} & =-\frac{P a^{2}}{2 E I_{3}}  \tag{g}\\
\left(\frac{L}{G J}\right) Z_{3} & =\frac{P a \bar{x}_{3}}{G J}
\end{align*}
$$

Finally, solving (g), we obtain

$$
\begin{align*}
& Z_{1}=-P\left(\frac{a}{L}\right)^{2}\left[1+\frac{2 b}{L} \frac{1+\frac{6 E I_{3}}{a L G A_{2}}}{1+\frac{12 E I_{3}}{L^{2} G A_{2}}}\right] \\
& Z_{2}=P \frac{a^{2} b}{L^{2}}\left[\frac{1+\frac{6 E I_{3}}{a L G A_{2}}}{1+\frac{12 E I_{3}}{L^{2} G A_{2}}}\right] \quad Z_{3}=-\frac{P a \bar{x}_{3}}{L} \tag{h}
\end{align*}
$$

## Application

Suppose the member is subjected to the distributed loading shown in Fig. E12-8G. We can determine the force redundants by substituting for $P, a$, and $b$ in (h),

$$
\begin{gather*}
P=q d x_{1} \\
a=x_{1}  \tag{i}\\
b=L-x_{1}
\end{gather*}
$$

and integrating the resulting expressions. The general solution is

$$
\begin{align*}
& Z_{1}=\frac{-1}{L^{2}} \int_{0}^{L}\left\{x_{1}^{2}+\frac{2}{L C}\left[x_{1}^{2}\left(L-x_{1}\right)+\frac{6 E I_{3}}{L G A_{2}} x_{1}\left(L-x_{1}\right)\right]\right\} q d x_{1} \\
& Z_{2}=\frac{1}{L^{2} C} \int_{0}^{L}\left[x_{1}^{2}\left(L-x_{1}\right)+\frac{6 E I_{3}}{L G A_{2}} x_{1}\left(L-x_{1}\right)\right] q d x_{1}  \tag{j}\\
& Z_{3}=-\frac{\bar{x}_{3}}{L} \int_{0}^{L} x_{1} q d x_{1}
\end{align*}
$$

$$
C=1+\frac{12 E I_{3}}{L^{2} G A_{2}}
$$

As an illustration, we consider the case where $q$ is constant. Taking $q=$ const in ( j ), we obtain

$$
\begin{align*}
Z_{1} & =-\frac{q L}{2} \\
Z_{2} & =\frac{q L^{2}}{12}  \tag{k}\\
Z_{3} & =-\frac{\bar{x}_{3} q L}{2}
\end{align*}
$$

Fig. E12-8G


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## PROBLEMS

12-1. The accompanying sketch shows a sandwich beam consisting of a core and symmetrical face plates. The distribution of normal stress over the depth is determined by assuming a linear variation for the extensional strain:

$$
\varepsilon_{1}=-x_{2} k_{3}
$$

$$
\begin{equation*}
\sigma_{11}=E \varepsilon_{1} \tag{a}
\end{equation*}
$$

We relate $k_{3}$ to $M_{3}$ by substituting for $\sigma_{11}$ in the definition equation for $M_{3}$ :

$$
\begin{align*}
& M_{3}=-\iint_{A} x_{2} \sigma_{11} d A \\
& \Downarrow \\
& M_{3}=\left(E_{c} I_{3, c}+E_{f} I_{3 . f}\right) k_{3} \tag{b}
\end{align*}
$$

To simplify the notation, we drop the subscript and write (b) as

$$
\begin{equation*}
M=(E I)_{\text {equiv }} k_{3} \tag{c}
\end{equation*}
$$

where $(E I)_{\text {equiv }}$ is the equivalent homogeneous flexural rigidity.

Prob. 12-1


$\sigma_{12}$
$A^{*}$


The shearing stress distribution is determined by applying the engineering theory developed in Sec. 11-7. Integrating the axial force-equilibrium equation over the area $A^{*}$ and assuming $\sigma_{12}$ is constant over the width, we obtain

$$
\begin{gather*}
\iint_{A^{*}}\left(\sigma_{11,1}+\sigma_{21,2}+\sigma_{31,3}\right) d A=0 \\
\Downarrow \sigma_{12}=\iint_{A^{*}} \sigma_{11,1} d A \tag{d}
\end{gather*}
$$

Then, substituting for $\sigma_{11}$,

$$
\begin{equation*}
\sigma_{11}=-\left(E k_{3}\right) x_{2}=\frac{M}{(E I)_{\text {equiv }}}\left(-E x_{2}\right) \tag{e}
\end{equation*}
$$

and noting that $F_{2}=-M_{3,1}$, (d) becomes

$$
\begin{equation*}
\sigma_{12}=\frac{F_{2}}{b(E I)_{\text {equiv }}} \iint_{A^{*}} x_{2} E d A \tag{f}
\end{equation*}
$$

(a) Apply Equations (e) and (f) to the given section.
(b) The flange thickness is small with respect to the core depth for a typical beam. Also, the core material is relatively soft, i.e., $E_{c}$ and $G_{c}$ are small with respect to $E_{f}$. Specialize part a for $E_{c}=0$ and $t_{f} / h \ll 1$. Also determine the equivalent shear rigidity $\left(G A_{2}\right)_{\text {equiv }}$, which is defined as

$$
\left(\bar{V}^{*}\right)_{\sigma_{12}}=\iint_{A} \frac{\sigma_{12}^{2}}{2 G} d A \equiv \frac{1}{2} \frac{F_{2}^{2}}{\left(G A_{2}\right)_{\text {cquiv }}}
$$

(c) The member force-deformation relations are

$$
\begin{aligned}
& \gamma_{2}=\frac{F_{2}}{\left(G A_{2}\right)_{\text {equiv }}} \\
& k_{3}=\frac{M_{3}}{(E I)_{\text {equiv }}}
\end{aligned}
$$

Refer to Example 12-1. Specialize Equation (q) for this section and discuss when transverse shear deformation has to be considered.
12-2. Using the displacement method, determine the complete solution for the problem presented in the accompanying sketch. Comment on the influence of transverse shear deformation.

Prob. 12-2


12-3. For the problem sketched, determine the complete solution by the displacement method.
12-4. Determine the solution for the cases sketched. Express the solution in terms of the $\psi$ functions defined by (12-26).

(a)

(b)

(c)

12-5. The formulation for the beam on an elastic foundation is based on a continuous distribution of stiffness; i.e., we wrote

$$
\begin{equation*}
b_{2}=-k u_{2} \tag{a}
\end{equation*}
$$

Note that $k$ has units of force/(length) ${ }^{2}$,
We can apply it to the system of discrete restraints diagrammed in part a of the accompanying sketch, provided that restraint spacing $c$ is small in
comparison to characteristic length (boundary layer) $L_{b}$, which we have taken as

$$
\begin{equation*}
L_{b} \approx \frac{3}{\lambda}=\frac{3}{(k / 4 E I)^{1 / 4}} \tag{b}
\end{equation*}
$$

A reasonable upper limit on $c$ is

$$
\begin{equation*}
c<\approx \frac{L_{b}}{15} \tag{c}
\end{equation*}
$$

Letting $k_{d}$ denote the discrete stiffness, we determine the equivalent distributed stiffness $k$ from

$$
\begin{equation*}
k=k_{d} / c \tag{d}
\end{equation*}
$$

Evaluate $L_{b}$ with (b), and then check $c$ with (c).
Prob. 12-5

(a)

(b)

Consider the beam of part $b$, supported by cross members which are fixed at their ends. Following the approach outlined above, determine the distribution of force applied to the cross members due to the concentrated load, $P$.

Evaluate this distribution for

$$
a=24 \mathrm{ft} \quad L=64 \mathrm{ft} \quad c=1 \mathrm{ft} \quad I_{t}=I_{c}
$$

12-6. Refer to Example 12-3. The governing equation for a prismatic beam on a linearly elastic foundation with transverse shear deformation included is obtained by setting $b_{2}=q-k u_{2}$ in (i). For convenience, we drop the subscripts:

$$
\begin{equation*}
\frac{d^{4} u}{d x^{4}}-\frac{k}{G A} \frac{d^{2} u}{d x^{2}}+\frac{k}{E I} u=\frac{1}{E I}\left(q-\frac{d m}{d x}\right)+\frac{d^{2}}{d x^{2}}\left(k^{0}-\frac{q}{G A}\right) \tag{a}
\end{equation*}
$$

We let

$$
\begin{equation*}
\frac{k}{E I}=4 \lambda^{4} \quad \frac{k}{G A_{2}}=4 \xi \lambda^{2} \tag{b}
\end{equation*}
$$

and (a) takes the form

$$
\begin{equation*}
\frac{d^{4} u}{d x^{4}}-4 \xi \lambda^{2} \frac{d^{2} u}{d x^{2}}+4 \lambda^{4} u=\bar{q} \tag{c}
\end{equation*}
$$

Note that $\xi$ is dimensionless and $\lambda$ has units of $1 /$ length. The homogencous solution is

$$
u=e^{-a x}\left(C_{1} \cos b x+C_{2} \sin b x\right)+e^{+a x}\left(C_{3} \cos b x+C_{4} \sin b x\right)
$$

where

$$
\begin{align*}
& a=\lambda(1+\xi)^{1 / 2}  \tag{d}\\
& b=\lambda(1-\xi)^{1 / 2}
\end{align*}
$$

To specialize (d) for negligible transverse shear deformation, we set $\xi=0$.
(a) Determine the expression for the boundary layer length $\left(e^{-3} \approx 0\right)$.
(b) Determinc the solution for the loading shown. Assume $L$ large with respect to $L_{b}$. The boundary conditions at $x=0$ are

$$
\begin{aligned}
\omega & =0 \\
F_{2} & =-\frac{P}{2}
\end{aligned}
$$

Investigate the variation of $M_{\max }$ and $u_{\max }$ with $\xi$. Consider $\xi$ to vary from 0 to 1 .

Prob. 12-6

$H \longrightarrow L \longrightarrow+$

12-7. Refer to the sketch for Prob. 12-3. Determine the reaction $R$ and centroidal displacements at $x_{1}=L / 2$ due to a concentrated force $P \vec{i}_{2}$ applied to the web at $x_{1}=L / 2$. Employ the force method.
12-8. Refer to Example 12-7. Assuming Equation (h) is solved for $Z_{1}$, discuss how you would determine the translation $u_{2}$ at $x_{1}=L / 2$.

12-9. Consider the four-span beam shown. Assume linearly elastic behavior, the shear center coincides with the centroid, and planar loading.
(a) Compare the following choices for the force redundants with respect to computational effort:

1. reactions at the interior supports
2. bending moments at the interior supports
(b) Discuss how you would employ Maxwell's law of reciprocal deflections to generate influence lines for the redundants due to a concentrated force moving from left to right.


Prob. 12-9

12-10. Consider a linearly elastic member fixed at both ends and subjected to a temperature increase

$$
T=a_{1}+a_{2} x_{2}+a_{3} x_{3}
$$

Determine the end actions and displacements (translations and rotations) at mid-span.

12-11. Consider a linearly elastic member fixed at the left end $(A)$ and subjected to forces acting at the right end $(B)$ and support movement at $A$. Determine the expressions for the displacements at $B$ in terms of the support movement at $A$ and end forces at $B$ with the force method. Compare this approach with that followed in Example 12-2.

## 13

## Restrained

## Torsion-Flexure of a Prismatic Member

## 13-1. INTRODUCTION

The engineering theory of prismatic members developed in Chapter 12 is based on the assumption that the effect of variable warping of the cross section on the normal and shearing stresses is negligible, i.e., the stress distributions predicted by the St. Venant theory, which is valid only for constant warping and no warping restraint at the ends, are used. We also assume the cross section is rigid with respect to in-plane deformation. This leads to the result that the cross section twists about the sheur center, a fixed point in the cross section. Torsion and flexure are uncoupled when one works with the torsional moment about the shear center rather than the centroid. The complete set of governing equations for the engineering theory are summarized in Sec. 12-4.
Variable warping or warping restraint at the ends of the member leads to additional normal and shearing stresses. Since the St. Venant normal stress distribution satisfies the definition equations for $F_{1}, M_{2}, M_{3}$ identically, the
additional normal stress, $\sigma^{r}$, must be statically equivalent to additional normal stress, $\sigma^{r}$, must be statically equivalent to zero, i.e., it must
satisfy

$$
\begin{equation*}
\iint \sigma_{11}^{r} d A=\iint x_{2} \sigma_{11}^{r} d A=\iint x_{3} \sigma_{11}^{r} d A=0 \tag{13-1}
\end{equation*}
$$

The St. Venant flexural shear flow distribution is obtained by applying the engincering theory developed in Sec. 11-7. This distribution is statically equivalent to $F_{2}, F_{3}$ acting at the shear center. It follows that the additional shear stresses, $\sigma_{12}^{r}$ and $\sigma_{13}^{r}$, due to warping restraint must be statically equivalent
to only a torsional moment:

$$
\begin{align*}
& \iint \sigma_{12}^{r} d A=0 \\
& \iint \sigma_{13}^{r} d A=0 \tag{13-2}
\end{align*}
$$

To account for warping restraint, one must modify the torsion relations. We will still assume the cross section is rigid with respect to in-plane deformation.

