

Casting

Process, Analysis and Equipment

1



Casting

Process, Analysis and Equipment

2

Casting since about 5000-3000 BC



Left: Bronze statue of a man,
Hellenistic period, mid-2nd-1st
century B.C., H. 73 in (185.4 cm)
Below: Herakles (Son of Zeus)



Ancient Greece; bronze statue casting circa 450BC



Casting

Process, Analysis and Equipment

3

Casting Versatility

- many types of metals
- rapid production
- wide range of shapes and sizes
- complex parts as an integral unit



Casting

Process, Analysis and Equipment

4

2.008 Topic Coverage

Process Steps

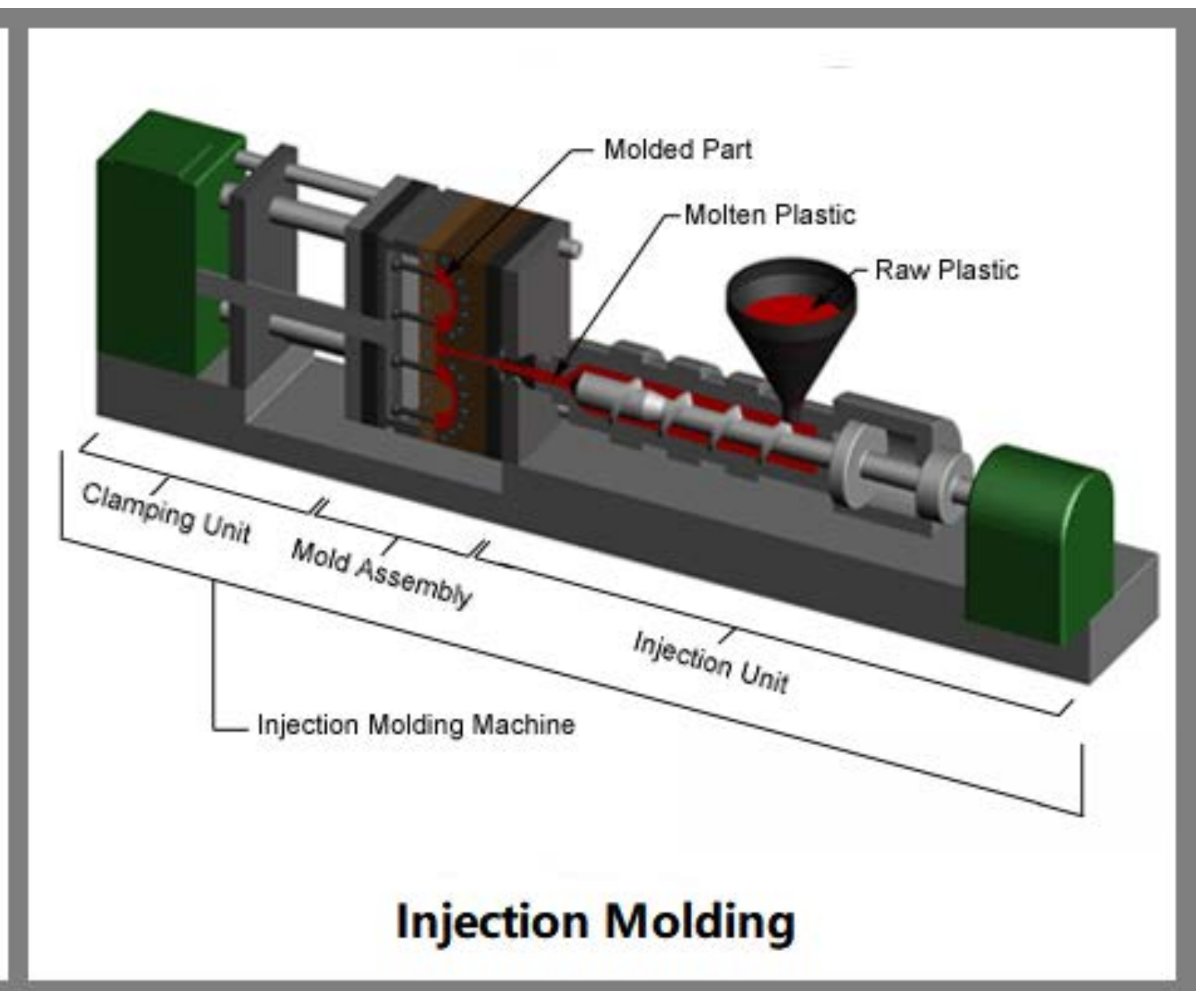
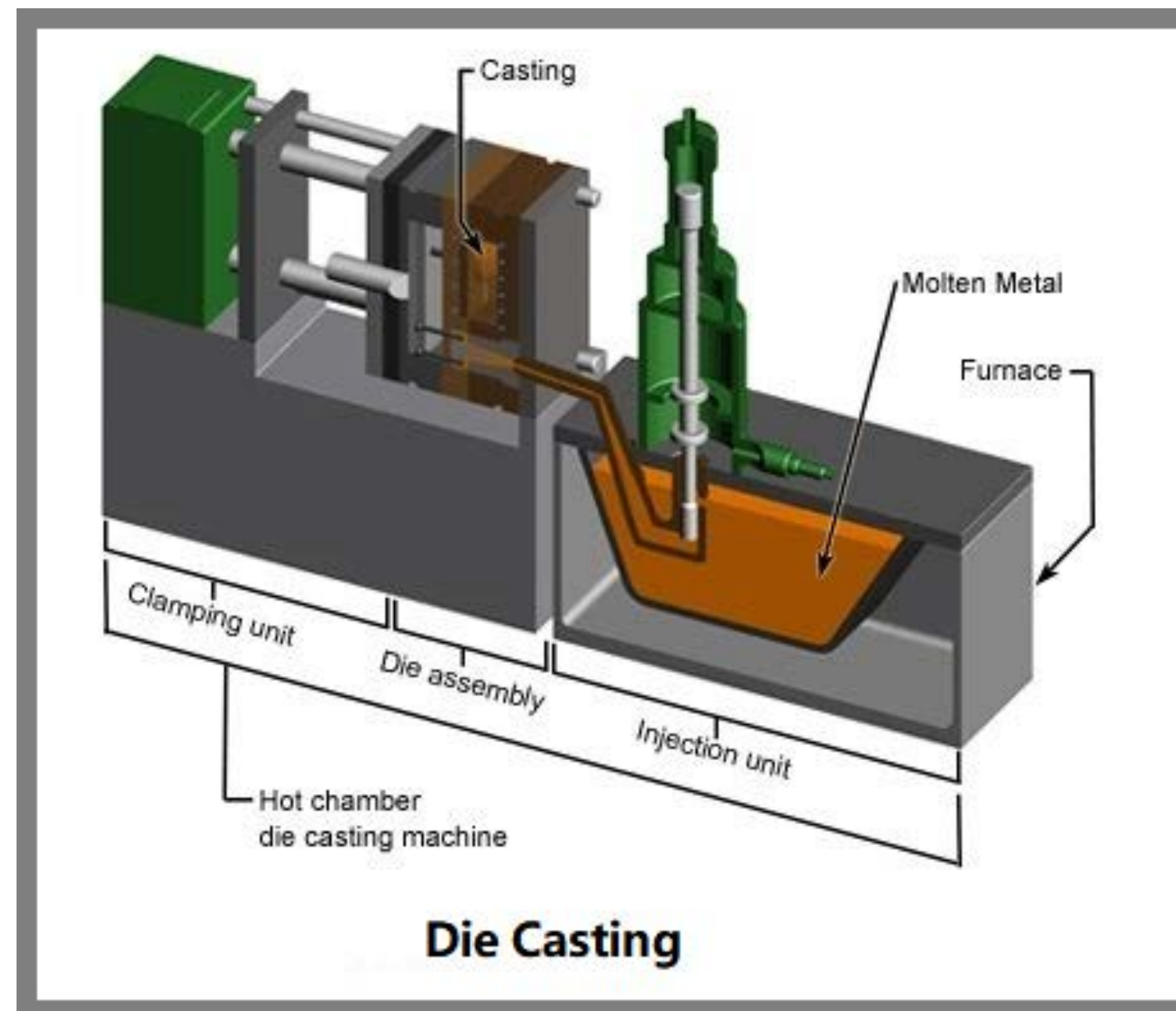
Sand Casting, Die Casting, Investment Casting, Lost Foam Casting

Phase Change, Shrinkage

Heat Transfer

Pattern Design

Additional Processes and Developments



Casting

Process, Analysis and Equipment

5

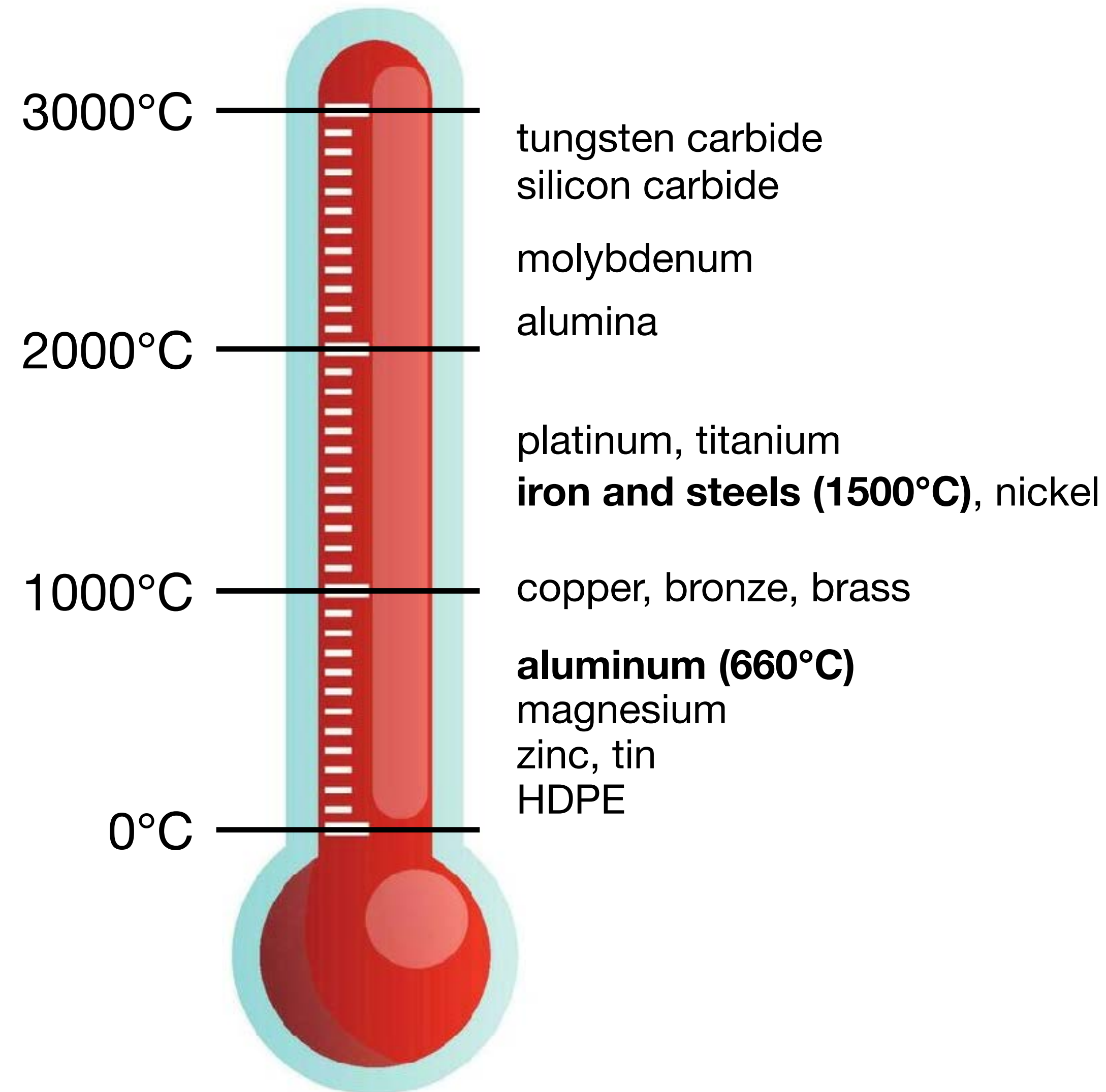
Physics and Constraints

Phase Change

- density
- solubility
- diffusion rates

High Melt Temperature

- chemical activity
- high latent heat
- handling
- outgassing



Casting

Process, Analysis and Equipment

6

Analysis

- fluid mechanics for mold filling
- heat transfer for solidification
- thermodynamics, mass transfer, heat transfer for nucleation and growth
- materials behavior for structure/property relationships



Casting

Process, Analysis and Equipment

7

Sand Casting

Process Steps (all casting methods)

- pattern/mold making
- melt preparation
- mold filling
- solidification/cooling
- removal/breakout/secondary processing

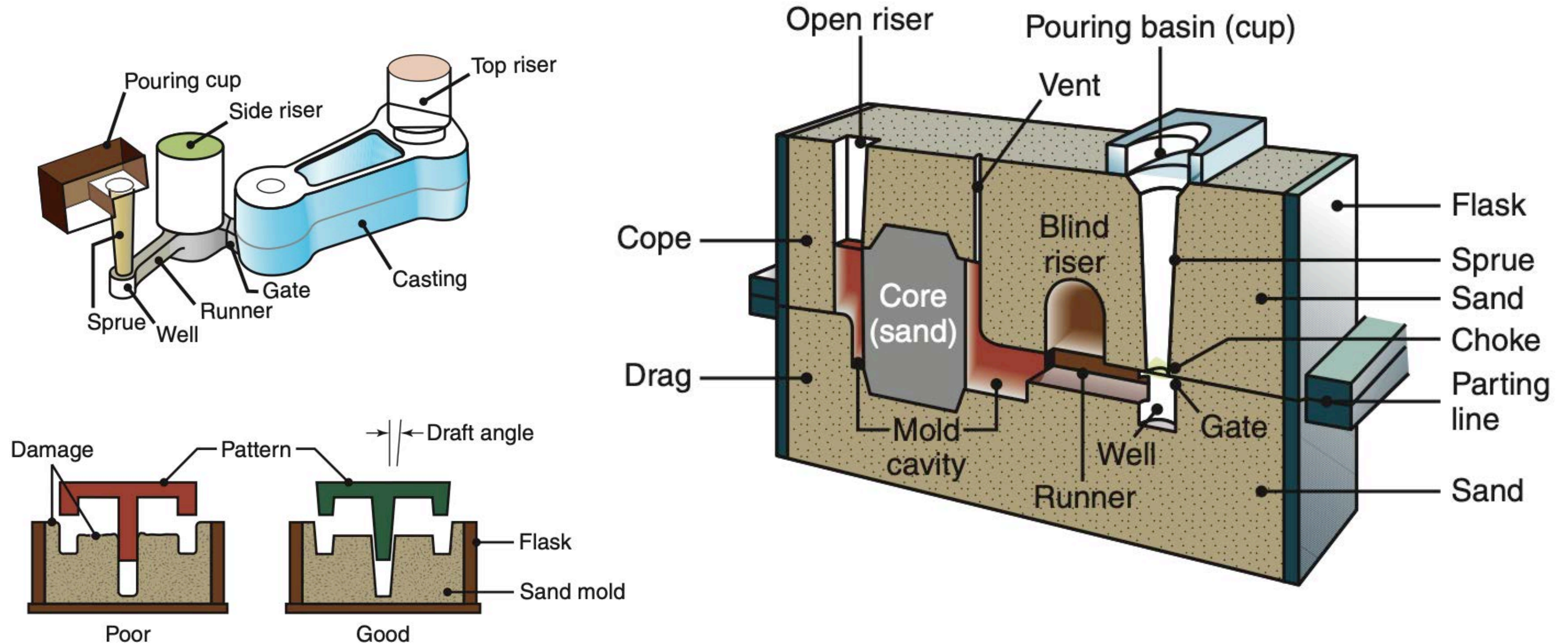


Casting

Process, Analysis and Equipment

8

Sand Casting

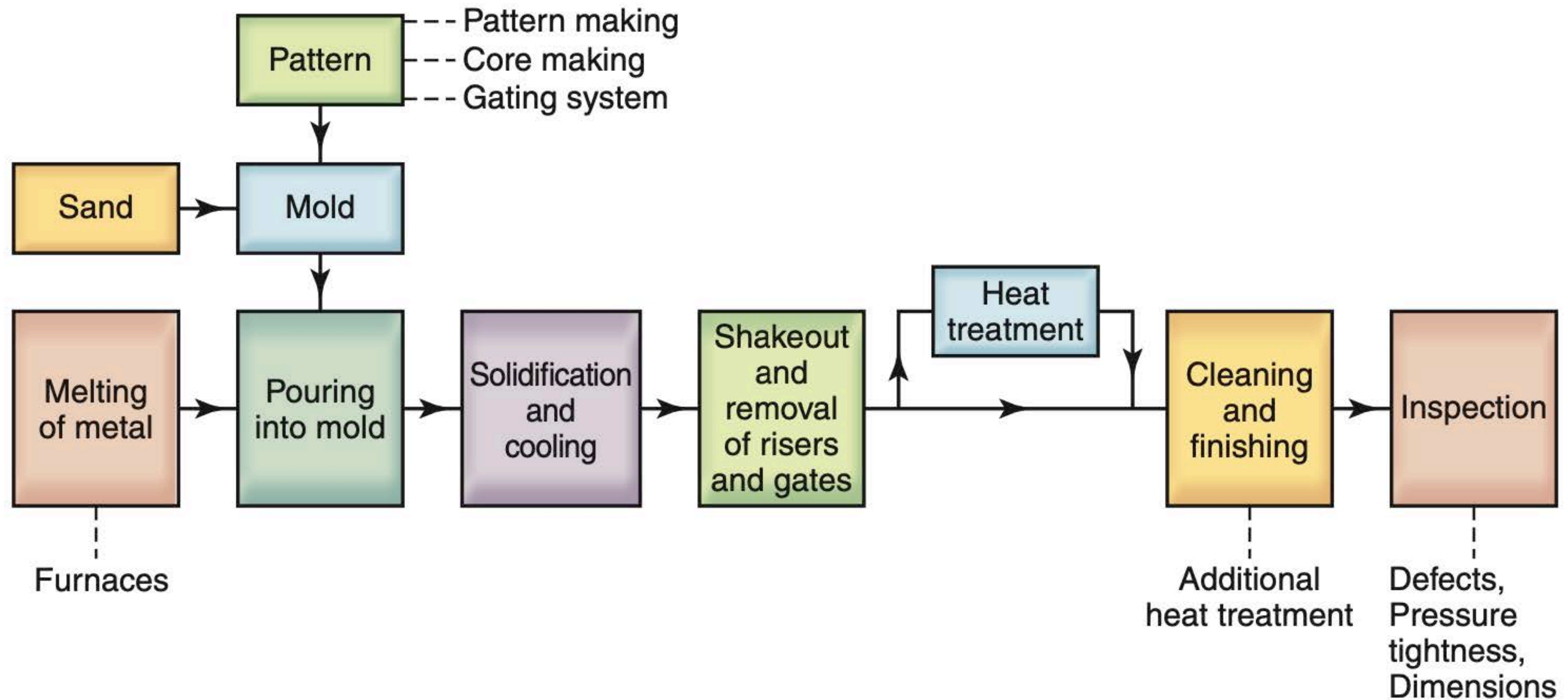


Casting

Process, Analysis and Equipment

9

Sand Casting



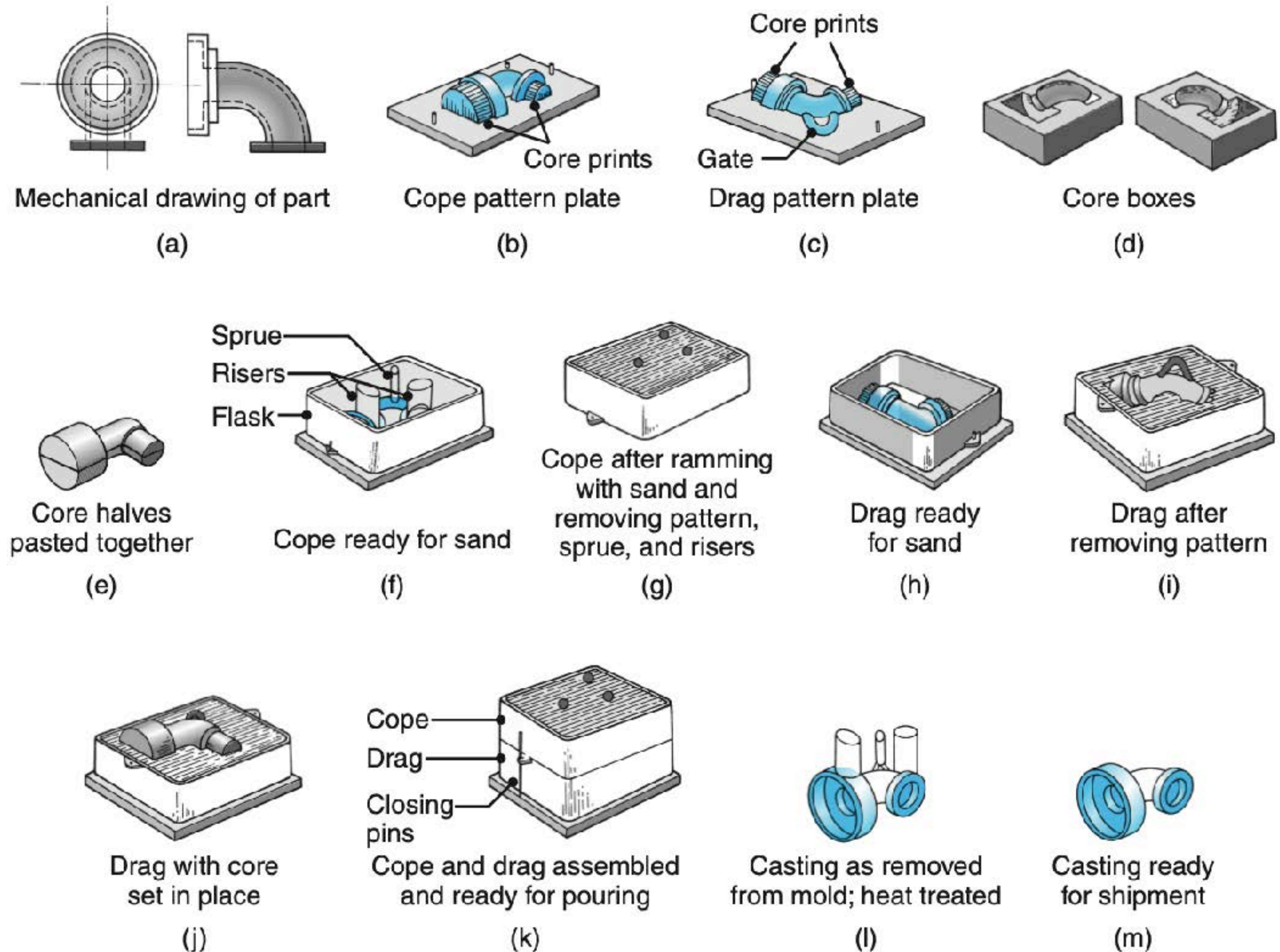
Sand Casting: Pattern Making

- shrinkage allowance
- machining allowance
- distortion allowance
- parting line
- draft angles

TABLE 12.1

Normal Shrinkage Allowance for Some Metals Cast in Sand Molds

Metal	Shrinkage allowance (%)
Cast irons	
Gray cast iron	0.83–1.3
White cast iron	2.1
Malleable cast iron	0.78–1.0
Aluminum alloys	1.3
Magnesium alloys	1.3
Copper alloys	
Yellow brass	1.3–1.6
Phosphor bronze	1.0–1.6
Aluminum bronze	2.1
High-manganese steel	2.6



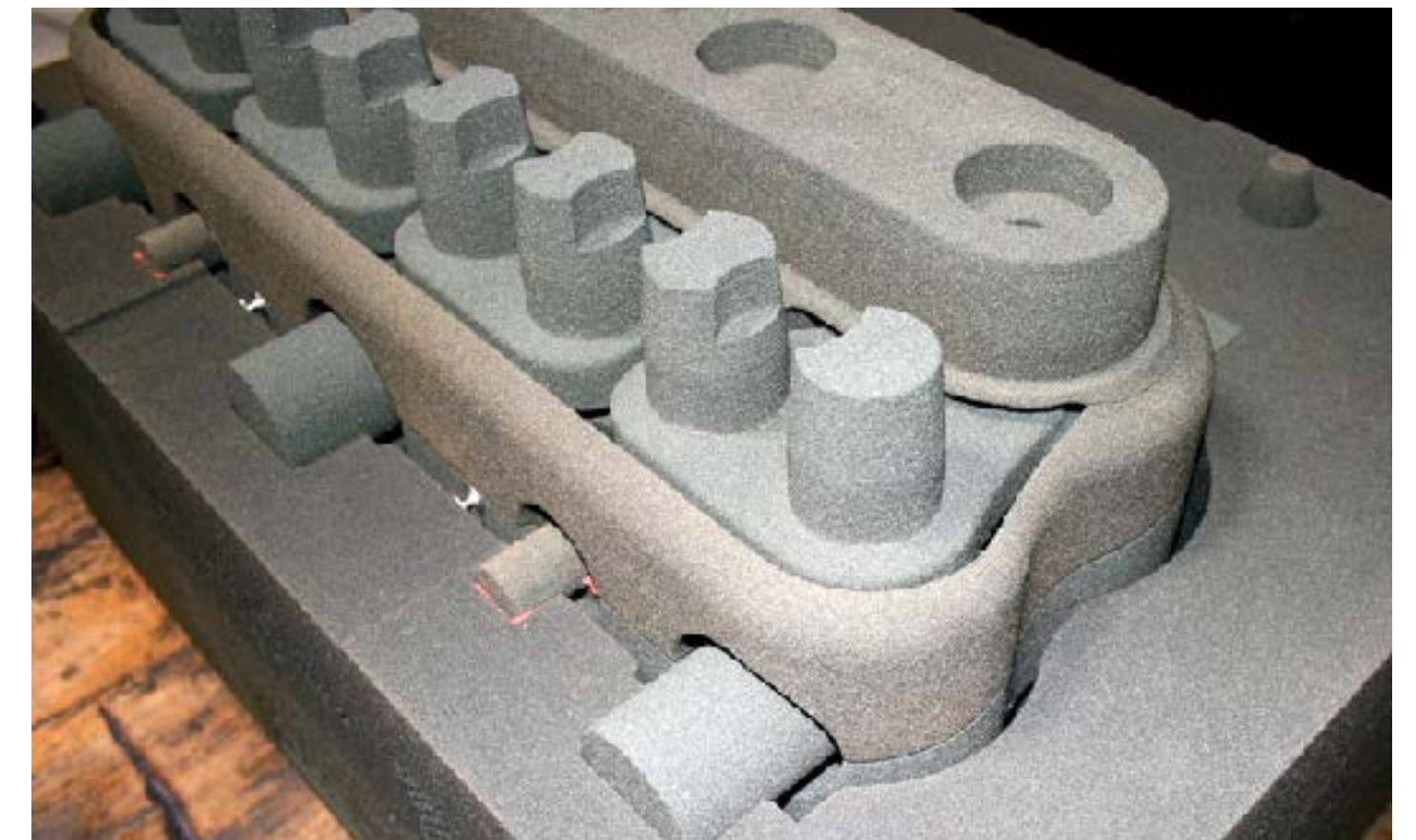
Casting

Process, Analysis and Equipment

11

Sand Casting

- low surface detail: post-machining for high tolerance parts
- low initial investment in tooling: very common, can make large parts
- flow is gravity-driven
- labor-intensive with a long cycle time
- 3D printing of molds and complex cores can achieve previously impossible geometries

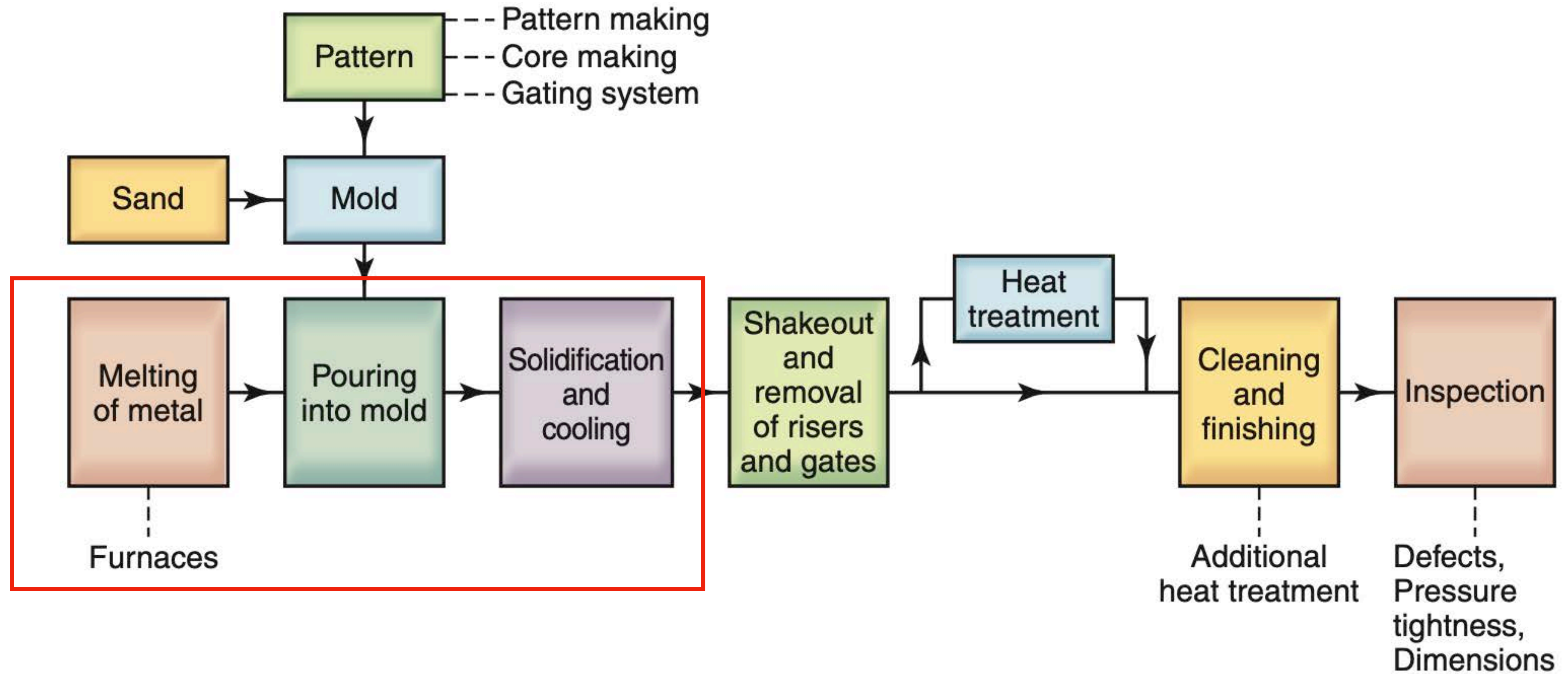


Casting

Process, Analysis and Equipment

12

Sand Casting Physics

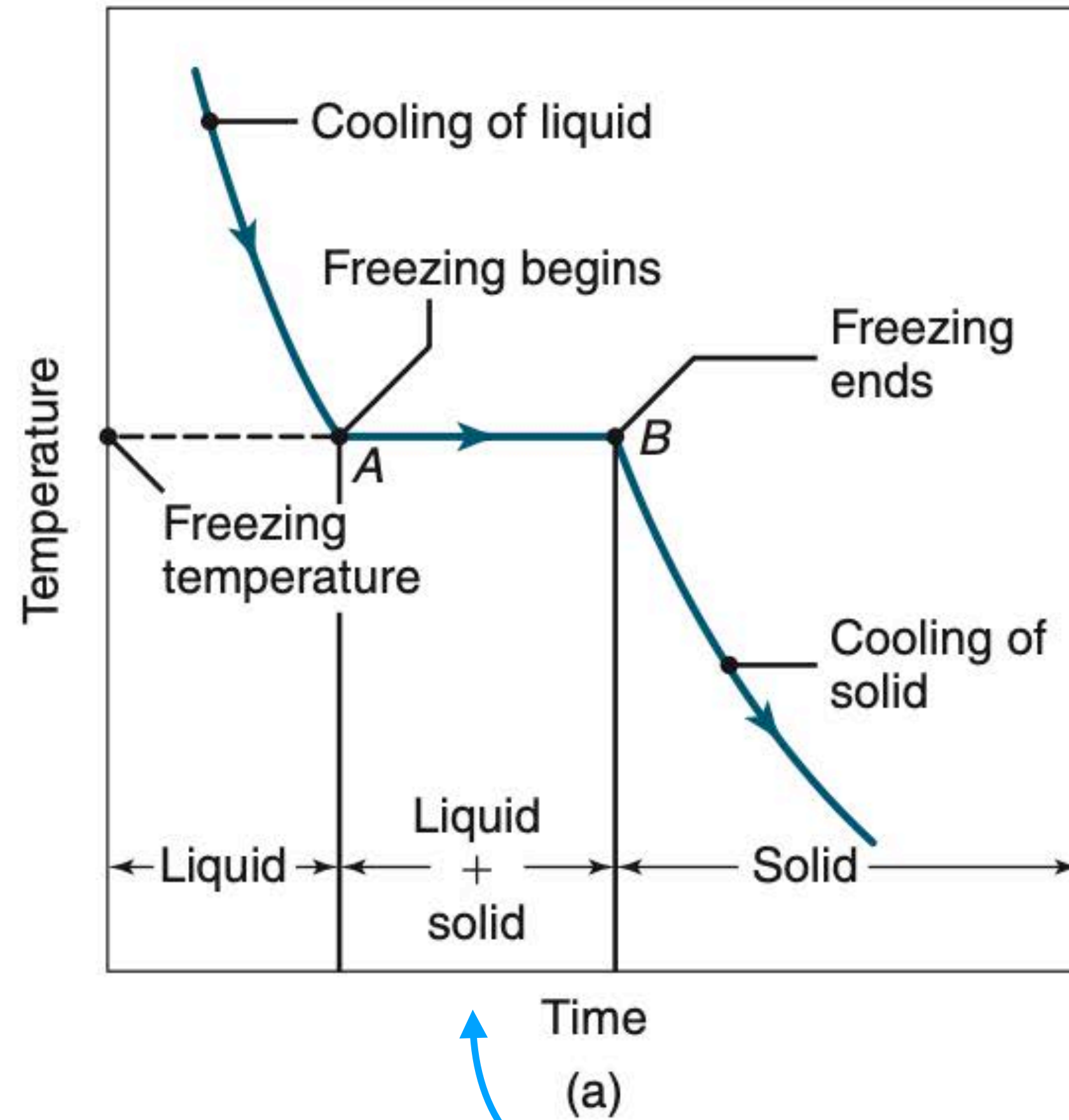


Casting

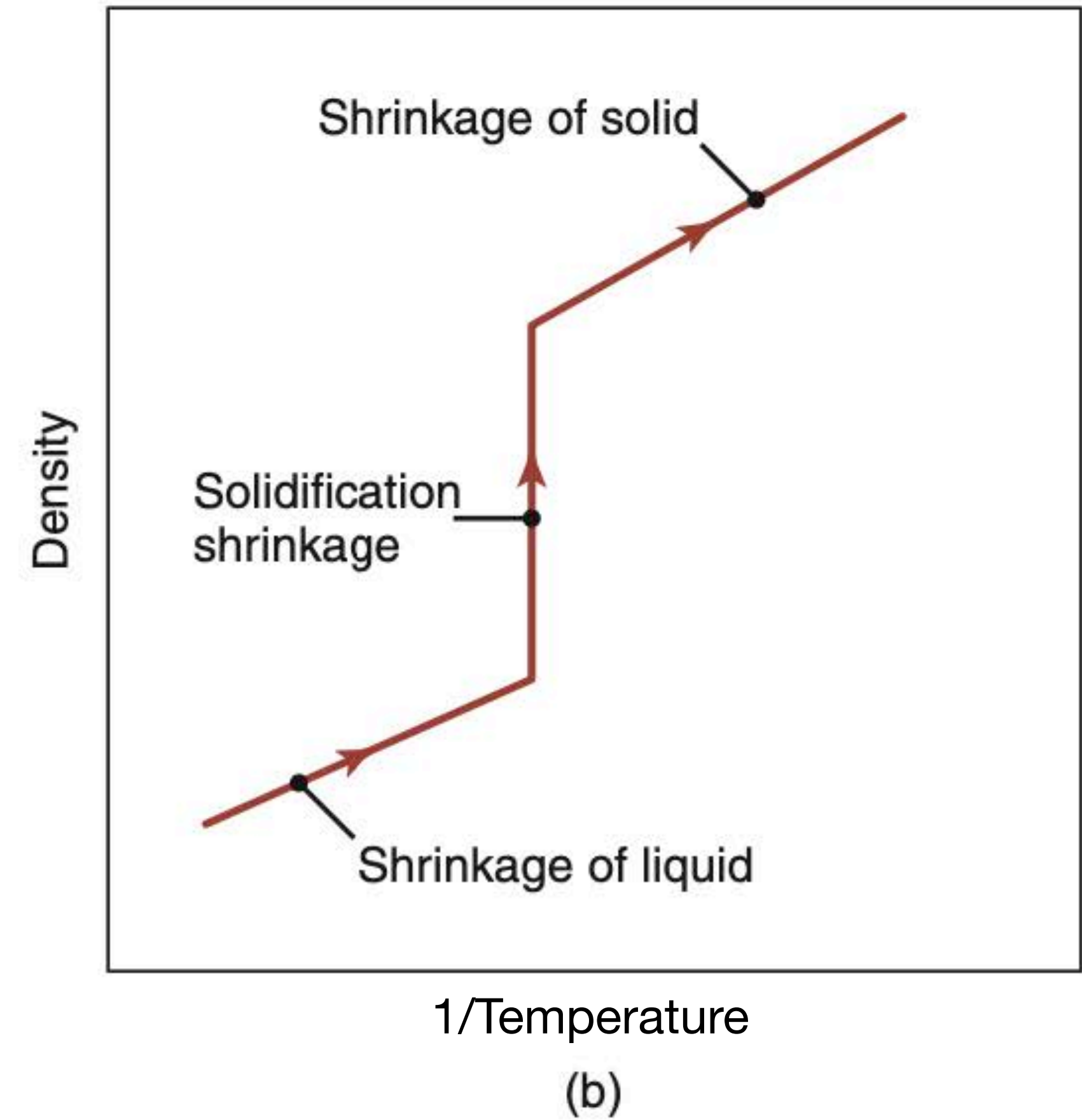
Process, Analysis and Equipment

13

Solidification



phase change

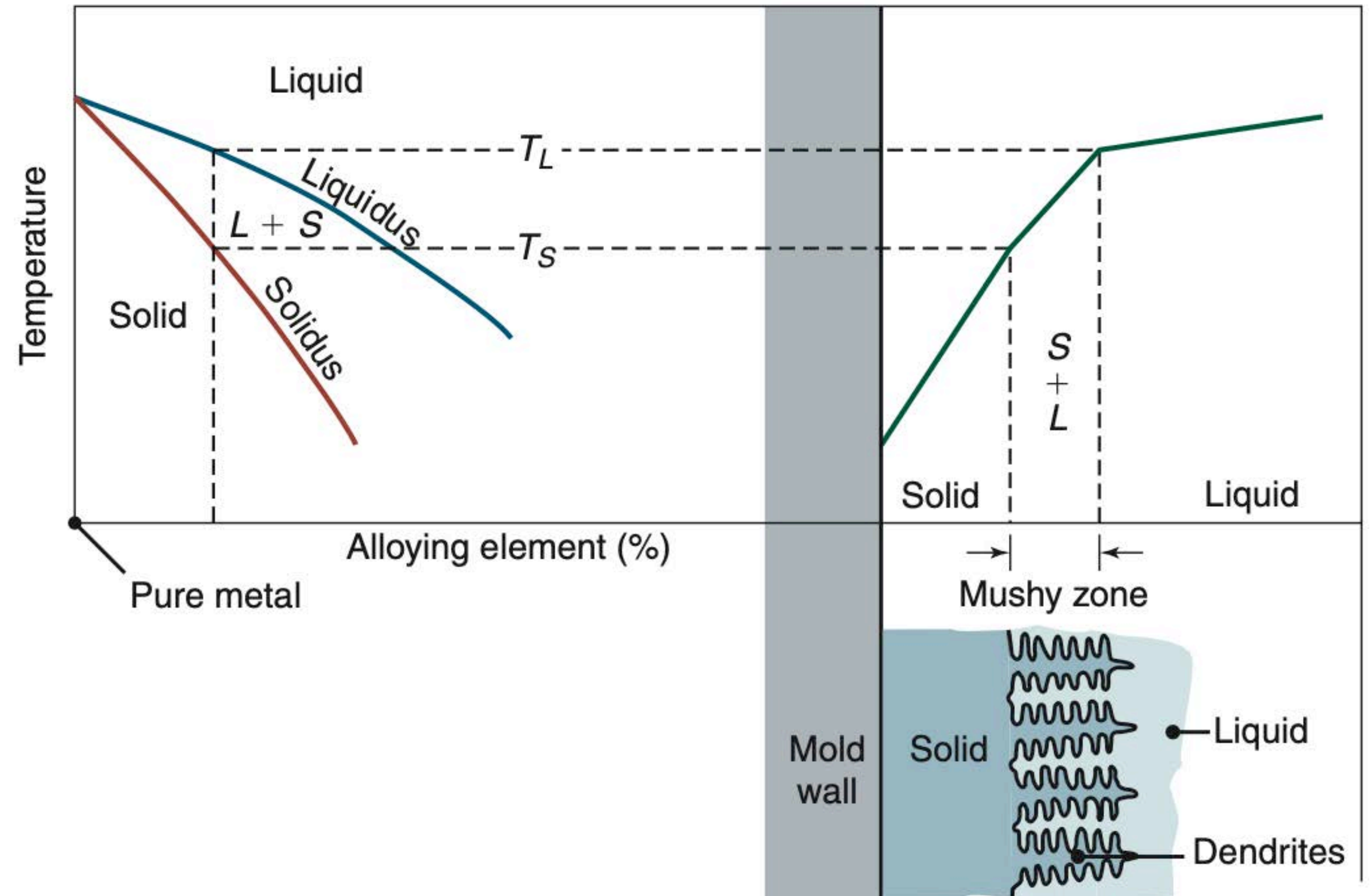


Casting

Process, Analysis and Equipment

14

Solidification of a Binary Alloy



Cast Microstructure

Hall-Petch model: smaller grains
give higher strength

σ_0 = stress to start dislocation movement

k_y = material hardening constant

d = grain size

$$\sigma_y = \sigma_o + \frac{k_y}{\sqrt{d_{\text{grain}}}}$$

- microstructure is affected by **cooling rate**
- (non-intuitively) **thinner** cast parts are typically **stronger**

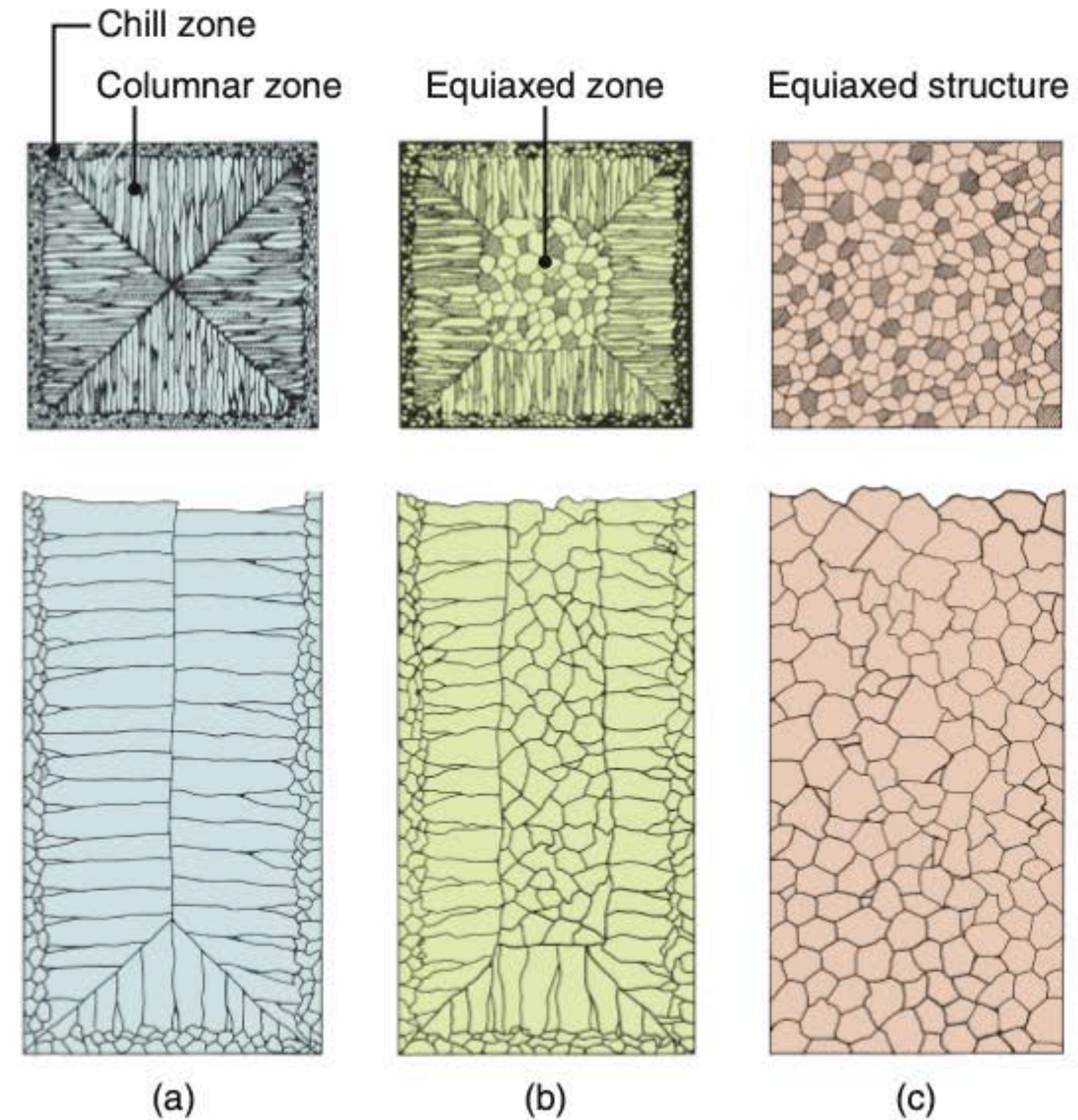
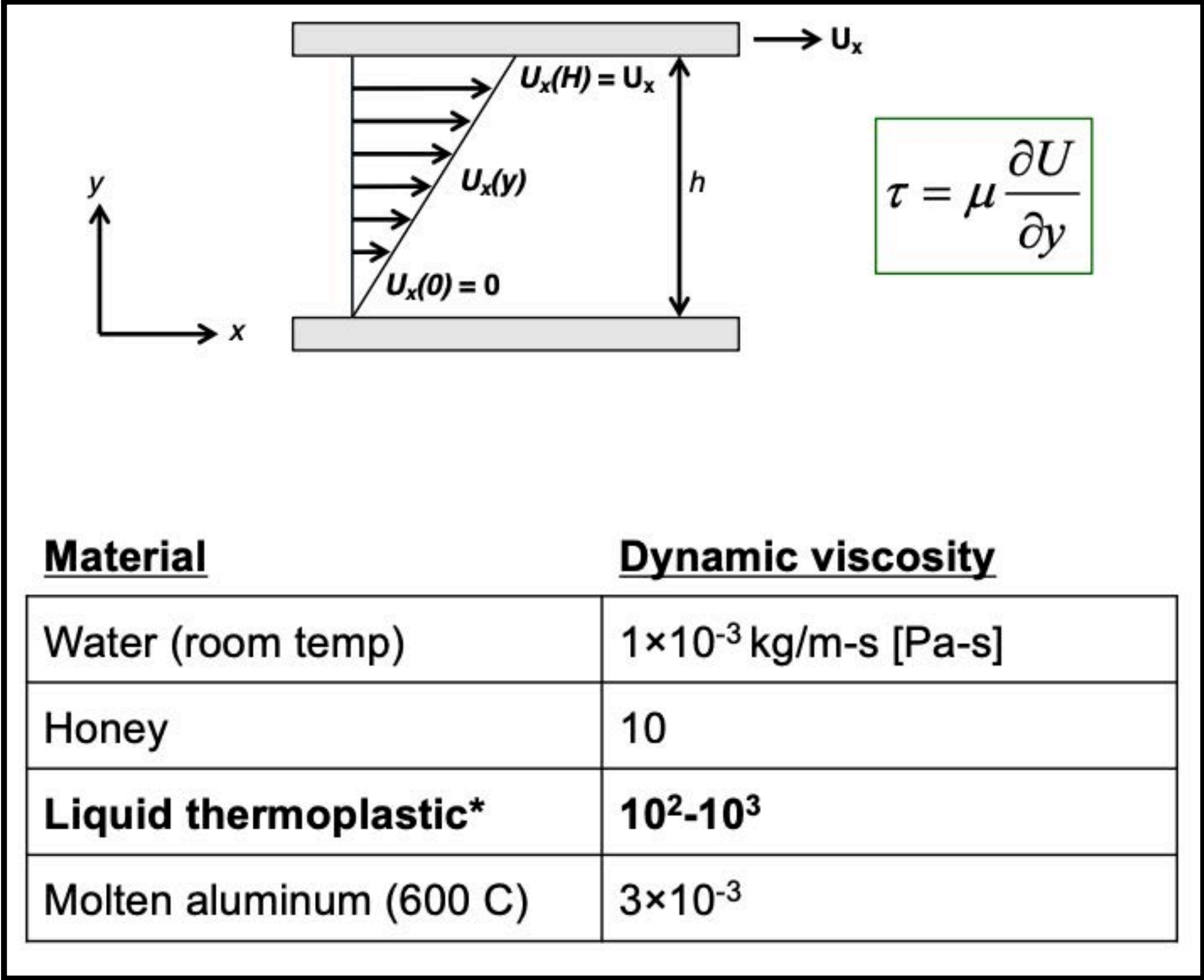


Figure 10.2: Schematic illustration of three cast structures of metals solidified in a square mold: (a) pure metals; (b) solid-solution alloys; and (c) structure obtained by using nucleating agents. *Source:* After G.W. Form, J.F. Wallace, J.L. Walker, and A. Cibula.

Casting

Process, Analysis and Equipment

Fluid Flow



surface tension ↑

Fluid Flow in Sand Casting

Bernoulli's Principle $P_1 + \frac{\rho v_1^2}{2} + \rho g h_1 - \text{frictional losses} = P_2 + \frac{\rho v_2^2}{2} + \rho g h_2$

during flow: $\cancel{P_1} + \cancel{\frac{\rho v_1^2}{2}} + \rho g h_1 - \cancel{\text{frictional losses}} = \cancel{P_2} + \cancel{\frac{\rho v_2^2}{2}} + \rho g h_2 \rightarrow v_{run} = \sqrt{2gh_1}$

gravity induced flow reference

after flow: $\cancel{P_1} + \cancel{\frac{\rho v_1^2}{2}} + \rho g h_1 - \cancel{\text{frictional losses}} = \cancel{P_2} + \cancel{\frac{\rho v_2^2}{2}} + \rho g h_2 \rightarrow \Delta P_{static\ pressure} = \rho g h_1$

no flow no flow reference

where does the **clamping force** come from? The weight of the cope:

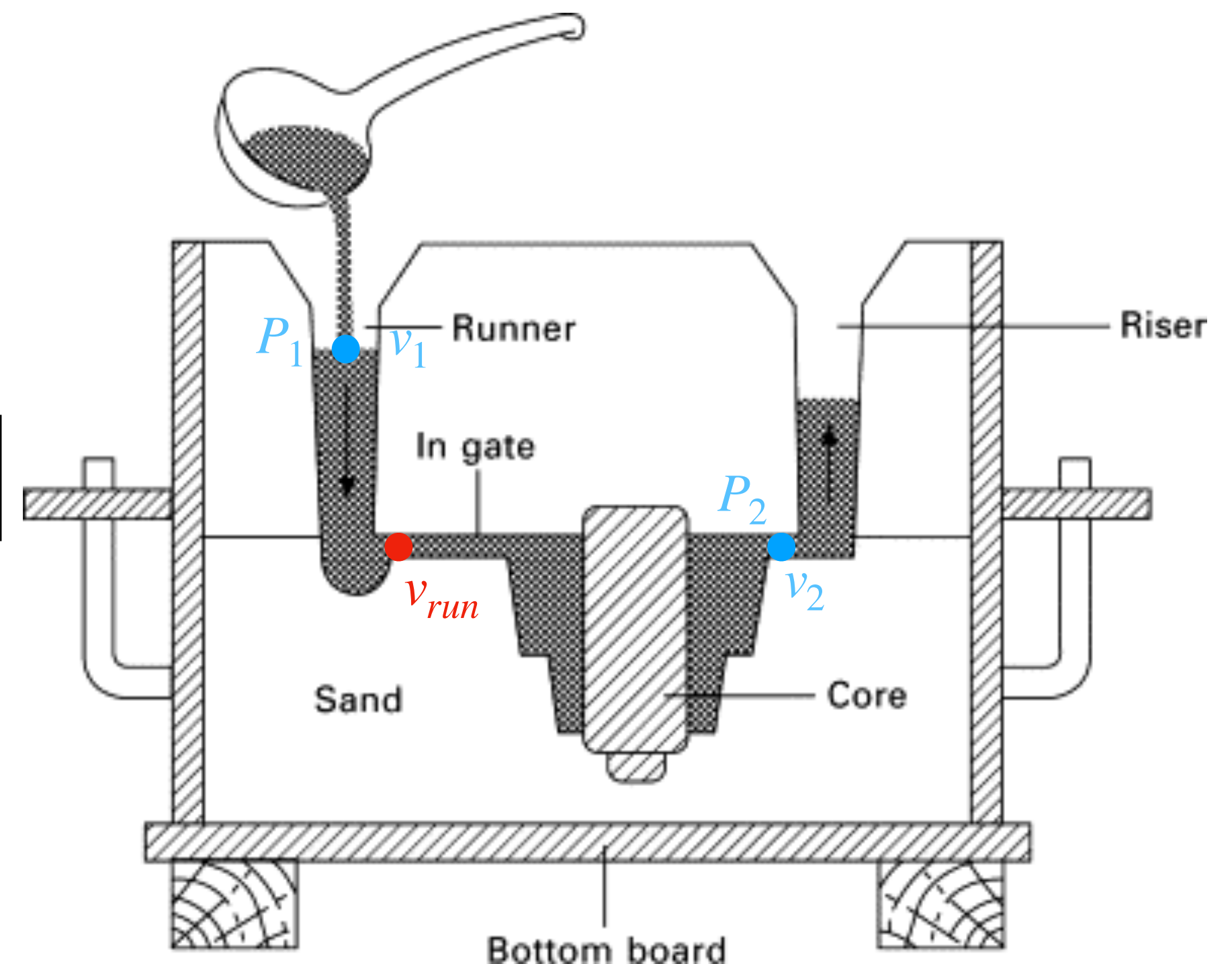
$$F_{clamp} = \Delta P A_{proj} = m_{cope} g = \rho V_{cope} g$$

susceptible to turbulent flow: molten metal's viscosity is low

$$Re = \frac{\rho v_{run} L_c}{\mu}$$

oxidation, mold erosion, porosity, etc.

vs injection molding?



Energy Contributions

for metal part + sprue/runners/riser:

$$E_{heat} = mc\Delta T = \rho Vc\Delta T$$

$$E_{melt} = mH = \rho VH$$

$$E_{total} = \rho V\Delta T + \rho VH$$

$$E_{total} = \rho V(c\Delta T + H)$$

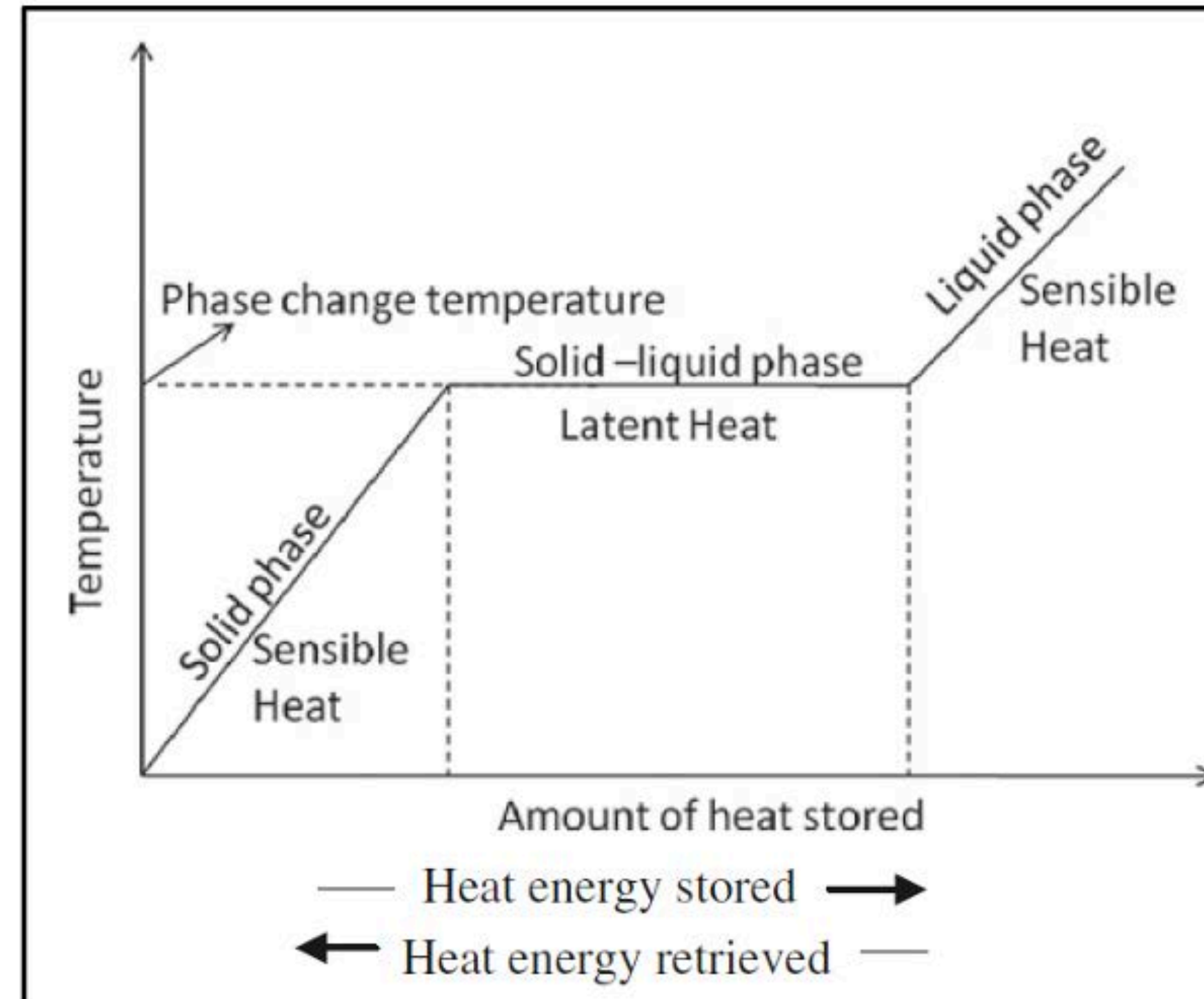


Fig-1: Principle of latent heat storage.



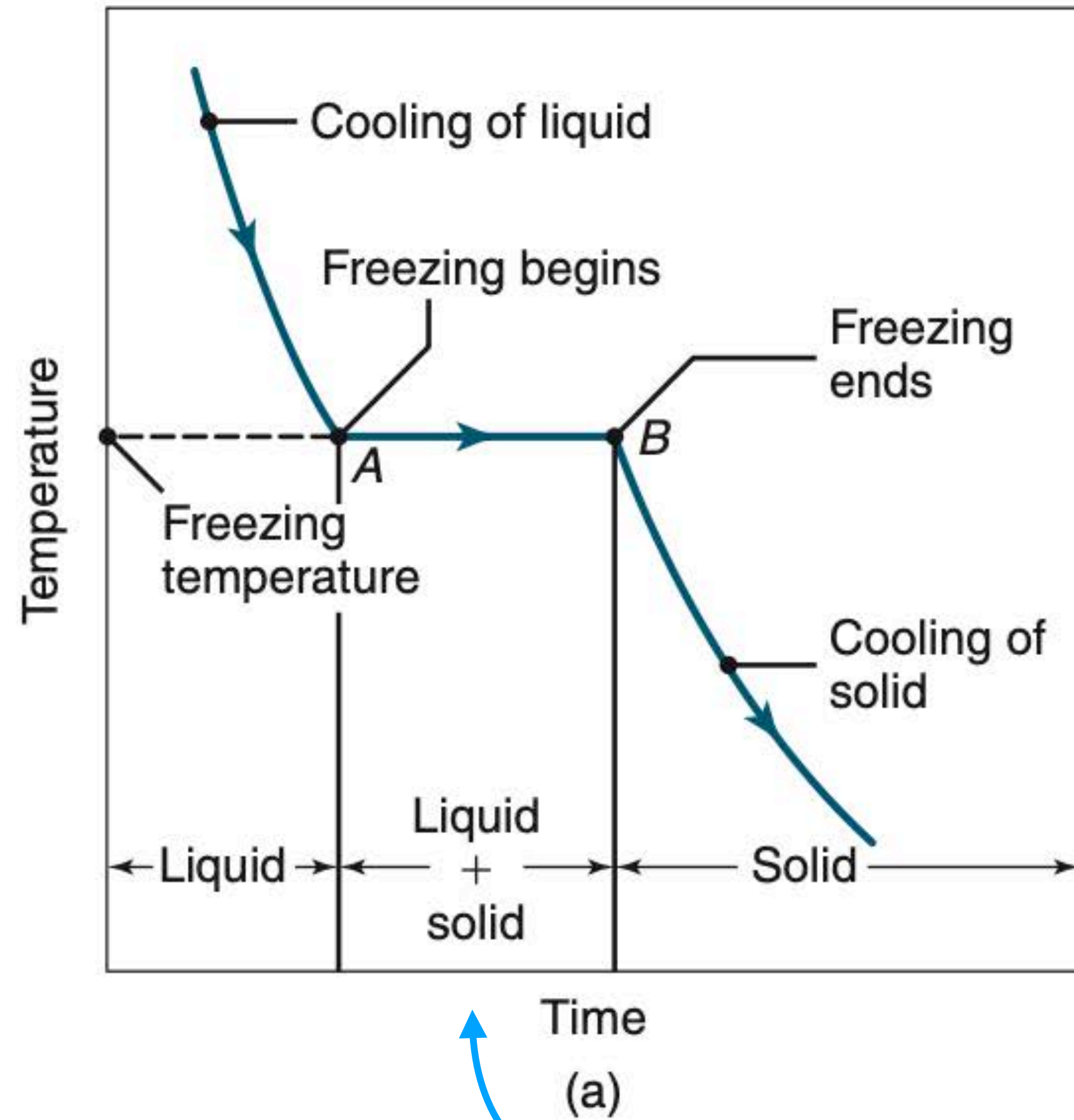
↑ temperature improves fluidity, but ↑ temp also ↑ cost
(requires more energy and takes longer to solidify + cool)

Casting

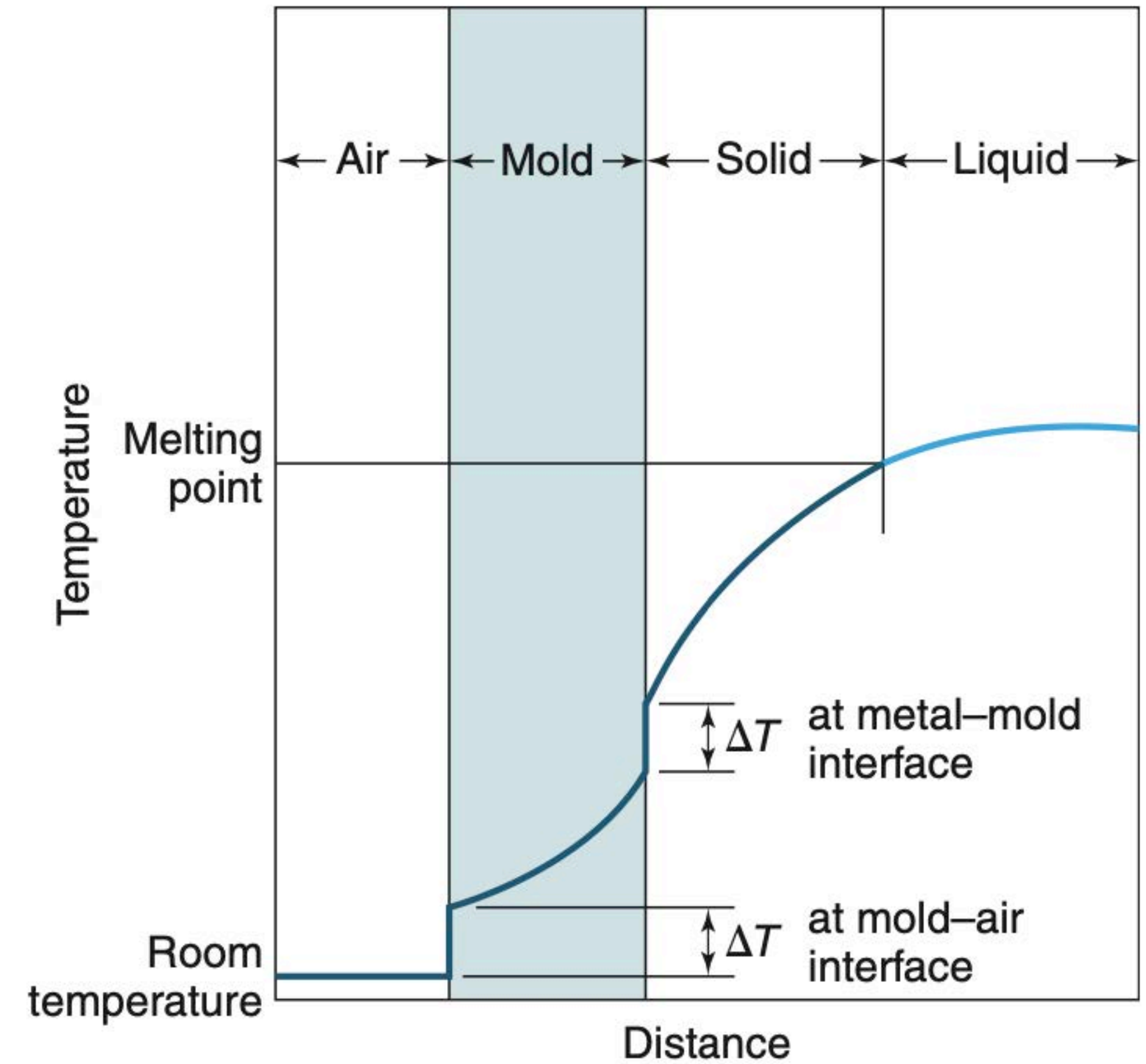
Process, Analysis and Equipment

19

Cooling



phase change



Casting

Process, Analysis and Equipment

20

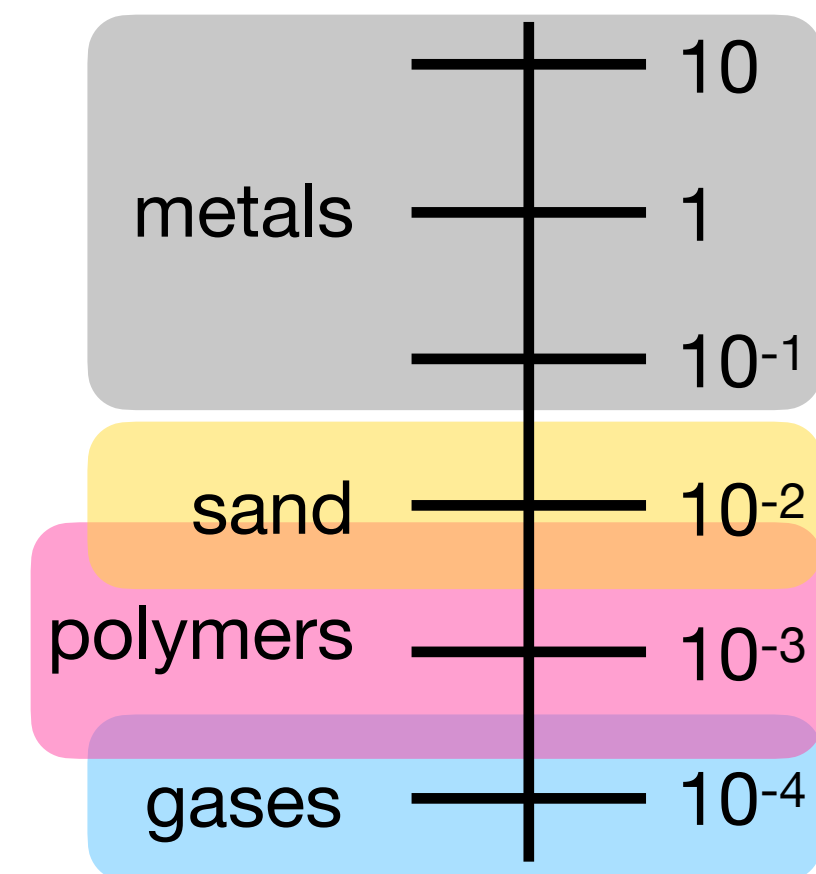
Cooling

$$\alpha = \frac{k}{\rho c_p}$$

W/mK:

Cu ~ 400, Al ~ 200

Sand ~0.5, PMMA ~0.2

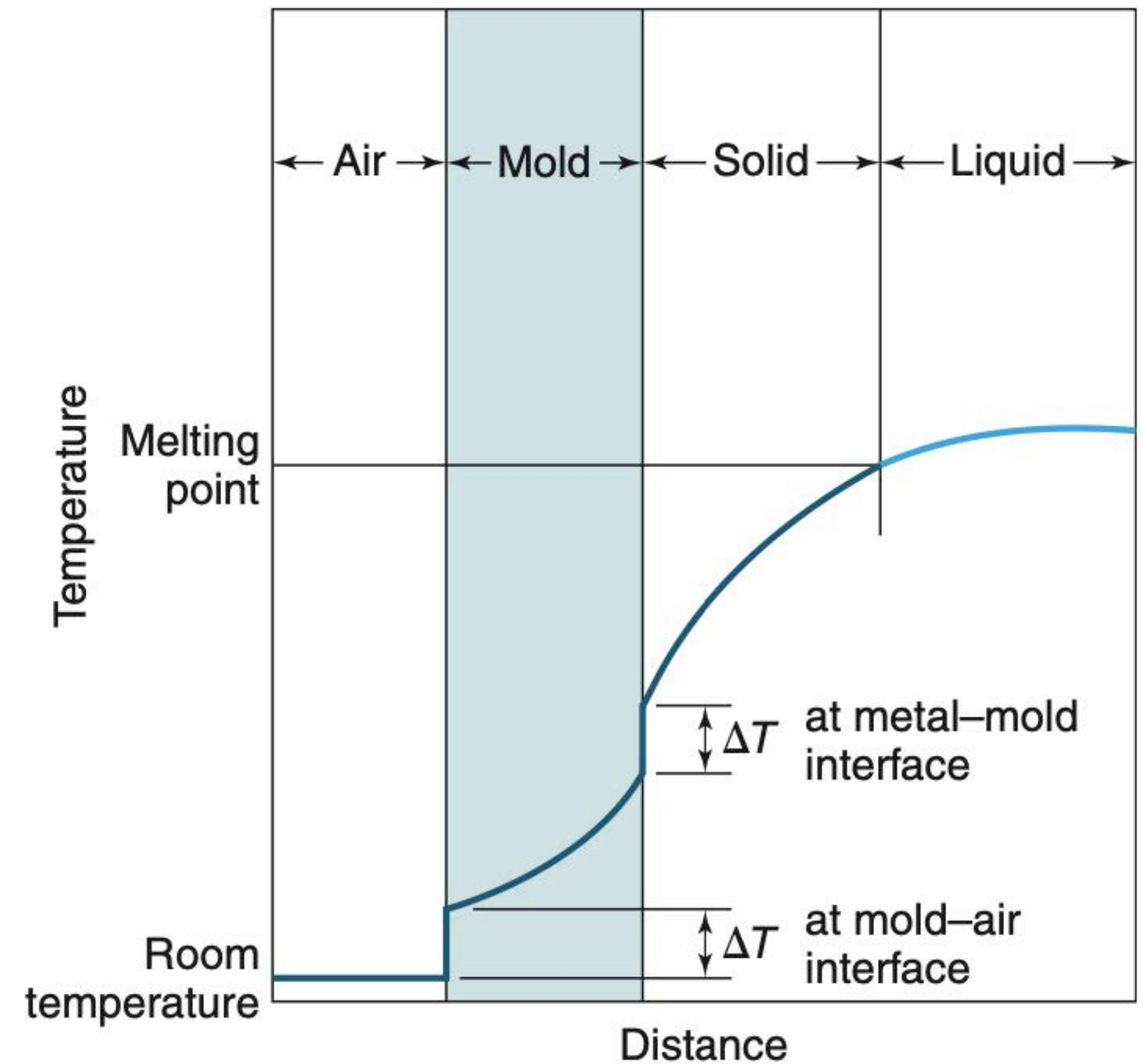


sand casting: $\alpha_{sand} < \alpha_{metal}$

die casting: $\alpha_{tool} = \alpha_{metal}$

injection molding: $\alpha_{tool} > \alpha_{polymer}$

α : thermal diffusivity [m²/s]
 k : thermal conductivity [W/mK]
 ρ : density [kg/m³]
 c_p : specific heat capacity [J/kg*K]



Casting

Process, Analysis and Equipment

21

Die Casting

- 1-1000 MPa (150 psi to 150 kpsi)
- cycle time: 10s of seconds for tool/toy sized components
- dies: heat-induced cracking/corrosion + high temperatures: need tool-grade steel or special materials



Casting

Process, Analysis and Equipment

22

Die Casting

- 1-1000 MPa
(150 psi to 150 kpsi)
- cycle time: 10s of seconds for tool/toy sized components
- dies: heat-induced cracking/corrosion + high temperatures: need tool-grade steel or special materials

CASTING

Casting

Process, Analysis and Equipment

23

Cold Chamber Die Casting

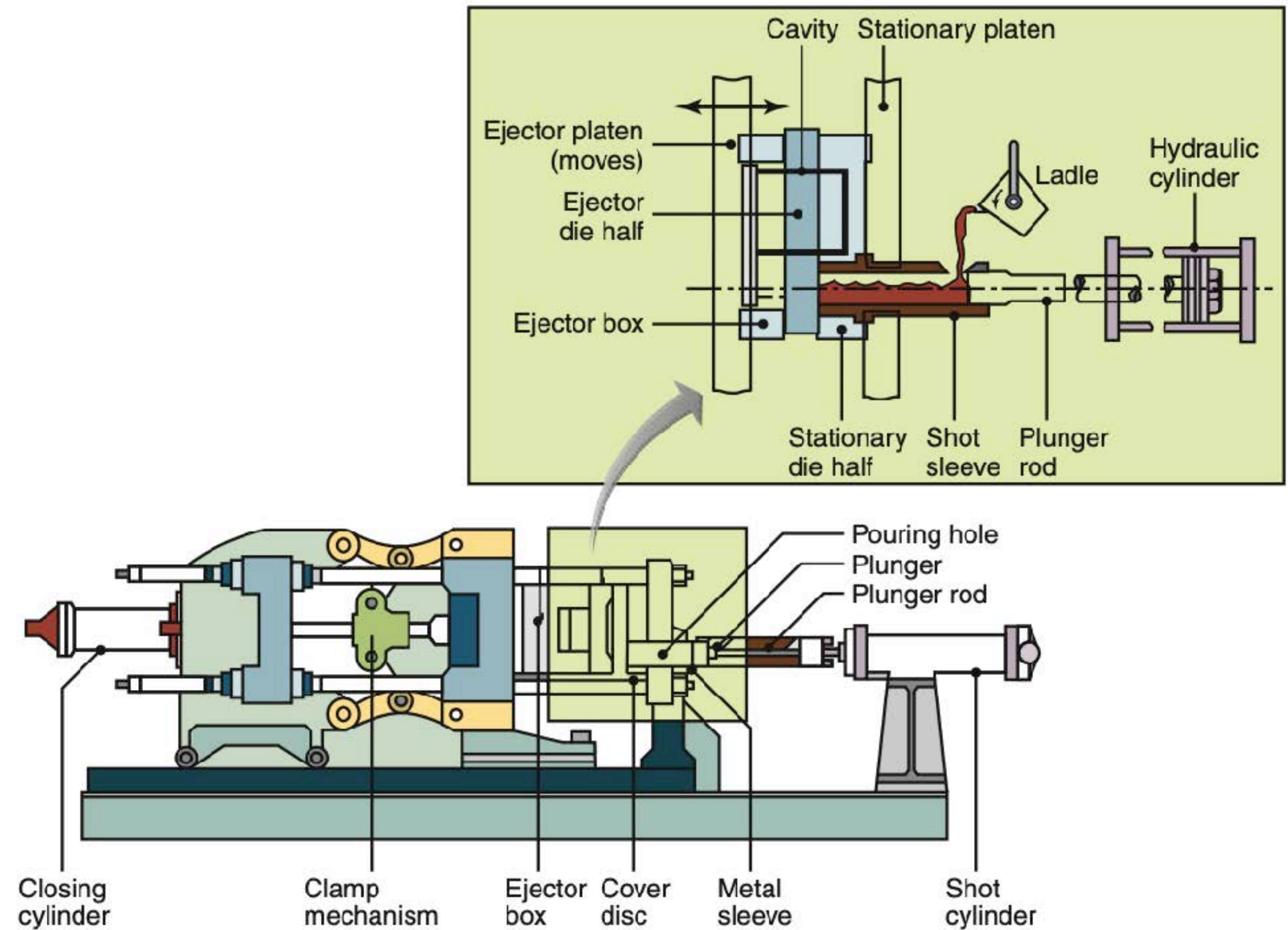


Figure 11.19: Schematic illustration of the cold-chamber die-casting process. These machines are large as compared to the size of the casting, because high forces are required to keep the two halves of the dies closed **under pressure**.

Casting

Process, Analysis and Equipment

24

Hot Chamber Die Casting

Metals: Aluminum, Zinc, Magnesium, and limited Brass.

Size Range: Not normally over 2 feet square. Some foundries capable of larger sizes.

Tolerances:

Al and Mg $\pm .002$ "/in.

Zinc $\pm .0015$ "/in.

Brass $\pm .001$ "/in.

Add $\pm .001$ " to $\pm .015$ " across parting line depending on size

Surface Finish: 32-63RMS

Minimum Draft Requirements:

Al & Mg: 1° to 3°

Zinc: $1/2^\circ$ to 2°

Brass: 2° to 5°

Normal Minimum Section Thickness:

Al & Mg: .03" Small Parts: .06" Medium Parts

Zinc: .03" Small Parts: .045" Medium Parts

Brass: .025" Small Parts: .040" Medium Parts

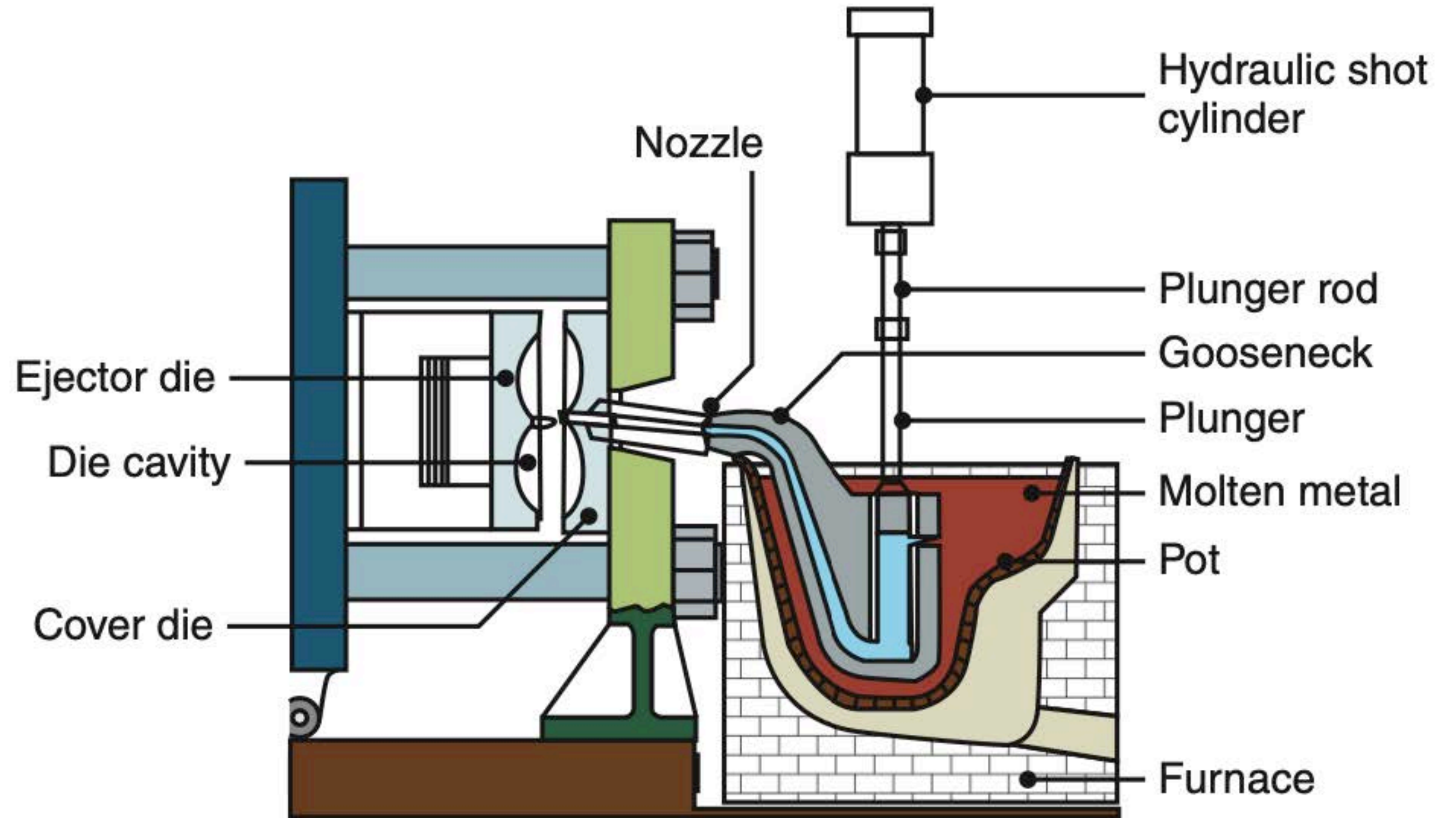
Ordering Quantities:

Usually 2,500 and up.

Normal Lead Time:

Samples: 12-20 weeks

Production: ASAP after approval.



Heat Transfer

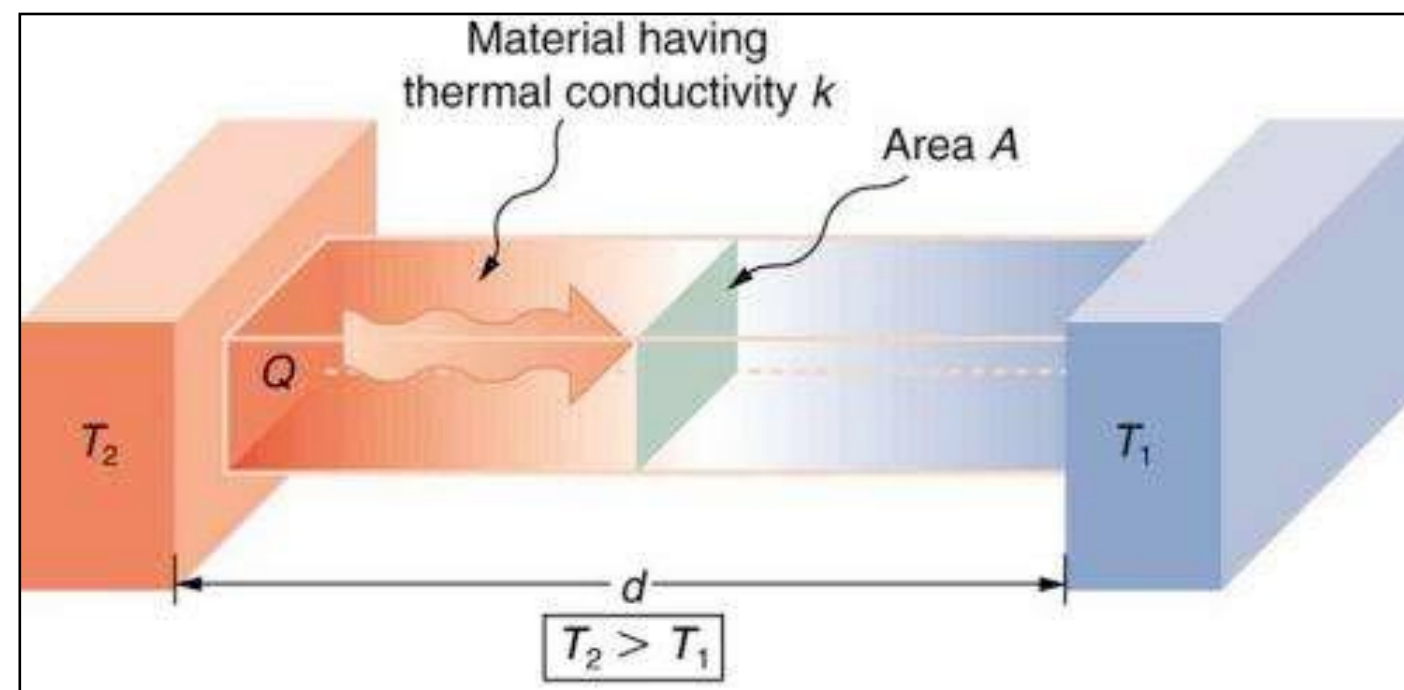
heat capacity, $Q = mc \frac{dT}{dt}$ $Q = qA$

Conduction: *Fourier's Law*, $q = -k \frac{dT}{dx}$

Transient 1-D Conduction: $\frac{\partial T}{\partial t} = \alpha \frac{\partial^2 T}{\partial x^2}$

solve to get $T(x, t)$

$$\alpha = \frac{k}{\rho c_p}$$



(steady state)

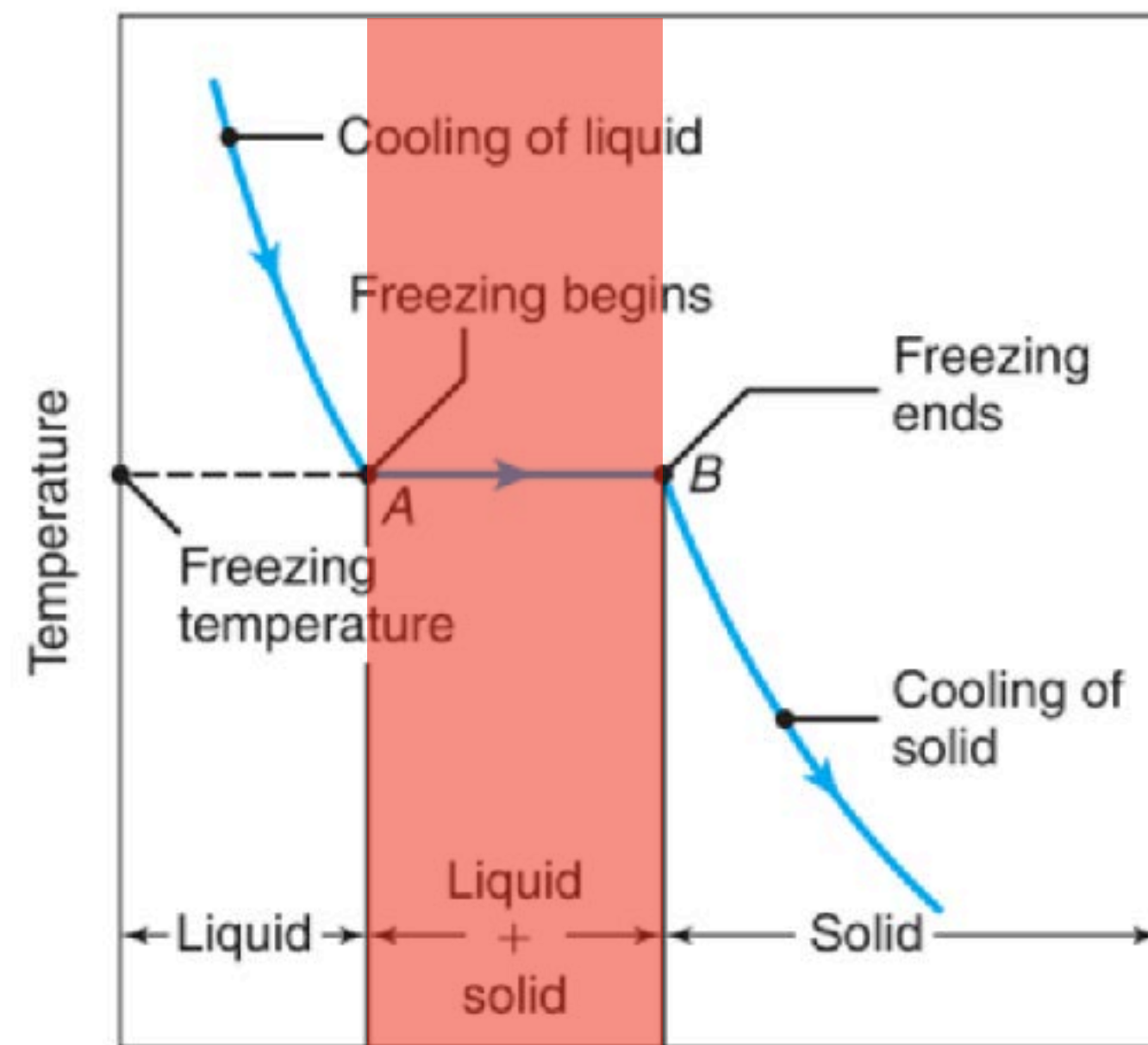
Q : heat transfer rate [J/s] or [W]
 q : heat flux [W/m²]
 m : mass [kg]
 c : specific heat capacity [J/kg*K]
 c_p : same as c if incompressible
 T : temperature [K]
 t : time [s]
 α : thermal diffusivity [m²/s]
 k : thermal conductivity [W/mK]
 ρ : density [kg/m³]

Casting

Process, Analysis and Equipment

26

Solidification: Sand Casting



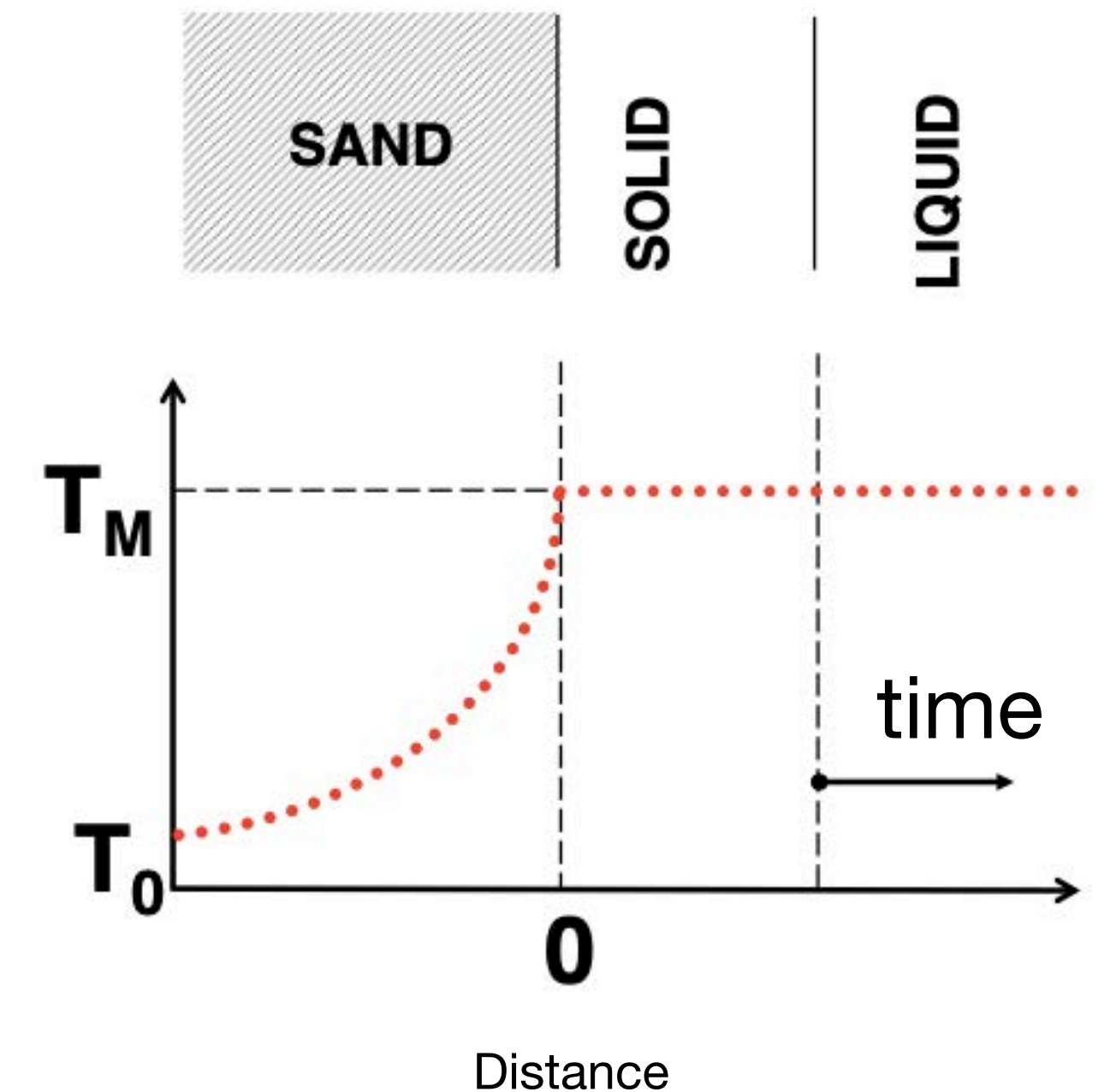
$t_{\text{liquid cool}}$ t_{solidify} $t_{\text{solid cool}}$
Time

limited by heat transfer through the sand

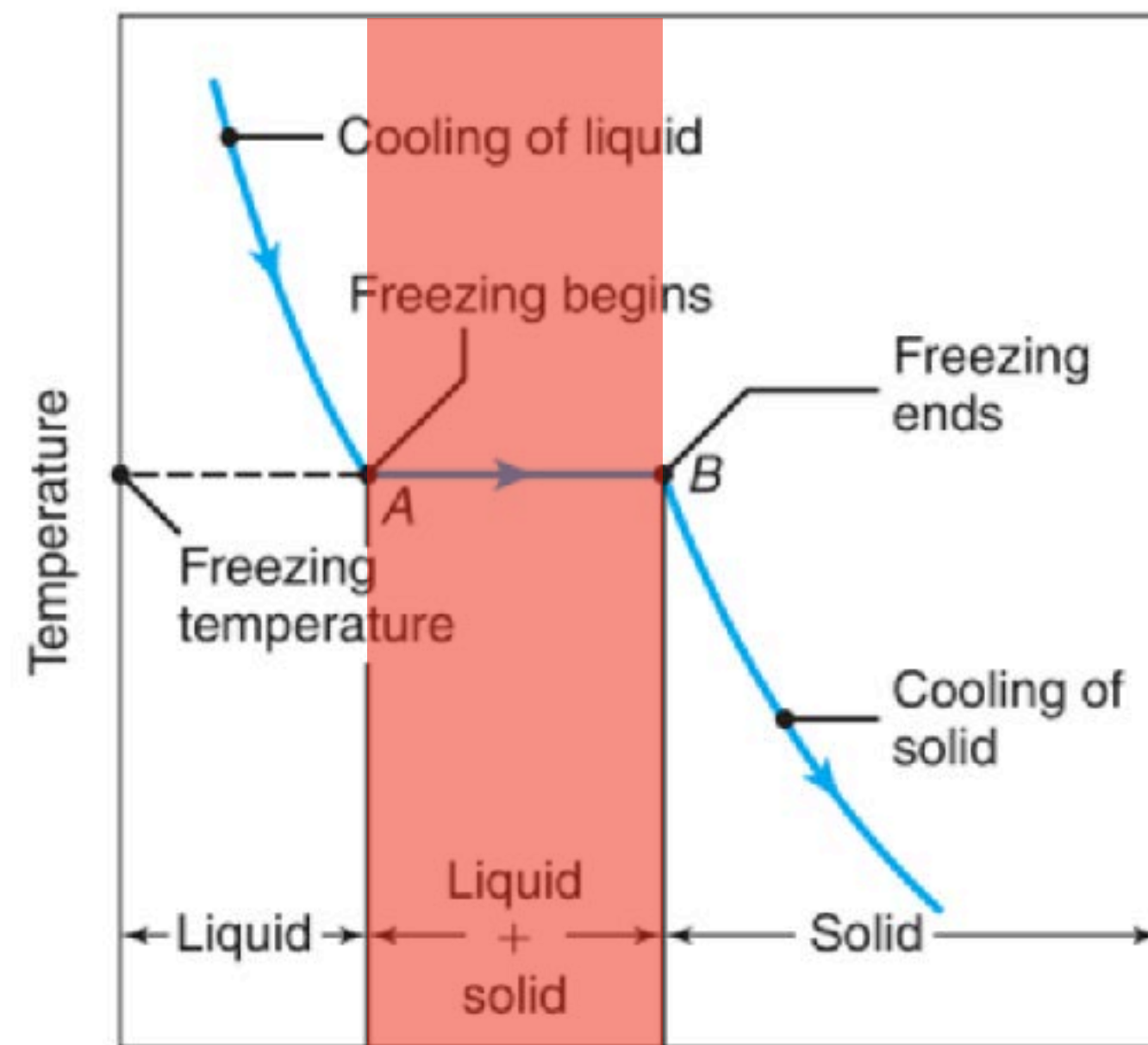
Transient 1-D Heat Transfer: $\frac{\partial T}{\partial t} = \alpha_{\text{sand}} \frac{\partial^2 T}{\partial x^2}$

$$t_{\text{solidify}} = C \left(\frac{V}{A} \right)^2 \text{ "Chvorinov's Rule"}$$

C: constant (mold materials, metal properties, temperature dependent)
V: Volume
A: Surface Area (heat transfer)
note: $V/A \rightarrow$ effective "thickness"



Solidification: Die Casting



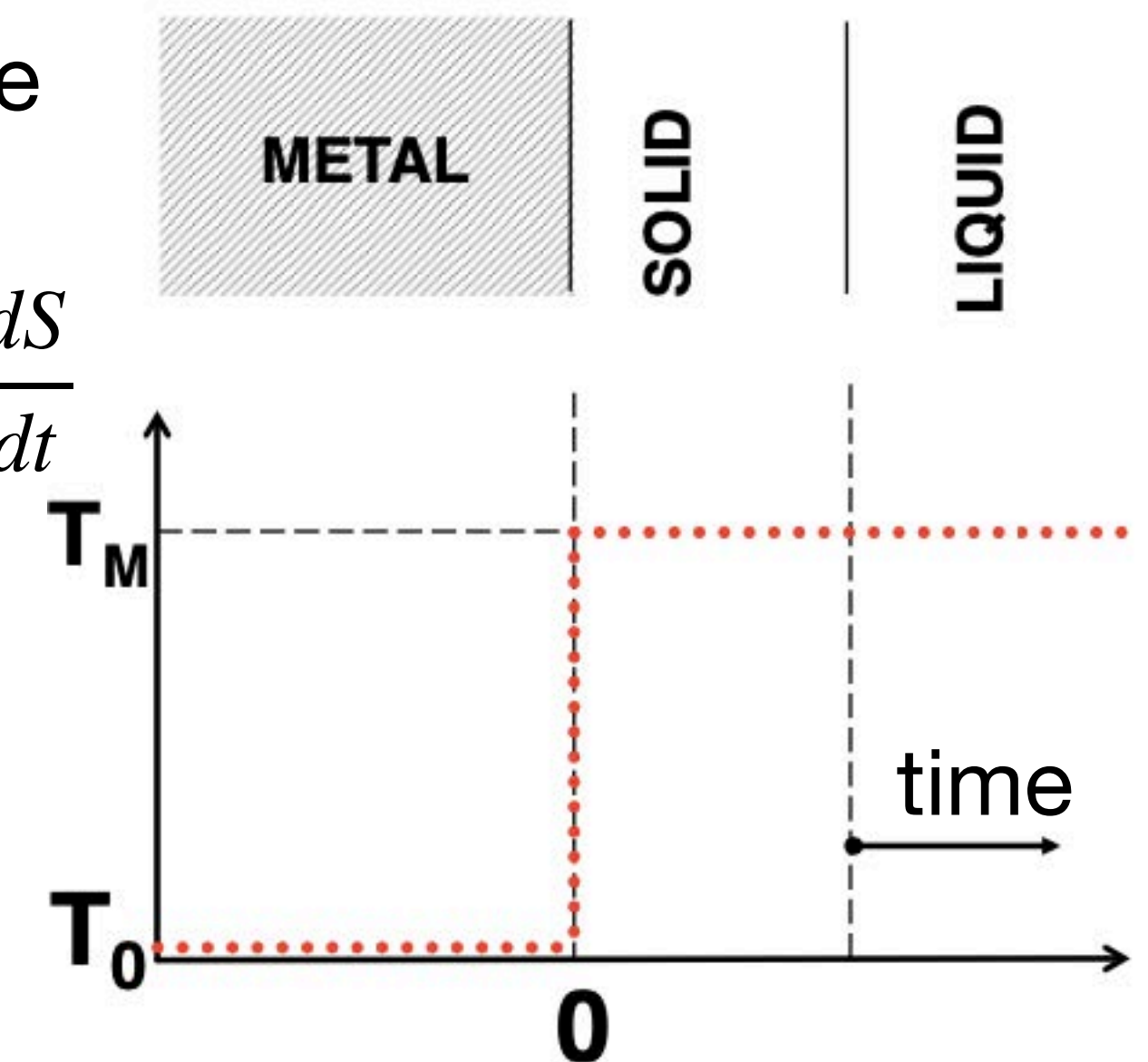
$t_{\text{liquid cool}}$ t_{solidify} $t_{\text{solid cool}}$
Time

limited by heat transfer at the die-part interface

Transient 1-D Heat Transfer: $h(T_{\text{melt}} - T_0) = \rho_s H \frac{dS}{dt}$

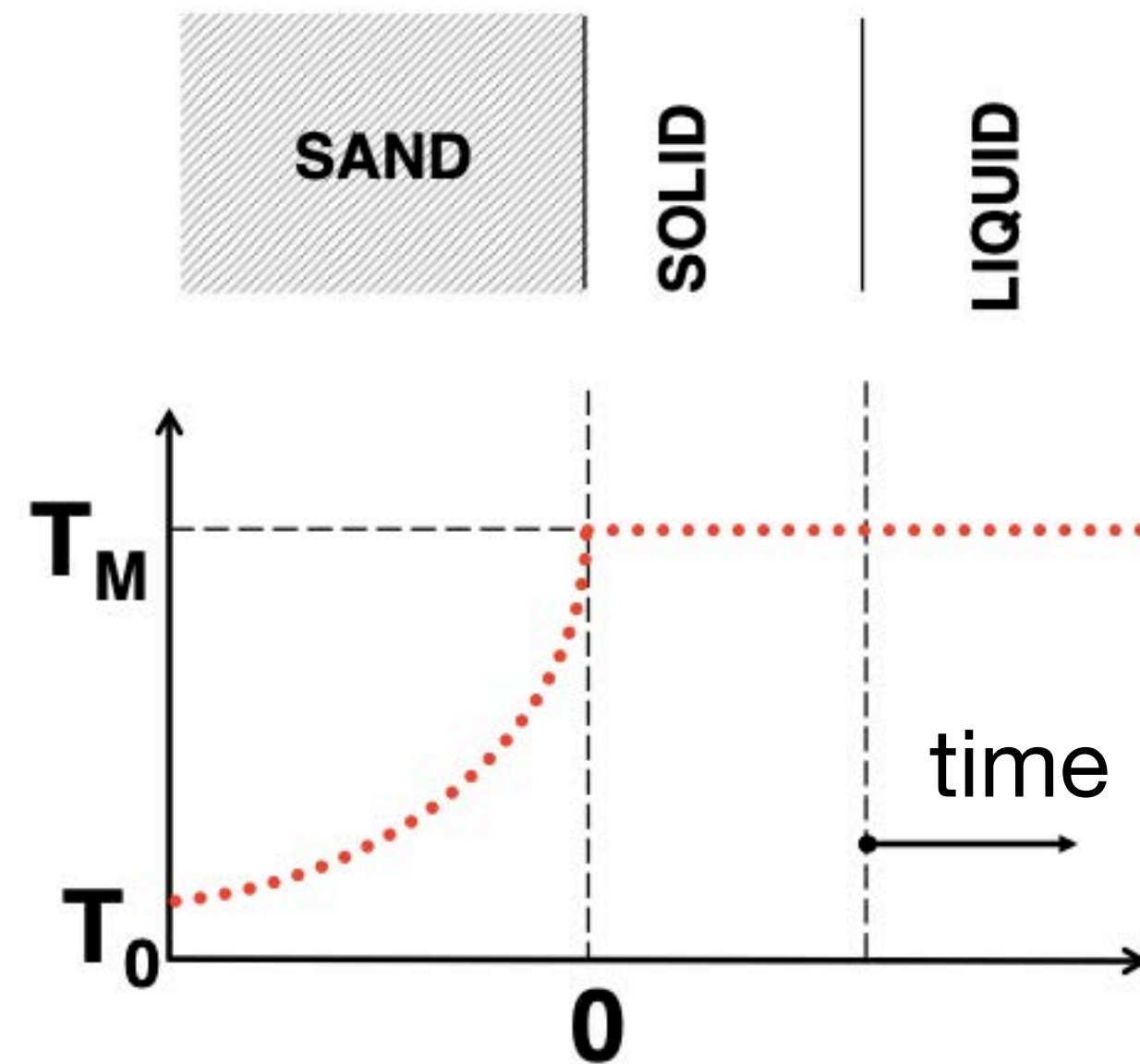
$$t_{\text{solidify}} = C \left(\frac{V}{A} \right)^1 \text{ solidification time}$$

C: constant (mold materials, metal properties, temperature dependent)
V: Volume
A: Surface Area (heat transfer)
note: $V/A \rightarrow$ effective "thickness"

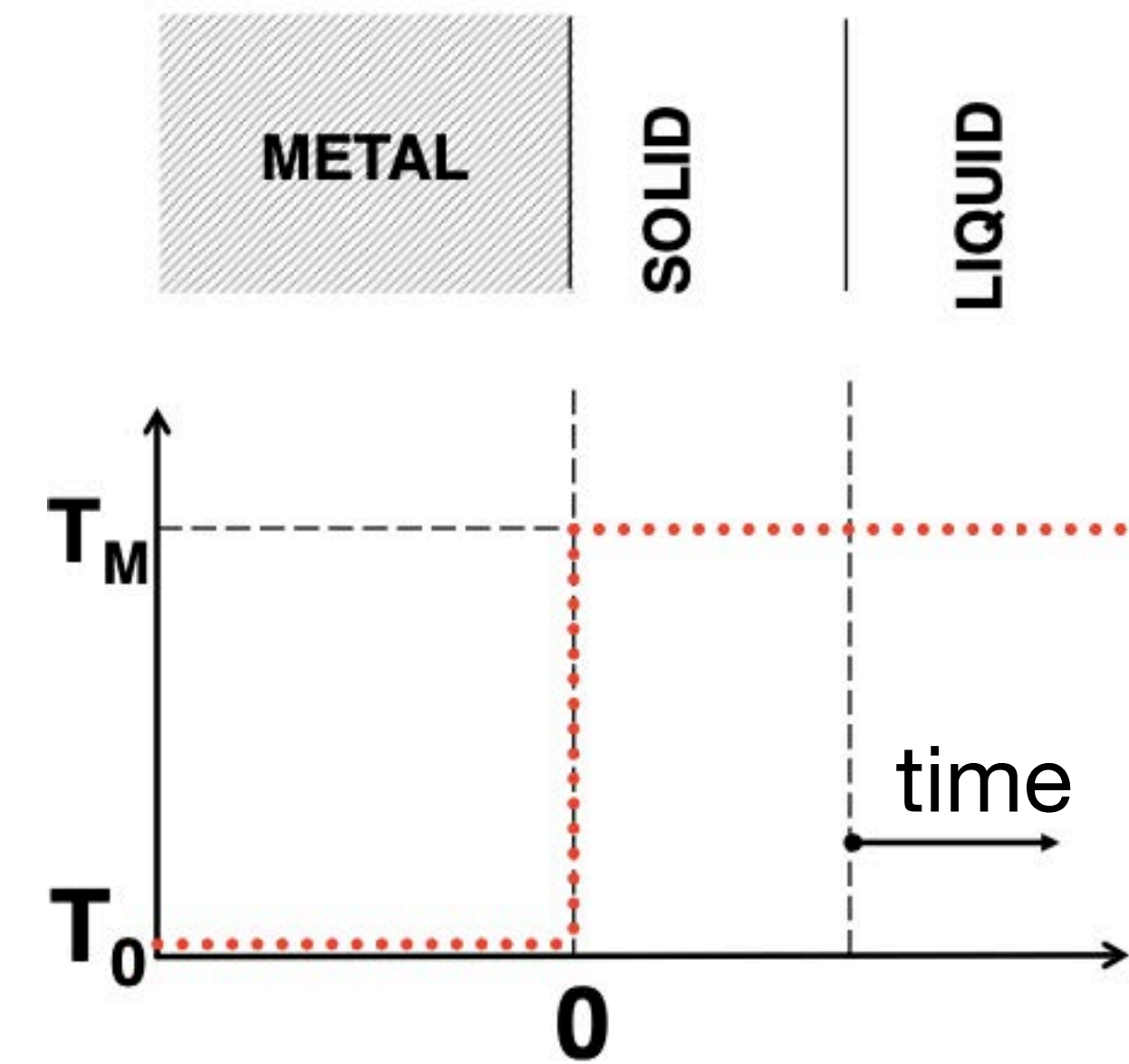


(assume mold temp is constant)

Solidification: Die Casting



$$t_{solidify} = C \left(\frac{V}{A} \right)^2 \text{ sand casting}$$

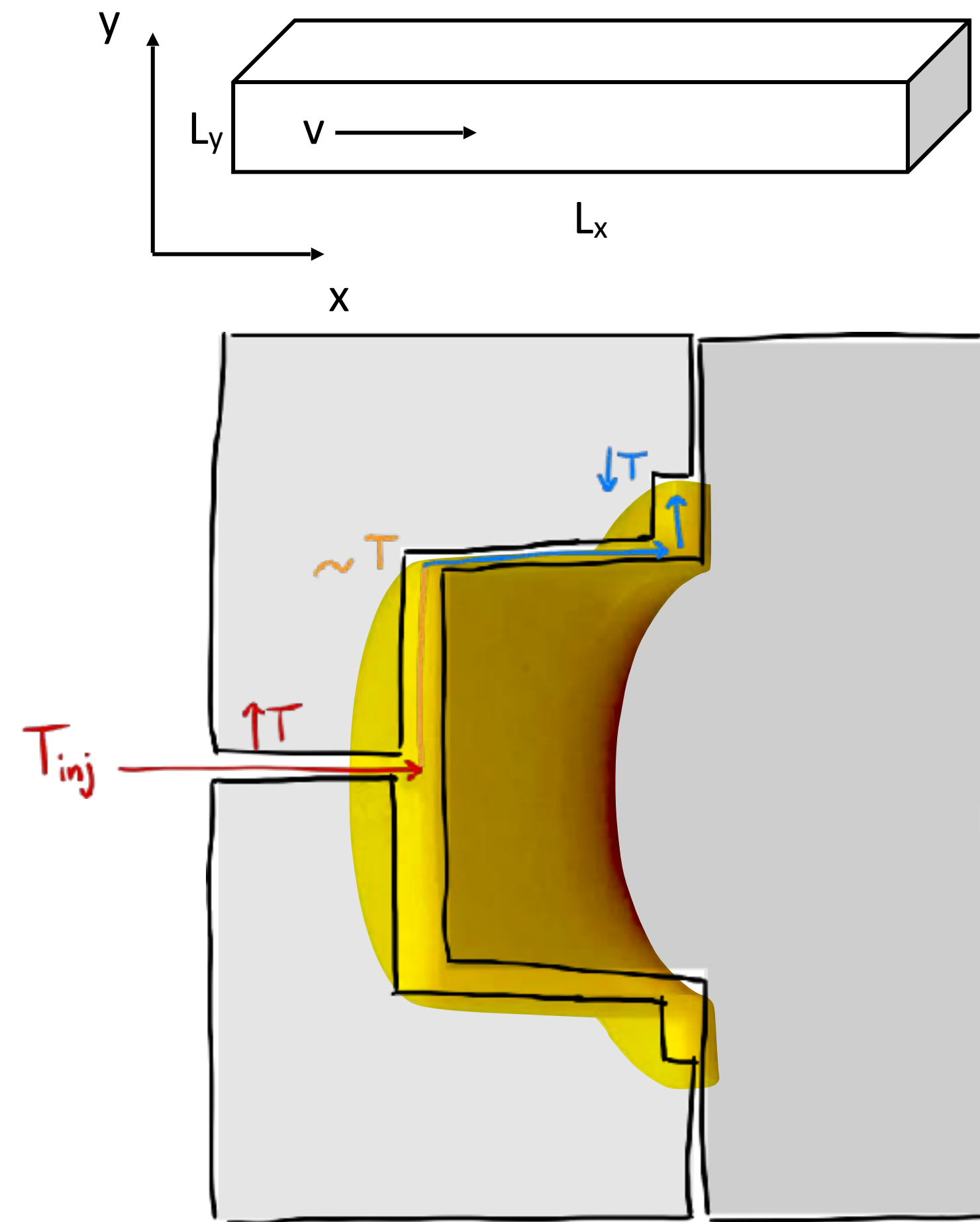


$$t_{solidify} = C \left(\frac{V}{A} \right)^1 \text{ die casting}$$

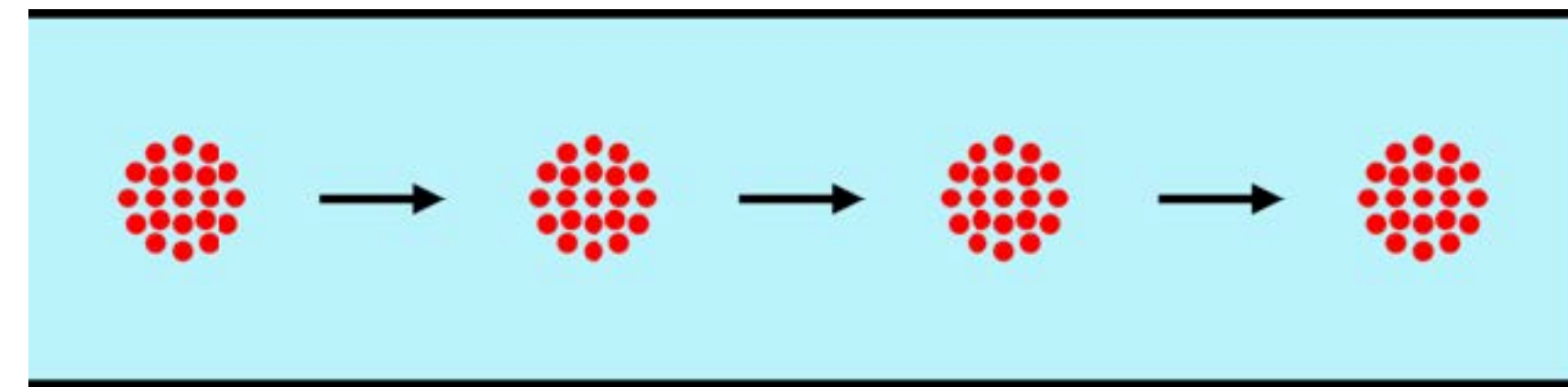
Casting

Process, Analysis and Equipment

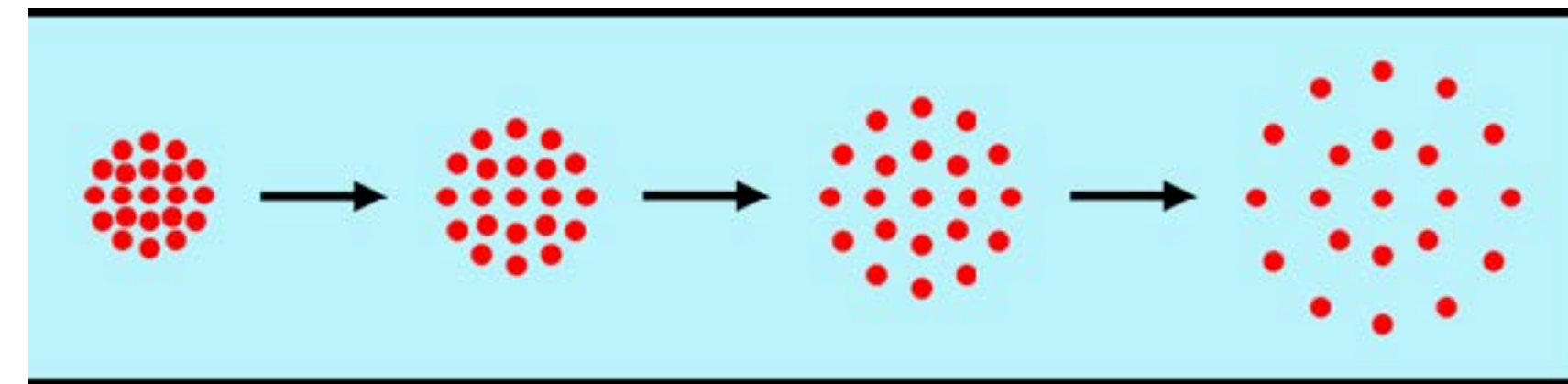
Fluid Flow vs Heat Transfer



fluid flow
dominates

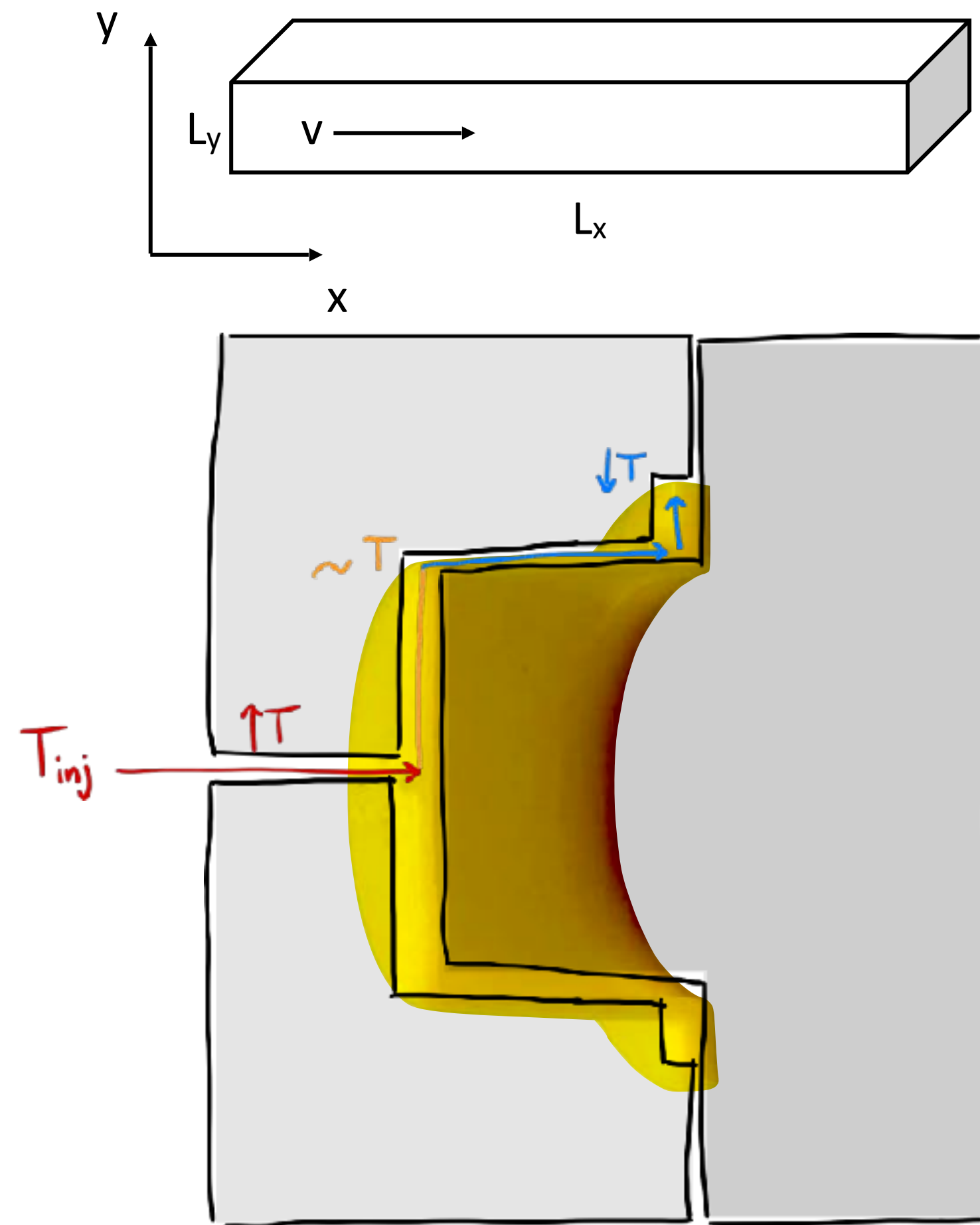


evenly
matched



heat transfer
dominates

Fluid Flow vs Heat Transfer

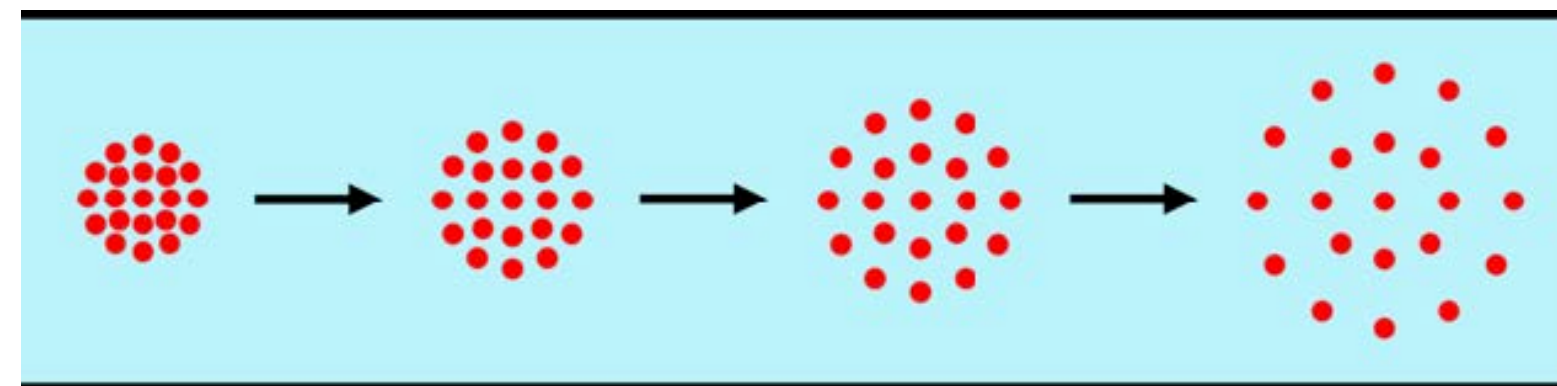


“rate / length”

$$flow\ rate = \frac{1}{t} = \frac{v}{L_{c-flow}} \quad \text{how many length scales does mass travel per unit time?}$$

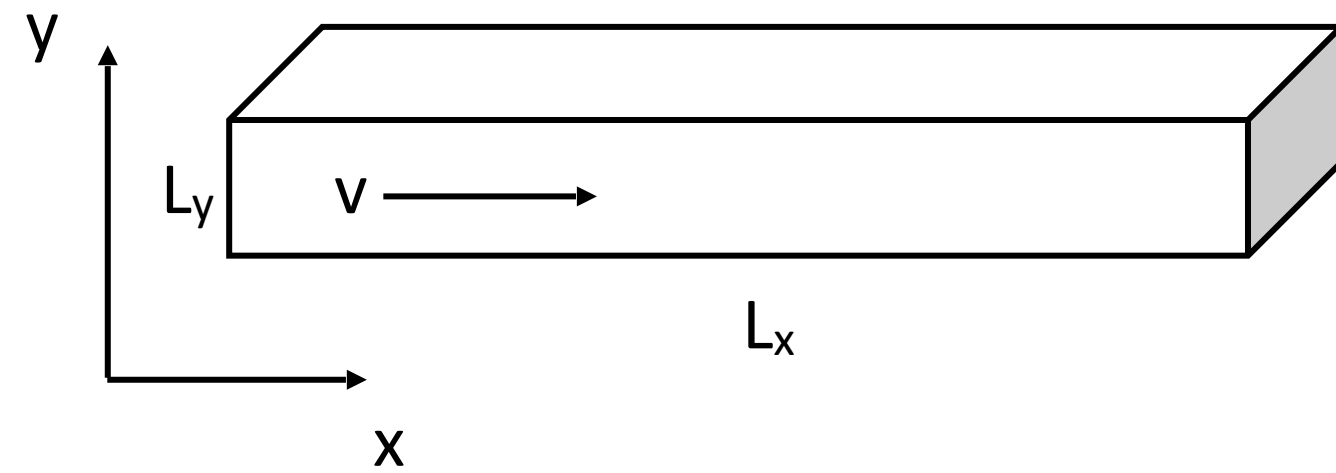
$$L_c \rightarrow \frac{Vol}{SA}$$

$$heat\ transfer\ rate = \frac{1}{t} = \frac{\alpha}{(L_{c-heat})^2} \quad \text{how many length scales does heat diffuse per unit time?}$$



$$\frac{flow\ rate}{heat\ transfer\ rate} = \frac{vL_{c-heat}^2}{\alpha L_{c-flow}} = \left(\frac{vL_{c-heat}}{\alpha} \right) \left(\frac{L_{c-heat}}{L_{c-flow}} \right)$$

Fluid Flow vs Heat Transfer



$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \frac{vL_y^2}{4\alpha L_x} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha}\right) \left(\frac{L_y}{L_x}\right)$$

Injection Molding

$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha_{\text{polymer}}}\right) \left(\frac{L_y}{L_x}\right) = \left(\frac{1}{4}\right) \left(\frac{10\frac{\text{cm}}{\text{s}} \cdot 0.1\text{cm}}{10^{-3}\frac{\text{cm}^2}{\text{s}}}\right) \left(\frac{0.1\text{cm}}{10\text{cm}}\right) = 2.5$$

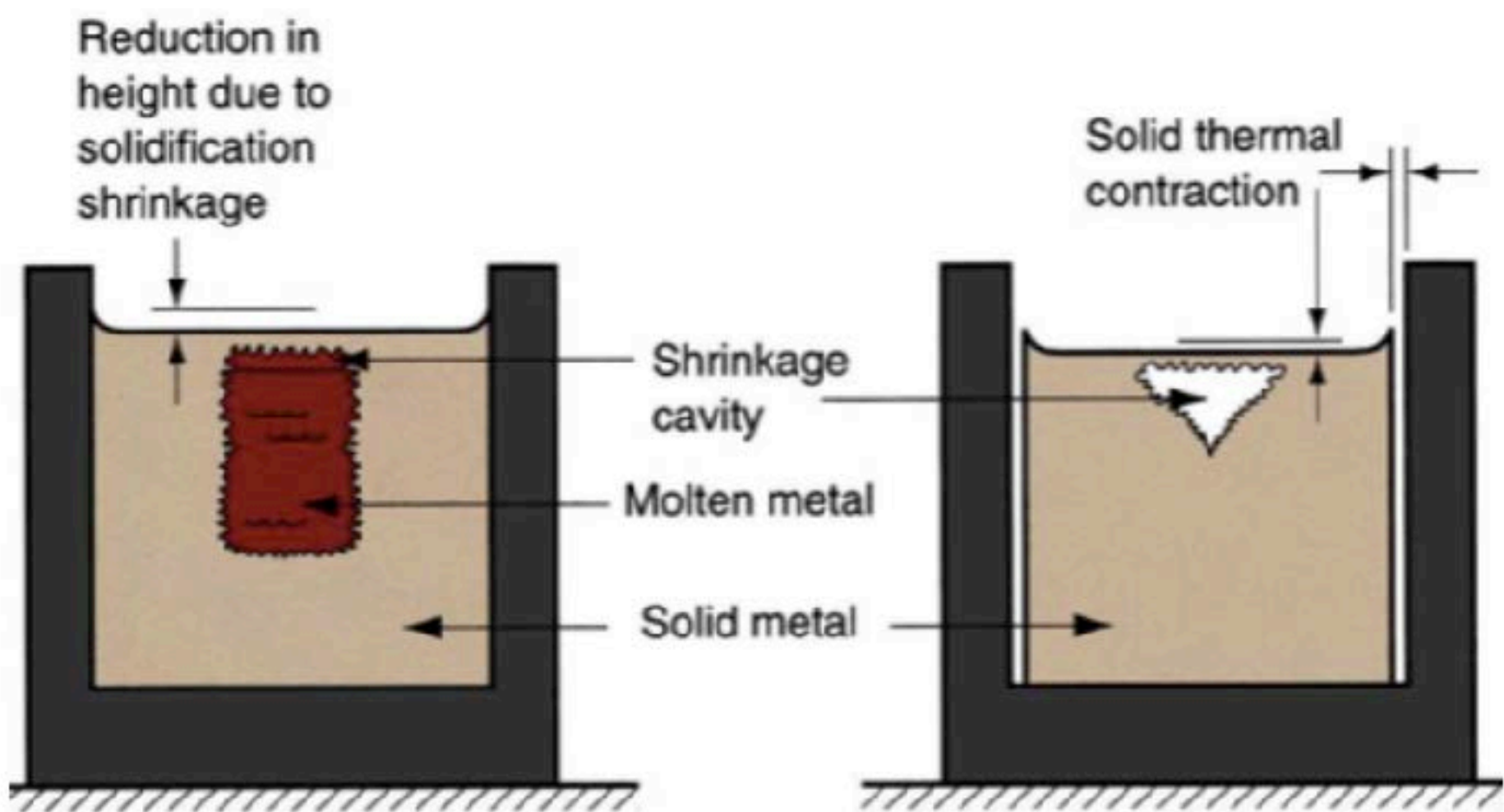
Die Casting

$$\frac{\text{flow rate}}{\text{heat transfer rate}} = \left(\frac{1}{4}\right) \left(\frac{vL_y}{\alpha_{\text{metal}}}\right) \left(\frac{L_y}{L_x}\right) = \left(\frac{1}{4}\right) \left(\frac{10\frac{\text{cm}}{\text{s}} \cdot 0.1\text{cm}}{0.3\frac{\text{cm}^2}{\text{s}}}\right) \left(\frac{0.1\text{cm}}{10\text{cm}}\right) = 0.008$$

Casting

Process, Analysis and Equipment

Defects: Voids



Normal Shrinkage Allowance for Some Metals Cast in Sand Molds

Metal	Shrinkage allowance (%)
Cast irons	
Gray cast iron	0.83–1.3
White cast iron	2.1
Malleable cast iron	0.78–1.0
Aluminum alloys	1.3
Magnesium alloys	1.3
Copper alloys	
Yellow brass	1.3–1.6
Phosphor bronze	1.0–1.6
Aluminum bronze	2.1
High-manganese steel	2.6

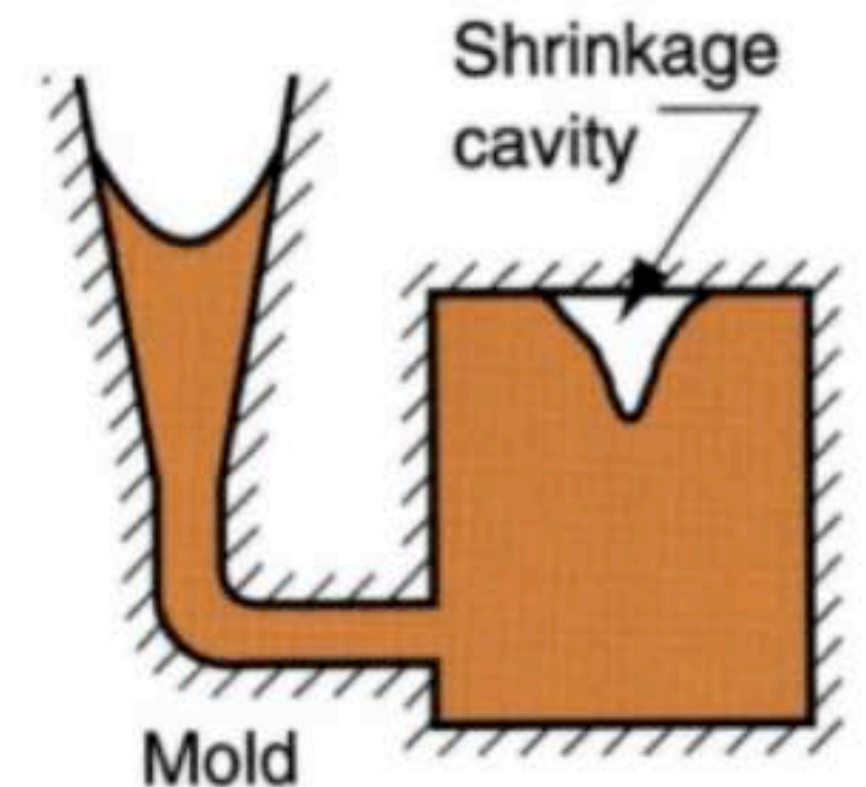
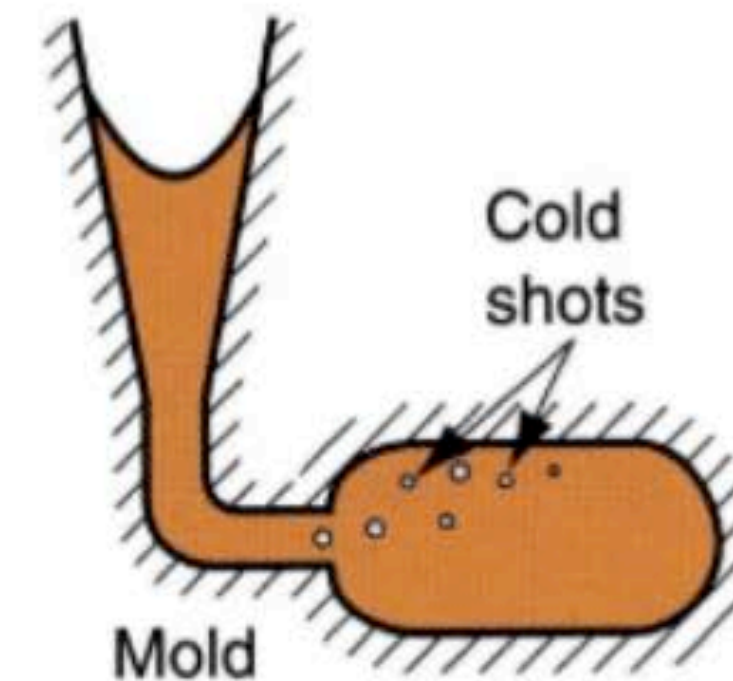
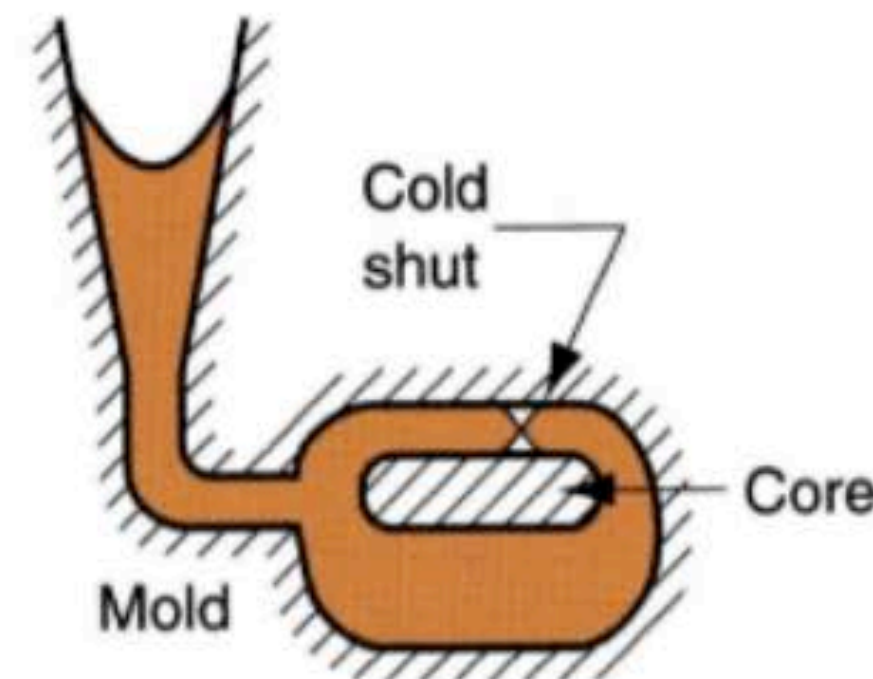
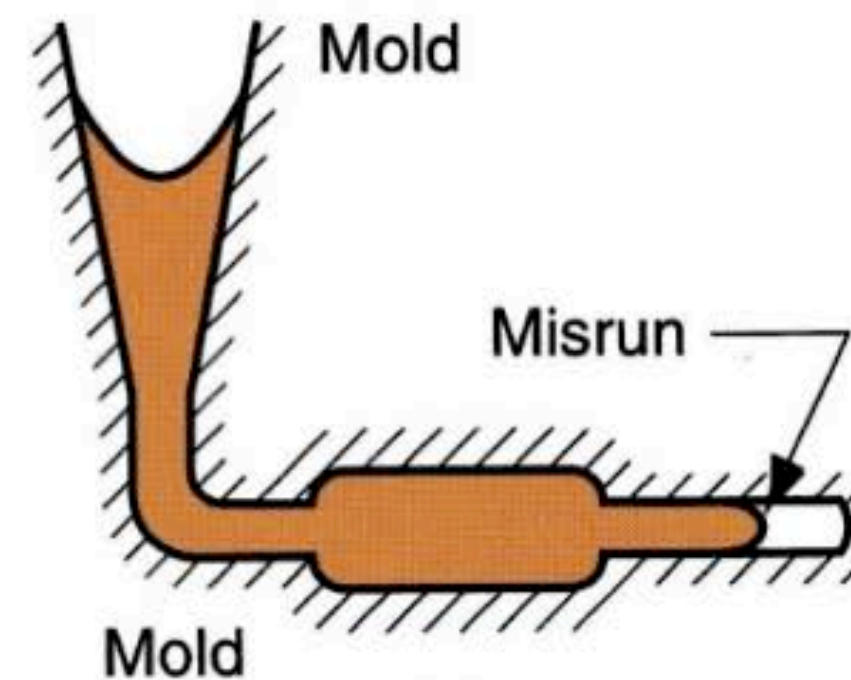


What causes the voids?



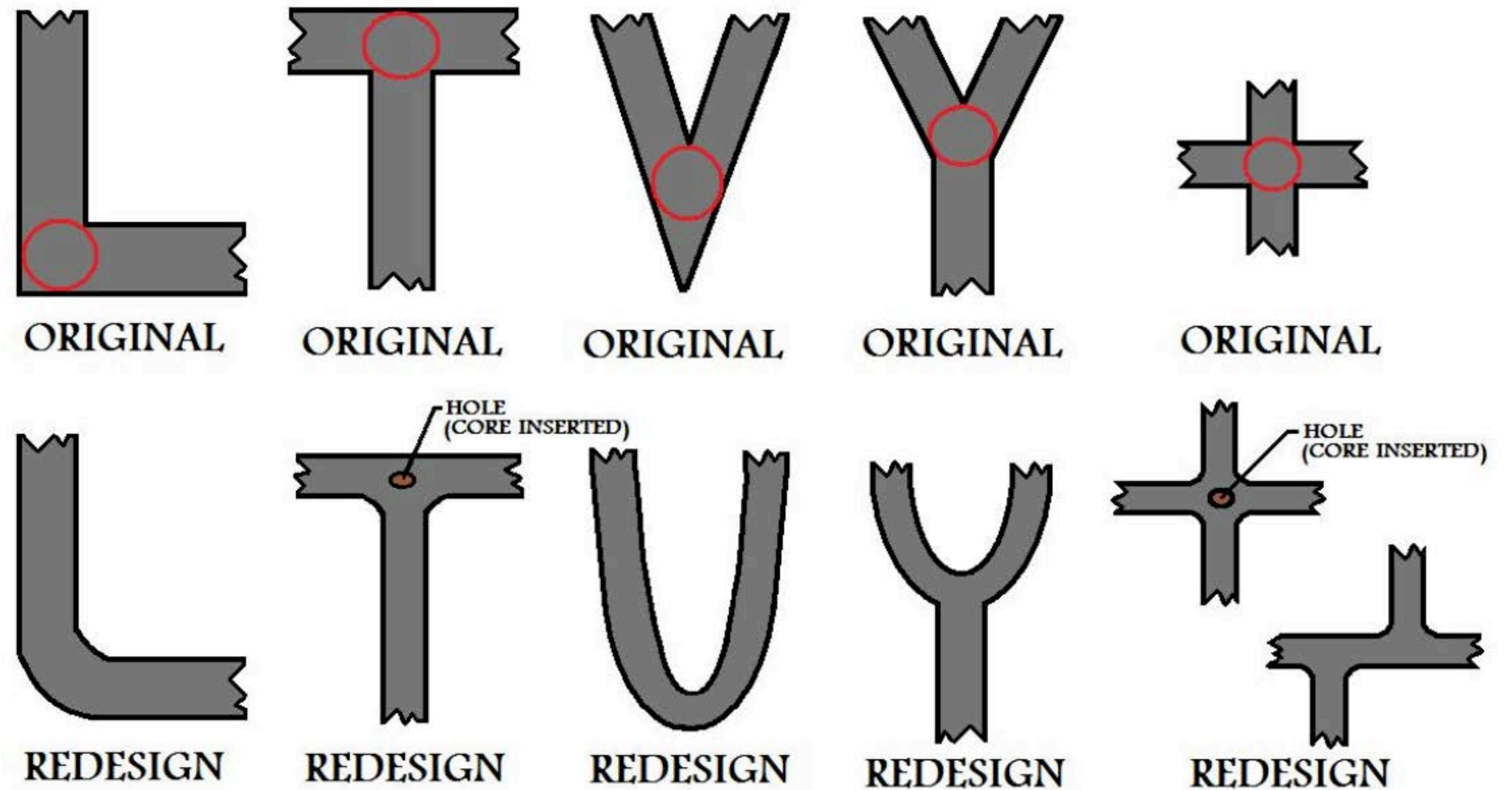
General Defects

- Misrun: solidification before complete filling
- Cold shut: lack of fusion due to premature freezing
- Cold shot: metal splatter entrapped in casting
- Shrinkage cavity: depression in surface caused by solidification shrinkage (or hot tear = internal void)



Geometric Considerations

- avoid the development of **hot spots**



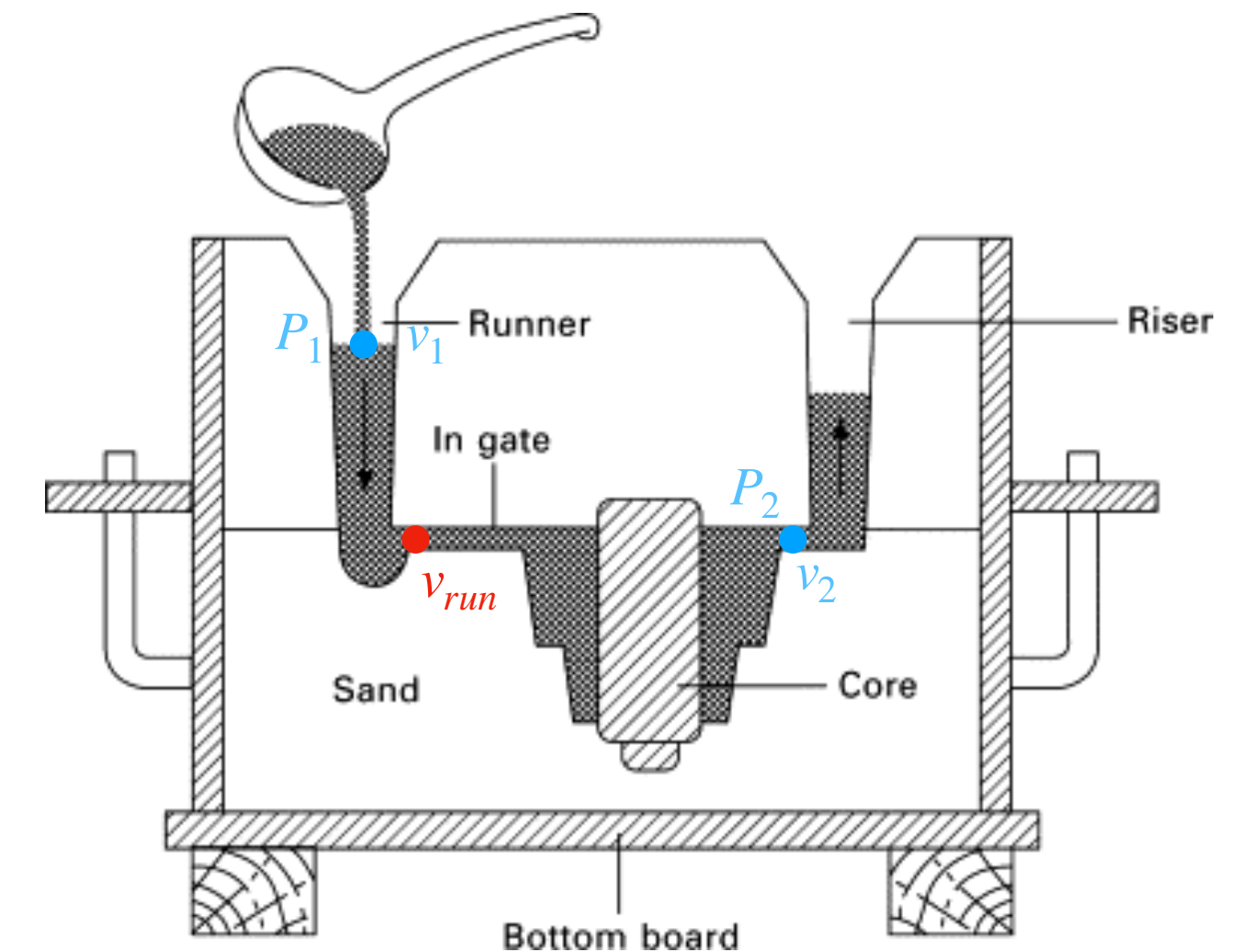
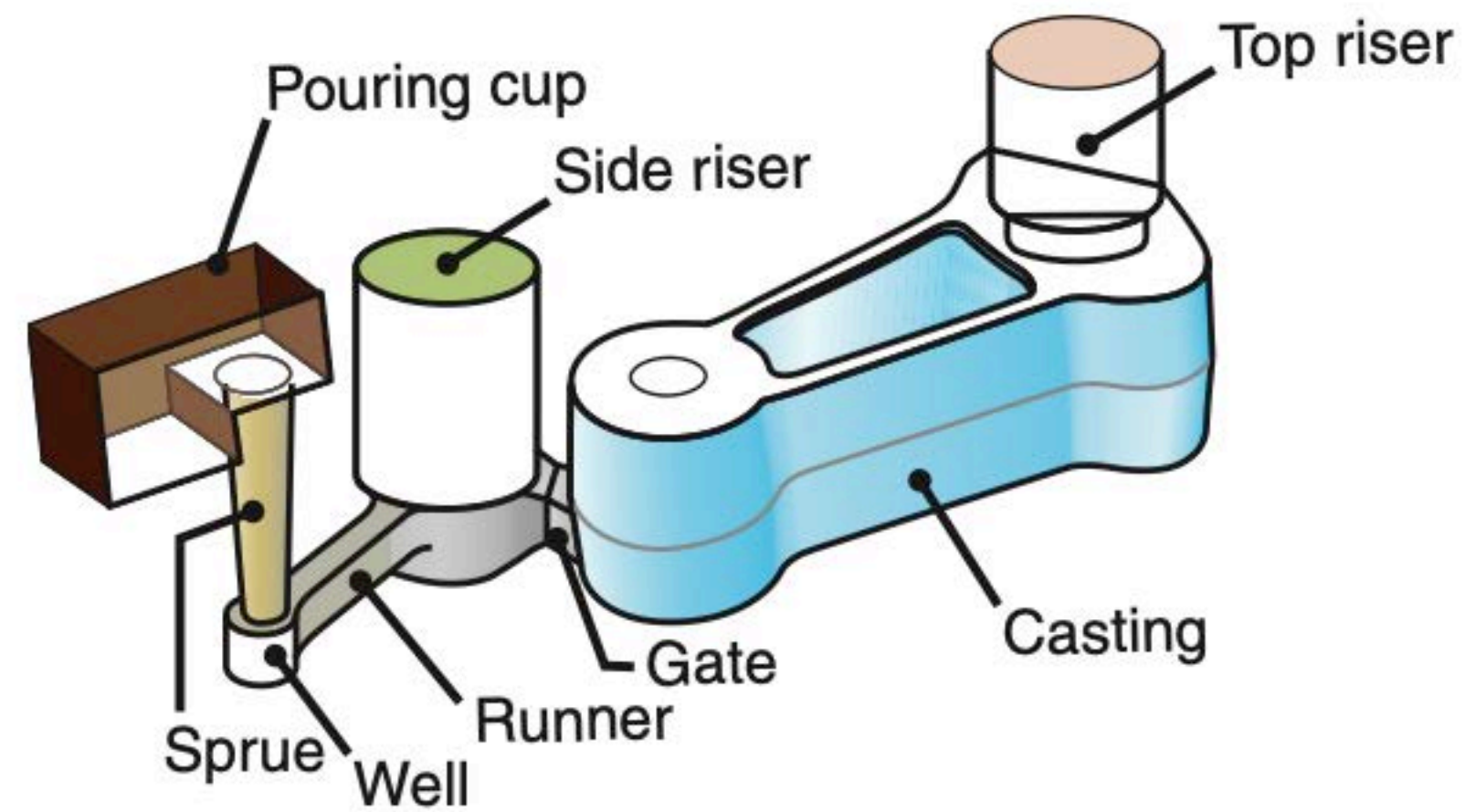
Casting

Process, Analysis and Equipment

35

Sprue, Runner, and Gate Systems

- rapid mold filling
- minimize turbulence
- avoid erosion
- remove inclusions
- control flow and thermal conditions
- minimize scrap and secondary operations



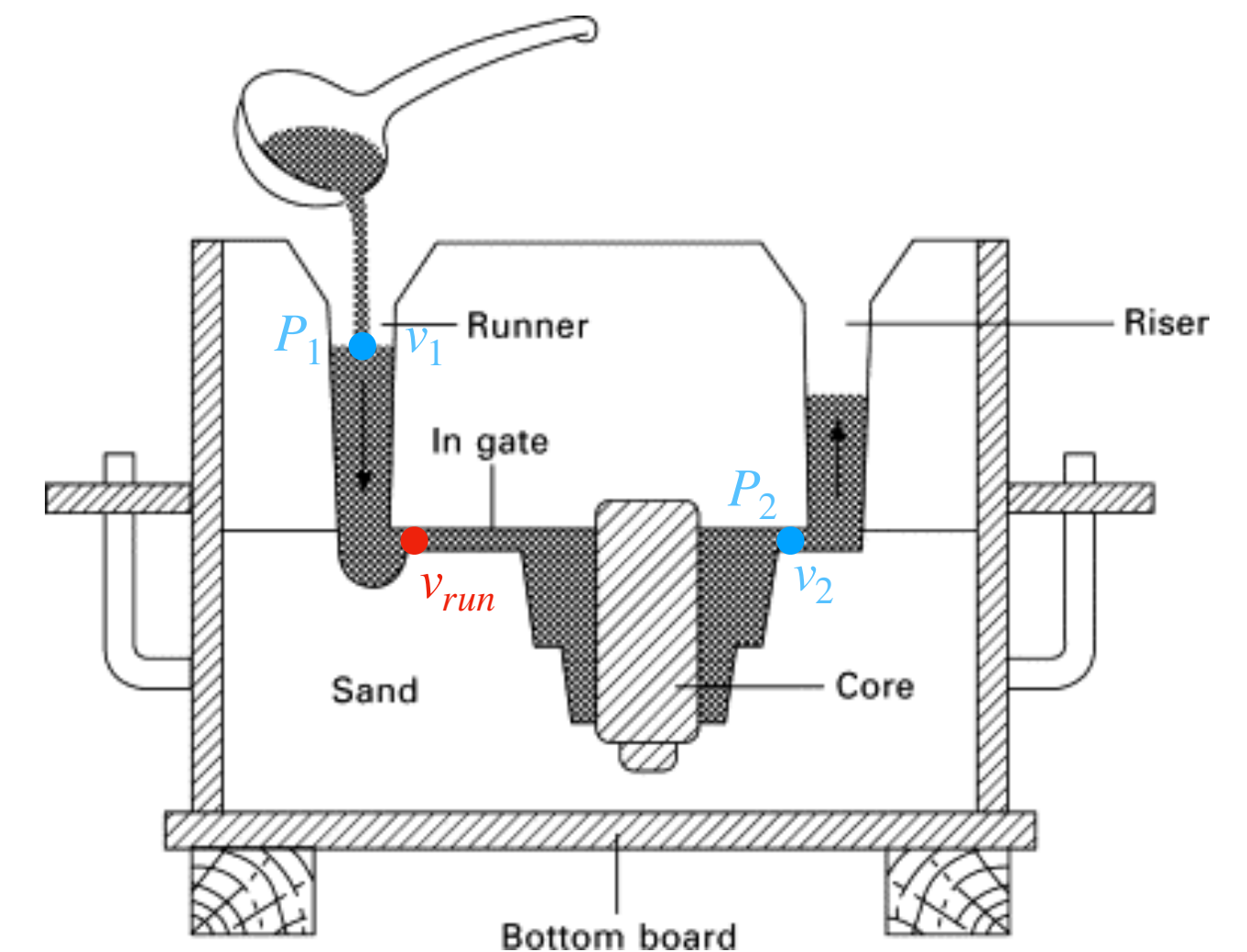
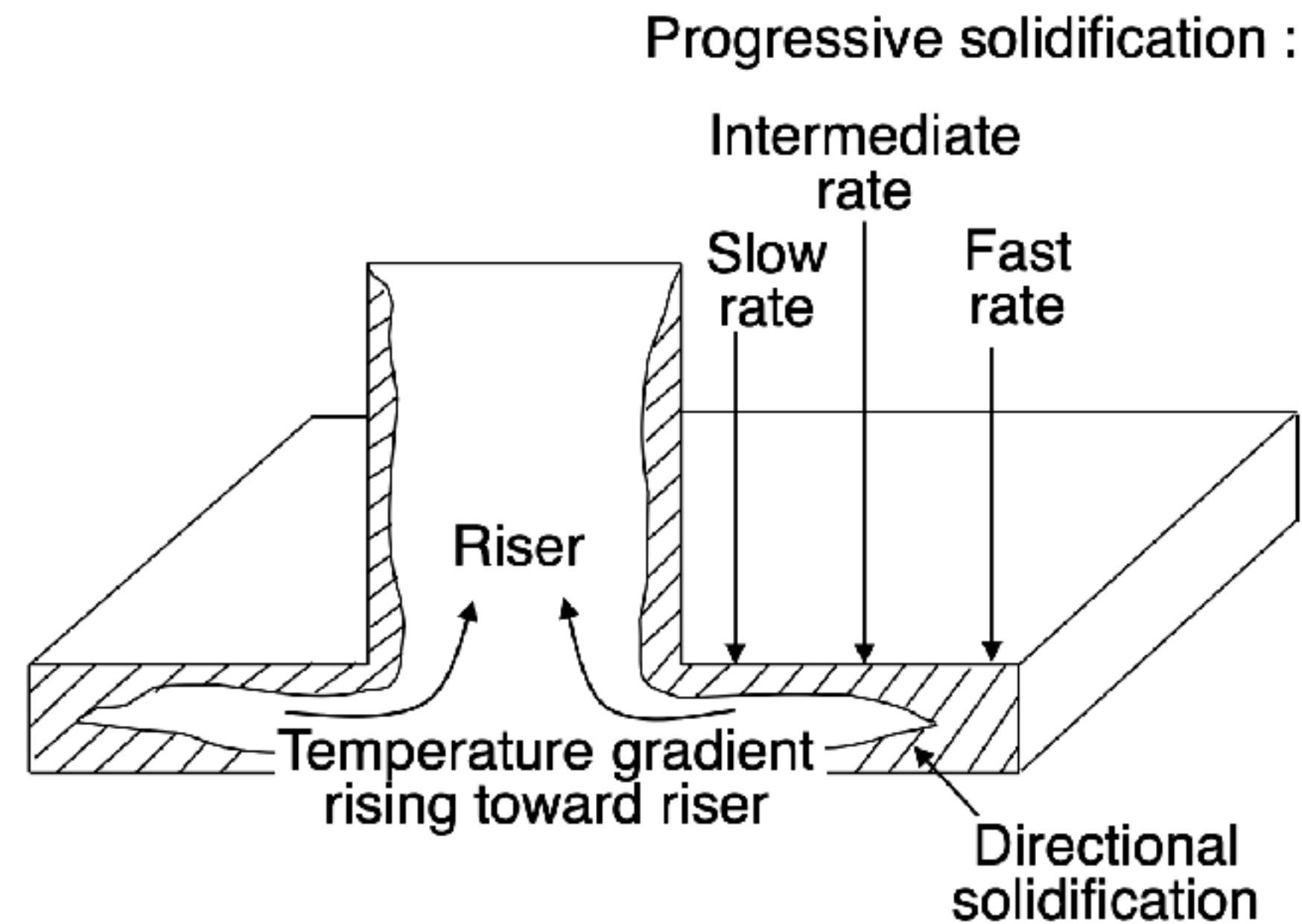
Casting

Process, Analysis and Equipment

36

Risers

- location and size critical
- account for shrinkage (similar to “packing” in injection molding)
- directional solidification



Casting

Process, Analysis and Equipment

37

Other Casting Methods: Investment Casting

Metals: Most castable metals.

Size Range: fraction of an ounce to 150 lbs..

Tolerances:

± .003" to 1/4"

± .004" to 1/2",

± .005" per inch to 3"

± .003" for each additional inch

Surface Finish:

63-125RMS

Minimum Draft Requirements: None

Normal Minimum Section Thickness:

.030" (Small Areas)

.060" (Large Areas)

Ordering Quantities:

Aluminum: usually under 1,000

Other metals: all quantities

Normal Lead Time:

Samples: 5-16 weeks (depending on complexity)

Production 4-12 weeks A.S.A. (depending on subsequent operations).

Talbot Associates Inc.

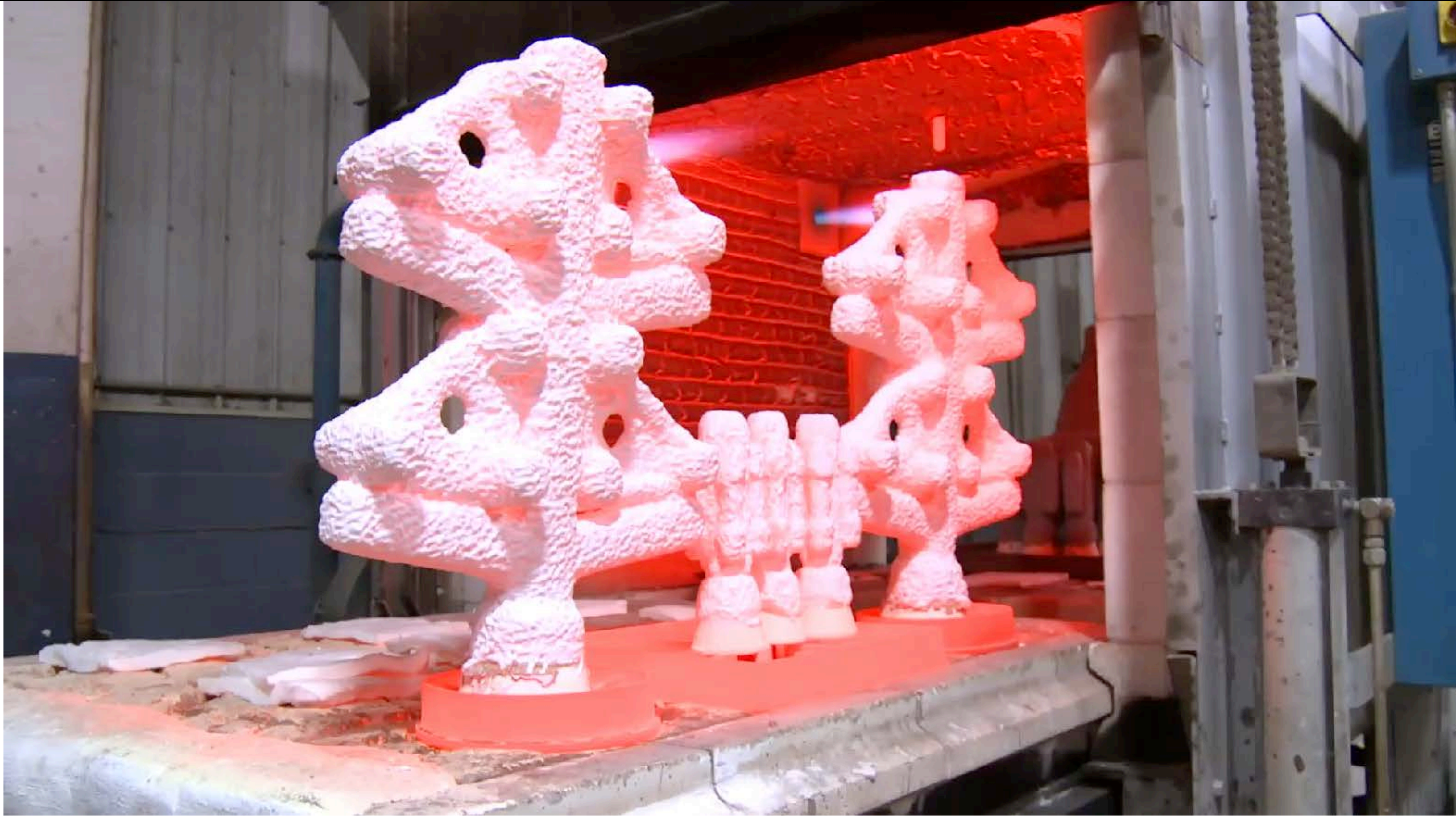


Casting

Process, Analysis and Equipment

38

Investment Casting



Investment Casting

~4000 B.C.

- excellent surface finish with little post-processing
- use of ceramics allows for use of high melting point metals
- metal can be poured in a vacuum oven (to reduce defects)
- very labor intensive (automation) → jewelry, jet engine parts

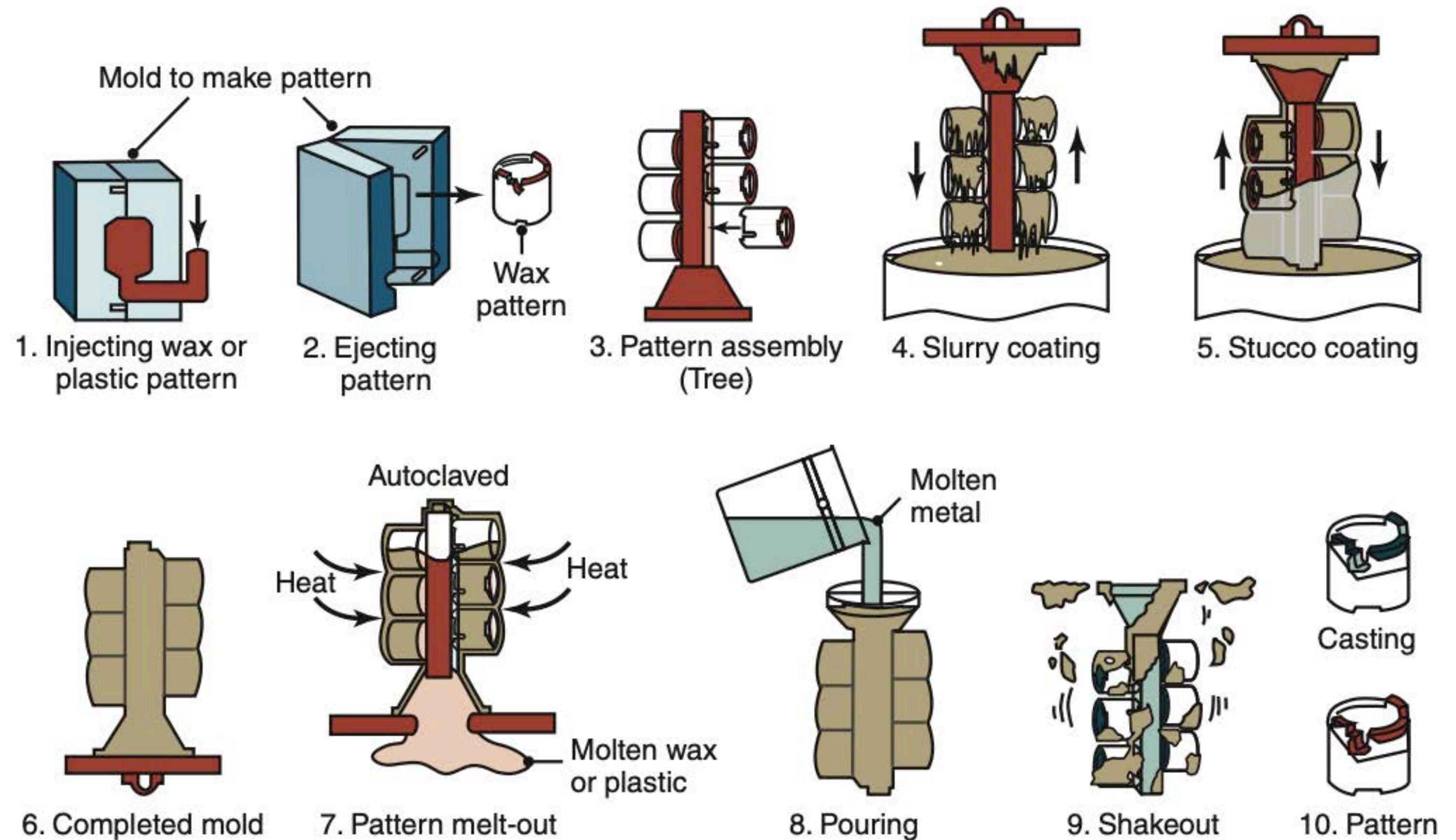


Figure 11.14: Schematic illustration of the investment-casting (lost-wax) process. Castings produced by this method can be made with very fine detail and from a variety of metals. *Source:* Courtesy of Steel Founders' Society of America.

Casting

Process, Analysis and Equipment

40

Lost Foam Casting



Casting

Process, Analysis and Equipment

41

Lost Foam Casting

- no parting line
- no cores
- more freedom in design
- minimum handling of sand
- ease of cleaning
- reduced effort for secondary operations

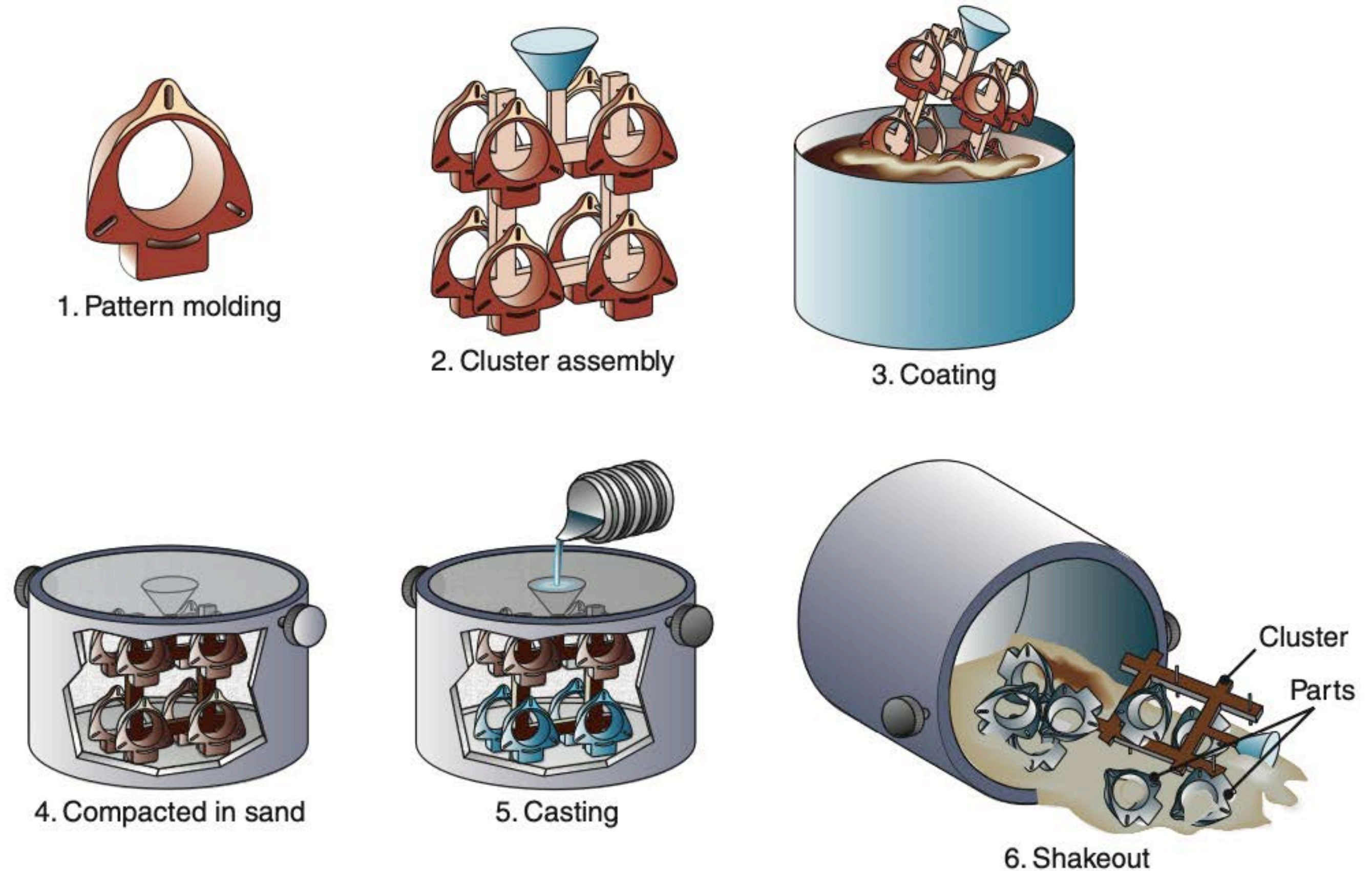


Figure 11.12: Schematic illustration of the expendable-pattern casting process, also known as lost-foam or evaporative-pattern casting.

Manufacturing Attributes

	Rate	Quality	Cost	Flexibility
Sand Casting	dependent on solidification $t_{solidify} = C \left(\frac{V}{A} \right)^2$	Tolerance (0.7~2 mm) and defects are affected by shrinkage Material property is inherently poor Generally have a rough grainy surface	tooling and equipment: ↓ direct labor costs: ↑ material utilization: ↓ finishing costs: ↑	High degree of shape complexity (limited by pattern)
Die Casting	dependent on solidification $t_{solidify} = C \left(\frac{V}{A} \right)^1$	Tolerance (0.08~0.2 mm) Mechanical property and microstructure depends on the method Good to excellent surface detail possible due to fine slurry	tooling and equipment: ↑ direct labor costs: ↓ to ~ material utilization: ↑ finishing costs: ↓	Ceramic and wax cores allow complex internal configuration but costs increase significantly
Investment Casting	dependent on solidification $t_{solidify} = C \left(\frac{V}{A} \right)^2$	Tolerance (0.02~0.6 mm) Good mechanical property and microstructure due to high pressure Excellent surface detail	tooling: ~ to ↑ equipment: ↓ direct labor costs: ↑ material utilization: ↑	Low due to high die modification costs

Image Credits

Slide 1:

Both images © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 2:

- Photo of bronze statue of a man is in the public domain.
- Photo of bronze Herakles (Son of Zeus) is in the public domain.
- Photo of bronze statue casting circa 450 BC © Williams College Special Collections. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 3:

© Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 4:

© CustomPartNet. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Image Credits (cont.)

Slide 5:

Right image © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 6:

© Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 7:

© Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 8:

All of images © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 10:

Left image © Source unknown and right image © Pearson Education South Asia Pte Ltd. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Image Credits (cont.)

Slide 11:

- Left image © RMC Casting Foundry. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.
- Right image © O. K. Foundry Co., Inc. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slides 15–16:

© Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 18:

- Left image © Springer Nature. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.
- Right image © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Image Credits (cont.)

Slide 21:

© Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 23:

All of images © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 24:

© Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 32:

All of images © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 35:

All of images © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Image Credits (cont.)

Slide 36:

All of images © Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 37:

© Tianjin Junya Precision Machinery Co., Ltd. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 38:

© Barron Industries. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slide 39:

© Steel Founder's Society of America. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

Slides 40–41:

© Source unknown. All rights reserved. This content is excluded from our Creative Commons license. For more information, see <https://ocw.mit.edu/help/faq-fair-use>.

MIT OpenCourseWare
<https://ocw.mit.edu>

2.008 Design and Manufacturing II
Spring 2025

For information about citing these materials or our Terms of Use, visit: <https://ocw.mit.edu/terms>.