# Mapping and Navigation 

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## Why build a map?

- Time!
- Playing field is big, robot is slow
- Driving around perimeter takes a minute!
- Scoring takes time... often $\sim 20$ seconds to "line up" to a mouse hole.
- Exploration round gives advantage to robots that can map


## Attack Plan

- Motivation: why build a map?
- Terminology, basic concepts
- Mapping approaches
- Metrical
- State Estimation
- Occupancy Grids
- Topological
- Data Association
- Hints and Tips


## What is a feature?

- An object/structure in the environment that we will represent in our map
- Something that we can observe multiple times, from different locations


Bunker Hill Monument
(Image courtesy of H. Oestreich and stock.xchng)

## What is an Observation?

- Where do we get observations from?
$\square$ Camera
- Range/bearing to ticks and landmarks
$\square$ Corners detected from camera, range finders
- For now, let's assume we get these observations plus
 some noise estimate.


## Data Association

- The problem of recognizing that an object you see now is the same one you saw before
$\square$ Hard for simple features (points, lines)
$\square$ Easy for "high-fidelity" features (barcodes, bunker hill monuments)
- With perfect data association, most mapping problems become "easy"


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## Metrical Maps

- Try to estimate actual locations of features and robot
- "The robot is at $(5,3)$ and feature 1 is at $(2,2)$ "
$\square$ Both "occupancy grid" and discrete feature approaches.
- Relatively hard to build
- Much more complete representation of the world



## Metrical Maps

- State Estimation
$\square$ Estimate discrete quantities: "If we fit a line to the wall, what are its parameters $y=m x+b$ ?"
$\square$ Often use probabilistic machinery, Kalman filters
- Occupancy Grid
$\square$ Discretize the world. "I don't know what a wall is, but grids 43, 44, and 45 are impassable."


## Bayesian Estimation

- Represent unknowns with probability densities
- Often, we assume the densities are Gaussian


$$
P(x)=\frac{1}{\sqrt{2 \pi \sigma^{2}}} e^{-(x-\mu)^{2} / \sigma^{2}}
$$

- Or we represent arbitrary densities with particles
- We won't cover this today



## Bayesian Data Fusion

- Example: Estimating where Jill is standing:
- Alice says: $x=2$
- We think $\sigma^{2}=2$; she wears thick glasses
- Bob says: $x=0$
- We think $\sigma^{2}=1$; he's pretty reliable
- How do we combine these
 measurements?


## Simple Kalman Filter

- Answer: algebra (and a little calculus)!
- Compute mean by finding maxima of the log probability of the product $P_{A} P_{B}$.
- Variance is messy; consider case when $P_{A}=P_{B}=N(0,1)$
- Try deriving these equations at home!


$$
\frac{1}{\sigma^{2}}=\frac{1}{\sigma_{A}^{2}}+\frac{1}{\sigma_{B}^{2}}
$$

$$
\mu=\frac{\mu_{A}{\sigma_{B}}^{2}+\mu_{B} \sigma_{A}{ }^{2}}{{\sigma_{A}{ }^{2}+\sigma_{B}{ }^{2}}^{2}}
$$

## Kalman Filter Example

- We now think Jill is at:

$$
\begin{aligned}
& -x=0.66 \\
& -\sigma^{2}=0.66
\end{aligned}
$$



## Kalman Filter: Properties

■ You incorporate sensor observations one at a time.

- Each successive observation is the same amount of work (in terms of CPU).
- Yet, the final estimate is the global optimal solution.

The Kalman Filter is an optimal, recursive estimator.

## Kalman Filter: Properties

Observations always reduce the uncertainty.

## Kalman Filter

- Now Jill steps forward one step
- We think one of Jill's steps is about 1 meter, $\sigma^{2}=0.5$
- We estimate her position:
$-X=X_{\text {before }}+X_{\text {change }}$
$-\sigma^{2}=\sigma_{\text {before }}{ }^{2}+\sigma_{\text {change }}{ }^{2}$
- Uncertainty increases



## State Vector

- We're going to estimate robot location and orientation ( $\mathrm{x}_{\mathrm{r}}, \mathrm{x}_{\mathrm{y}}, \mathrm{x}_{\mathrm{t}}$ ), and feature locations ( $\mathrm{f}_{\mathrm{nx}}$, $f_{n y}$ ).

$$
x=\left[x_{r} x_{y} x_{t} f_{1 x} f_{1 y} f_{2 x} f_{2 y} \ldots f_{n x} f_{n y}\right]^{\top}
$$

- We could try to estimate each of these variables independently
$\square$ But they're correlated!


## State Correlation/Covariance

- We observe features relative to the robot's current position
$\square$ Therefore, feature location estimates covary (or correlate) with robot pose.
- Why do we care?
$\square$ We need to track covariance so we can correctly propagate new information:
$\square$ Re-observing one feature gives us information about robot position, and therefore also all other features.


## Correlation/Covariance

- In multidimensional Gaussian problems, equal-probability contours are ellipsoids.
- Shoe size doesn't affect grades:
$\mathrm{P}($ grade, shoesize $)=\mathrm{P}$ (grade) P (shoesize)
- Studying helps grades:

P(grade,studytime)!=P(grade)P(studytime)
$\square$ We must consider $\mathrm{P}(\mathrm{x}, \mathrm{y})$ jointly, respecting the correlation!
$\square$ If I tell you the grade, you learn something about study time.

## Kalman Filters and Multi-Gaussians

- We use a Kalman filter to estimate the whole state vector jointly.

$$
x=\left[\begin{array}{llll}
x_{r} & x_{y} & x_{t} & f_{1 x}
\end{array} f_{1 y} f_{2 x} f_{2 y} \ldots f_{n x} f_{n y}\right]^{\top}
$$

- State vector has $N$ elements.
- We don't have a scalar variance $\sigma^{2}$, we have NxN covariance matrix $\Sigma$.
$\square$ Element (i,j) tells us how the uncertainties in feature $i$ and $j$ are related.


## Kalman Filters and Multi-Gaussians

- Kalman equations tell us how to incorporate observations
$\square$ Propagating effects due to correlation
- Kalman equations tell us how to add new uncertainty due to robot moving
$\square$ We choose a Gaussian noise model for this too.


## System Equations (EKF)

- Consider range/bearing measurements, differentially driven robot
- Let $\mathrm{x}_{\mathrm{k}}=\mathrm{f}\left(\mathrm{x}_{\mathrm{k}-1}, \mathrm{u}_{\mathrm{k}-1}, \mathrm{w}_{\mathrm{k}-1}\right) \quad \mathrm{u}=$ control inputs, $\mathrm{w}=$ noise
- Let $\mathrm{z}_{\mathrm{k}}=\mathrm{h}\left(\mathrm{x}_{\mathrm{k}}, \mathrm{v}_{\mathrm{k}}\right)$
$\mathrm{v}=$ noise

$$
\begin{gathered}
f=\left(\begin{array}{l}
x^{\prime}=x+\left(u_{d}+w_{d}\right) \cos \left(\theta+w_{\theta}\right) \\
y^{\prime}=y+\left(u_{d}+w_{d}\right) \sin \left(\theta+w_{\theta}\right) \\
\theta^{\prime}=\theta+u_{\theta}+w_{\theta}
\end{array}\right) \\
h=\binom{z_{d}=\left[\left(x_{f}-x_{r}\right)^{2}+\left(y_{f}-y_{r}\right)^{2}\right]^{1 / 2}+v_{d}}{z_{\theta}=\arctan 2\left(y_{f}-y_{r}, x_{f}-x_{r}\right)-x_{\theta}+v_{\theta}}
\end{gathered}
$$

## EKF Update Equations

- Time update:
- $x^{\prime}=f(x, u, 0)$
- $P=A P A^{\top}+W Q W^{\top}$
- Observation
$-K=P H^{\top}\left(H P H^{\top}+V R V^{\top}\right)^{-1}$
- $x^{\prime}=x+K(z-h(x, 0))$
- $\mathrm{P}=(\mathrm{I}-\mathrm{KH}) \mathrm{P}$

$$
\begin{gathered}
f=\left(\begin{array}{l}
x^{\prime}=x+\left(u_{d}+w_{d}\right) \cos \left(\theta+w_{\theta}\right) \\
y^{\prime}=y+\left(u_{d}+w_{d}\right) \sin \left(\theta+w_{\theta}\right) \\
\theta^{\prime}=\theta+u_{\theta}+w_{\theta}
\end{array}\right) \\
h=\binom{z_{d}=\left[\left(x_{f}-x_{r}\right)^{2}+\left(y_{f}-y_{r}\right)^{2}\right]^{1 / 2}+v_{d}}{z_{\theta}=\arctan 2\left(y_{f}-y_{r}, x_{f}-x_{r}\right)-x_{\theta}+v_{\theta}}
\end{gathered}
$$

- P is your covariance matrix
- They look scary, but once you compute your Jacobians, it just works!
- A=df/dx W=df/dw $\quad H=d h / d x \quad V=d h / d v$
- Staff can help... (It's easy except for the atan!)


## EKF Jacobians

$$
\begin{aligned}
& f=\left(\begin{array}{l}
x^{\prime}=x+\left(u_{d}+w_{d}\right) \cos \left(\theta+w_{\theta}\right) \\
y^{\prime}=y+\left(u_{d}+w_{d}\right) \sin \left(\theta+w_{\theta}\right) \\
\theta^{\prime}=\theta+u_{\theta}+w_{\theta} \\
x_{1}{ }^{\prime}=x_{1} \\
y_{1}{ }^{\prime}=y_{1}
\end{array}\right) \begin{array}{l}
d=\left[\left(x_{f}-x_{r}\right)^{2}+\left(y_{f}-y_{r}\right)^{2}\right]^{1 / 2} \\
d_{x}=x_{f}-x_{r} \\
d_{y}=y_{f}-y_{r}
\end{array} \\
& A=\left|\begin{array}{ccccc}
1 & 0 & -u_{d} \sin (\theta) & 0 & 0 \\
0 & 1 & u_{d} \cos (\theta) & 0 & 0 \\
0 & 0 & 1 & 0 & 0 \\
0 & 0 & 0 & 1 & 0 \\
0 & 0 & 0 & 0 & 1
\end{array}\right| \quad W=\left|\begin{array}{cc}
\cos (\theta) & -u_{d} \sin (\theta) \\
\sin (\theta) & u_{d} \cos (\theta) \\
0 & 1 \\
0 & 0 \\
0 & 0
\end{array}\right|
\end{aligned}
$$

## EKF Jacobians

$$
h=\binom{z_{d}=\left[\left(x_{f}-x_{r}\right)^{2}+\left(y_{f}-y_{r}\right)^{2}\right]^{1 / 2}+v_{d}}{z_{\theta}=\arctan 2\left(y_{f}-y_{r}, x_{f}-x_{r}\right)-x_{\theta}+v_{\theta}}
$$

$$
\lambda=1 /\left(1+\left(d_{y} / d_{x}\right)^{2}\right.
$$

$$
H=\left|\begin{array}{ccccc}
-d_{x} / d & -d_{y} / d & 0 & d_{x} / d & d_{y} / d \\
\lambda d_{y} / d_{x}{ }^{2} & -\lambda / d_{x} & -1 & -\lambda d_{y} / d_{x}{ }^{2} & \lambda / d_{x}
\end{array}\right| \quad V R V^{T}=\left|\begin{array}{cc}
\sigma_{v_{d}}{ }^{2} & 0 \\
0 & \sigma_{v_{e}}{ }^{2}
\end{array}\right|
$$

## Kalman Filter: Properties

- In the limit, features become highly correlated
$\square$ Because observing one feature gives information about other features
- Kalman filter computes the posterior pose, but not the posterior trajectory.
$\square$ If you want to know the path that the robot traveled, you have to make an extra "backwards" pass.


## Kalman Filter: a movie



## Kalman Filters' Nemesis

- With N features, update time is $\mathrm{O}\left(\mathrm{N}^{2}\right)$ !
- For Maslab, N is small. Who cares?
- In the "real world", N can be $10^{6}$.
- Current research: lowercost mapping methods


## Non-Bayesian Map Building

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## Occupancy Grids

- Another way of mapping:
- Divide the world into a grid
- Each grid records whether there's something there or not
- Use current robot position estimate to fill in squares according to sensor observations



## Occupancy Grids

- Easy to generate, hard to maintain accuracy
- Basically impossible to "undo" mistakes
- Occupancy grid resolution limited by the robot's position uncertainty
- Keep dead-reckoning error as small as possible
- When too much error has accumulated, save the map and start over. Use older maps for reference?


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## Topological Maps

- Try to estimate how locations are related
- "There's an easy (straight) path between feature 1 and 2 "
- Easy to build, easy to plan paths
- Only a partial representation of the world

$\square$ Resulting paths are suboptimal


## Topological Maps

- Much easier than this metrical map stuff.
- Don't even try to keep track of where features are. Only worry about connectivity.


## Topological Map Example



- Note that the way we draw (where we draw the nodes) does not contain information.


## Topological Map-Building Algorithm

- Until exploration round ends:
$\square$ Explore until we find a previously unseen barcode
$\square$ Travel to the barcode
$\square$ Perform a 360 degree scan, noting the barcodes, balls, and goals which are visible.
$\square$ Build a tree
- Nodes = barcode features
- Edges connect features which are "adjacent"
- Edge weight is distance


## Topological Maps: Planning

- Graph is easy to do process!
- If we're lost, go to nearest landmark.
$\square$ Nodes form a "highway"
- Can find "nearest" goal, find areas of high ball density
$\square A^{*}$ Search


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## Data Association

- If we can't tell when we're reobserving a feature, we don't learn anything!
$\square$ We need to observe the same feature twice to generate a constraint


## Data Association: Bar Codes

- Trivial!
- The Bar Codes have unique IDs; read the ID.


## Data Association: Tick Marks

- The blue tick marks can be used as features too.
$\square$ You only need to reobserve the same feature twice to
 benefit!
$\square$ If you can track them over short intervals, you can use them to improve your deadreckoning.


## Data Association: Tick Marks

- Ideal situation:
$\square$ Lots of tick marks, randomly arranged
$\square$ Good position estimates on all tick marks
- Then we search for a rigid-bodytransformation that best aligns the points.


## Data Association: Tick Marks

- Find a rotation that aligns the most tick marks...
$\square$ Gives you data association for matched ticks
$\square$ Gives you rigid body transform for the robot!



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## Using the exploration round

- Contest day:

1. During exploration round, build a map.
2. Write map to a file.
3. During scoring round, reload the map.
4. Score lots of points.

- Use two separate applications for explore/score rounds.
- Saving state to a file will ease testing:
- You can test your scoring code without having to reexplore
- You can hand-tweak the state file to create new test conditions or troubleshoot.


## Debugging map-building algorithms

- You can't debug what you can't see.
- Produce a visualization of the map!
$\square$ Metrical map: easy to draw
$\square$ Topological map: draw the graph (using graphviz/dot?)
$\square$ Display the graph via BotClient
- Write movement/sensor observations to a file to test mapping independently (and off-line)


## Course Announcements

- Gyros:
$\square$ Forgot to mention that your first gyro costs ZERO sensor points.
$\square$ Gyro mounting issues: axis of rotation
- Lab checkoffs
$\square$ Only a couple checkoffs yesterday


## Today's Lab Activities

- No structured activities today
- Work towards tomorrow's check-off:

1. Robot placed in playfield
2. Find and approach a red ball.
3. Stop.

- Keep it simple!
$\square \quad$ Random walks are fine!
$\square \quad$ Status messages must be displayed on OrcPad or BotClient

